

Ref. No.CO:CS:RC:2023-24:226

December 04, 2023

BSE Limited
Listing Department,
P J Towers,
1st floor Dalal Street.
Mumbai 400 001

Scrip Code: 532772

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, 5th floor, Plot No. C/1,
G Block Bandra – Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Symbol: DCBBANK

Dear Sir/Madam,

Sub: Prior intimation under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations')

Aga Khan Fund for Economic Development (AKFED) (the Promoter) (the Major Shareholder) has expressed its interest to invest up to USD 10 million (equivalent INR at prevailing exchange rate) by subscribing to additional equity shares of the Bank, in compliance with applicable laws and regulations. The purpose is to further strengthen the Bank's capital position and support its growth plans.

The Bank has a capital efficient business model and as on September 30, 2023, the CRAR without including the corresponding half-year Net Profit was at 16.55 % (Tier I at 14.28% and Tier II at 2.27%).

Pursuant to Regulation 29 (1)(d) of the SEBI Listing Regulations, we wish to inform you that a meeting of the Board of Directors of DCB Bank Limited ("Bank") is scheduled to be held on December 8, 2023 to consider and evaluate the above proposal.

In the event the Board approves the above, a proposal shall also be placed before the Board for obtaining shareholders' approval subject to applicable laws and regulations.

Further, the trading window for dealing in securities of the Bank shall remain closed for the Designated Persons (including their immediate relatives) of the Bank in terms of the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and the code of conduct of the Bank for prohibition of insider trading from now till further announcement on the matter. Accordingly, all the Designated Persons and their immediate relatives are advised not to deal in securities of the Bank during the aforesaid period of closure of the trading window.

We request you to kindly take this letter on record.

Yours faithfully

For DCB Bank Limited

Rubi Chaturvedi
Company Secretary &
Compliance Officer

DCB Bank Limited