

DHFL/CSD/2020-21/1981

Date: 19th July, 2021

Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code No. 511072	Symbol: DHFL

Sub: Intimation of record date under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**')

Dear Sir / Madam,

We refer to our earlier intimation dated 8th June, 2021 and 14th June, 2021 ("**Previous Intimations**") in relation to the approval by the Hon'ble Mumbai Bench of the National Company Law Tribunal vide its order dated June 7, 2021 (uploaded on website on June 13, 2021) of the Resolution Plan submitted by Piramal Capital and Housing Finance Limited ("**Successful RA**") in the corporate insolvency resolution process of Dewan Housing Finance Corporation Limited (the "**Company**").

As informed by the Previous Intimations, the implementation of the Resolution Plan is subject to the fulfilment of the conditions specified therein. One of the conditions for the implementation of the Resolution Plan is the delisting of the Non-Convertible Debentures issued by the Company from the relevant stock exchanges.

Pursuant to Regulation 60 and other applicable provisions of the Listing Regulations, we wish to intimate the record date for delisting of the following Non-Convertible Debentures issued by the Company:

Name of the Company	Issue Description	ISIN	Purpose	Record Date
Dewan Housing Finance Corporation Limited	As per Annexure hereto		Delisting and implementation of the Resolution Plan pertaining to settlement of dues of the NCD holders in terms of the Honourable NCLT's Order dated June 7, 2021 (uploaded on website on June 13, 2021)	Friday, 30 th July, 2021

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Listing Regulations as amended.

Thanking you,

Yours sincerely,
for Dewan Housing Finance Corporation Ltd.

S. N. Baheti
Company Secretary
Encl.: as above

Sr No.	ISIN	Debenture Trustee	Principal Amt. (Rs.)	Issue Description	Name of Registrar	Listed / Unlisted	Listed with
98	INE202B07FP6	Catalyst Trusteeship Ltd	1,100,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
99	INE202B07FQ4	Catalyst Trusteeship Ltd	900,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
100	INE202B07FR2	Catalyst Trusteeship Ltd	500,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
101	INE202B07FX0	Catalyst Trusteeship Ltd	1,000,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
102	INE202B07FY8	Catalyst Trusteeship Ltd	500,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
103	INE202B07FZ5	Catalyst Trusteeship Ltd	100,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
104	INE202B07GA6	Catalyst Trusteeship Ltd	150,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
105	INE202B07GE8	Catalyst Trusteeship Ltd	30,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
106	INE202B07GF5	Catalyst Trusteeship Ltd	1,370,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
107	INE202B07GG3	Catalyst Trusteeship Ltd	150,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
108	INE202B07GH1	Catalyst Trusteeship Ltd	1,050,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
109	INE202B07GI9	Catalyst Trusteeship Ltd	5,000,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
110	INE202B07GJ7	Catalyst Trusteeship Ltd	2,000,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
111	INE202B07GK5	Catalyst Trusteeship Ltd	500,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
112	INE202B07GL3	Catalyst Trusteeship Ltd	55,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
113	INE202B07GN9	Catalyst Trusteeship Ltd	250,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
114	INE202B07GP4	Catalyst Trusteeship Ltd	600,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
115	INE202B07GS8	Catalyst Trusteeship Ltd	250,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
116	INE202B07GT6	Catalyst Trusteeship Ltd	332,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
117	INE202B07GU4	Catalyst Trusteeship Ltd	115,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
118	INE202B07GY6	Catalyst Trusteeship Ltd	200,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
119	INE202B07HA4	Catalyst Trusteeship Ltd	350,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
120	INE202B07HF3	Catalyst Trusteeship Ltd	500,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
121	INE202B07HG1	Catalyst Trusteeship Ltd	40,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
122	INE202B07HH9	Catalyst Trusteeship Ltd	11,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
123	INE202B07HJ5	Catalyst Trusteeship Ltd	2,740,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
124	INE202B07IE4	Catalyst Trusteeship Ltd	1,250,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
125	INE202B07IG9	Catalyst Trusteeship Ltd	63,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
126	INE202B07IH7	Catalyst Trusteeship Ltd	25,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
127	INE202B07II5	Catalyst Trusteeship Ltd	110,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
128	INE202B07IP0	Catalyst Trusteeship Ltd	15,000,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
129	INE202B07IS4	Catalyst Trusteeship Ltd	1,250,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
130	INE202B07IV8	Catalyst Trusteeship Ltd	840,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	BSE
131	INE202B07IW6	Catalyst Trusteeship Ltd	2,500,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	BSE
132	INE202B07JK9	Catalyst Trusteeship Ltd	5,000,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	BSE
133	INE202B07JL7	Catalyst Trusteeship Ltd	2,500,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	BSE
134	INE202B07JM5	Catalyst Trusteeship Ltd	17,000,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	BSE
135	INE202B07JN3	Catalyst Trusteeship Ltd	10,775,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	BSE
136	INE202B07JO1	Catalyst Trusteeship Ltd	15,000,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	BSE
137	INE202B07654	IDBI Trusteeship Services Limited	1,870,000,000	Private Placement Secured NCD	Link intime india Private ltd	Unlisted	NA
138	INE564G07334	IDBI Trusteeship Services Limited	1,000,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
139	INE564G07391	IDBI Trusteeship Services Limited	1,000,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
140	INE564G07417	IDBI Trusteeship Services Limited	1,000,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
141	INE564G07532	IDBI Trusteeship Services Limited	2,500,000,000	Private Placement Secured NCD	Link intime india Private ltd	Listed	NSE
142	INE202B08363	Catalyst Trusteeship Ltd	1,750,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
143	INE202B08371	Catalyst Trusteeship Ltd	1,500,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
144	INE202B08405	Catalyst Trusteeship Ltd	750,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
145	INE202B08421	Catalyst Trusteeship Ltd	150,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
146	INE202B08447	Catalyst Trusteeship Ltd	180,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
147	INE202B08454	Catalyst Trusteeship Ltd	50,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
148	INE202B08488	Catalyst Trusteeship Ltd	390,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
149	INE202B08496	Catalyst Trusteeship Ltd	250,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
150	INE202B08504	Catalyst Trusteeship Ltd	310,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
151	INE202B08520	Catalyst Trusteeship Ltd	167,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
152	INE202B08538	Catalyst Trusteeship Ltd	250,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
153	INE202B08553	Catalyst Trusteeship Ltd	150,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
154	INE202B08561	Catalyst Trusteeship Ltd	130,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
155	INE202B08637	Catalyst Trusteeship Ltd	360,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
156	INE202B08652	Catalyst Trusteeship Ltd	440,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
157	INE202B08777	Catalyst Trusteeship Ltd	4,000,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
158	INE202B08801	Catalyst Trusteeship Ltd	10,000,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
159	INE564G08043	IDBI Trusteeship Services Limited	153,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
160	INE564G08084	IDBI Trusteeship Services Limited	250,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
161	INE564G08092	IDBI Trusteeship Services Limited	300,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
162	INE564G08100	IDBI Trusteeship Services Limited	160,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
163	INE564G08118	IDBI Trusteeship Services Limited	500,000,000	Private Placement -Subordinated Debt	Link intime india Private ltd	Listed	NSE
	Secured Total		393,526,863,000				
	Unsecured Total		33,797,000,000				
			427,323,863,000				

	in Rs.
Total outstanding NCD amount	427,323,863,000
Secured - K Fintech -Public issue	249,447,863,000
Secured - Linkintime - Private placement	144,079,000,000
Unsecured - Linkintime - private placement	33,797,000,000