

Bombay Stock Exchange
Corporate Relationship Department,
1st floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai-400001.
Kind Attn: Mr. Sydney Miranda (AGM)
Scrip Code :532644 (ISIN.INE 823G01014)

National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Kind Attn: Mr. Hari K (Asstt. V.P.)
Scrip Code: JKCEMENT (ISIN.INE 823G01014)


Sir/Madam,

Sub: Report under Regulation 10(7) of SEBI(SAST) Regulation 2011 ('Takeover Regulation') in respect of Indirect Acquisition of Shares of Yadu International Ltd. A Promoter Group Company by Shri Yadupati Singhania, Promoter of J.K. Cement Ltd.

Please find the Declaration received from Shri Yadupati Singhania under Regulation 10(7) of Takeover Regulation in respect of indirect Acquisition of Shares of Yadu International Ltd., A Promoter Group Company by way of Gift. The respective intimation and report under Regulation 10(5) and 10(6) of Takeover Regulation have already been filed with BSE and NSE on 19th August and 27th August, 2019 respectively. Kindly take above information on record and oblige.

Thanking you,

Yours faithfully,
For J.K. Cement Limited,


(Shambhu Singh)
Asst. Vice President (Legal) & Co. Secretary.

Encl: As above.



UNITS: J. K. Cement Works, Nimbahera
J. K. Cement Works, Mangrol
J. K. Cement Works, Gotan
J. K. Cement Works, Muddapur

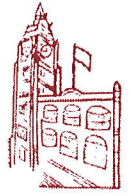
J. K. Cement Works, Jharli
J. K. White Cement Works, Gotan
J. K. White, Katni
J. K. Power, Bamania





YADUPATI SINGHANIA

Through Speed Post



KAMLA TOWER
KANPUR

Date: 30/08/2019

The Securities and Exchange Board of India

SEBI Bhavan BKC

Plot No.C4-A, 'G' Block

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400051, Maharashtra

Name of the Target Company : J.K. Cement Limited

Scrip Code- NSE: JKCEMENT; BSE-532644

Re: Report under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to the provision of Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, (hereinafter referred to 'the Regulations'), I, Yadupati Singhania, do hereby furnish attached report regarding acquisition of equity shares of M/s. Yadu International Ltd., the Promoter Company, on 26.08.2019 and 27.08.2019 by way of Gift from Smt. Sushila Devi Singhania (Mother) and Smt. Kavita Yadupati Singhania (Wife), respectively (hereinafter collectively referred to as 'Donors'). This acquisition in effect is indirect acquisition of equity shares of M/s. J.K. Cement Ltd. ('Target Company') inter-se promoter/promoters' group.

Thanking you,

Yours faithfully,

Y.P. Singhania
(Yadupati Singhania)

Encl.: As above.

CC:

The Company Secretary,

J.K. Cement Limited

Kamla Tower

Kanpur – 208 001

Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General details	
	a.	Name, address, telephone no., e-mail of acquirer Name: Yadupati Singhania (“Acquirer”) Address: Kamla Tower Kanpur Telephone no.: 051223471478-79 E-mail: taxation@jkcement.com
	b.	Whether sender is the acquirer (Y/N) Y
	c.	If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) Not applicable
	d.	Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer Not applicable
2	Compliance of Regulation 10(7)	
	a.	Date of report 30.08.2019
	b.	Whether report has been submitted to SEBI within 21 working Yes
	c.	Whether the report is accompanied with fees as required under Regulation 10(7) Yes Demand Draft no. 197042 of Rs. 1,50,000/- dated 30.08.2019 drawn on IDFC First Bank in favour of “The Securities and Exchange Board of India”, payable at Mumbai is enclosed herewith.
3	Compliance of Regulation 10(5)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, at least 4 working days before the date of the proposed acquisition Yes
	b.	Date of Report 19.08.2019
4	Compliance of Regulation 10(6)	
	a.	Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days after the date of the proposed acquisition Yes
	b.	Date of Reports (of both acquisition) 27.08.2019
5	Details of the Target Company (TC)	
	a.	Name & address of TC J.K. Cement Limited
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed BSE Limited and National Stock Exchange of India Limited

Y.P. Singhania

6		Details of the acquisition			
a.	Dates of acquisition	a) From Smt. Sushila Devi Singhania – 26.08.2019. b) From Smt. Kavita Yadupati Singhania – 27.08.2019.			
b.	Acquisition price per share (in Rs.)	NIL, as the transfer of equity shares of YIL was in the nature of gift.			
c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(2) read with Regulation 5(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“ Takeover Regulations ”)			
d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
		No. of shares	% w.r.t total share capital of TC	No. of shares	% w.r.t total share capital of TC
	Name of the acquirer(s) / PAC (other than the Sellers) (Please refer to the Annexure - I for complete list of Acquirer and PACs)	42640170	55.183	42640170	55.183
e.	Shareholding of sellers/Donors in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
		No. of shares	% w.r.t total share capital of TC	No. of shares	% w.r.t total share capital of TC
	Name of the seller(s)/ Donors				
	Smt. Sushila Devi Singhania	920957	1.192	920957	1.192
	Smt. Kavita Y. Singhania	1305452	1.690	1305452	1.690
7		Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(i)			
a.	Provide the names of the seller(s)	Smt. Sushila Devi Singhania and Smt. Kavita Yadupati Singhania (“ Donors ”)			
b.	Specify the relationship between the acquirer(s) and the seller(s).	a) Smt. Sushila Devi Singhania is the mother of Yadupati Singhania b) Smt. Kavita Yadupati Singhania is the wife of Yadupati Singhania			
c.	Confirm whether the acquirer(s) and the seller(s) are ‘immediate relatives’ as defined in the Regulation 2(1).	Yes, the donors are immediate relatives of the Acquirer as per the definition of ‘immediate relative’ as defined in the Regulation 2(1) of the SEBI Takeover Regulations.			
d.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed	Rs. 1004.17 Per Share (NSE)			

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	acquisition to the stock exchanges where the TC is listed.	
e.	If the shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
f.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable.	Not applicable, as the transfer of equity shares of YIL was in the nature of gift.
g.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	19.08.2019
h.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, both Acquirer and Donors (authorised acquirer for the compliance) have complied with the provisions of Regulation 29(2) of Chapter V of the Takeover Regulations, to the extent applicable.
i.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(i) with respect to exemptions has been duly complied with.	I hereby declare that all the conditions specified under Regulation 10(1)(a)(i) of the Takeover Regulations, to the extent applicable, has been complied with.

I hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Signature: 
 (Yadupati Singhania)

Date: 30.08.2019

Place: Kanpur

Encl.:-

1. Demand Draft no. 197042 of Rs. 1,50,000/- dated 30.08.2019 drawn on IDFC First Bank in favour of "The Securities and Exchange Board of India, payable at Mumbai.
2. List of Acquirer and Persons acting in concert (PACs) as **Annexure –I**
3. Copy of intimation under Regulation 10(5) of the Regulations dated 19.08.2019 as **Annexure –II**;
4. Copies of disclosures under Regulations 10(5) and 29(2) of the Regulations dated 27.08.2019 as **Annexure –III**.

Annexure-I

Report under Regulation 10(7) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Name of Target Company - J.K. Cement Limited

List of Acquirer, Persons Acting in concert (PACs) and Sellers/Donors comprised in Promoters' Shareholding					
Sl. No.	Name of the shareholder	Pre-transaction		Post-transaction	
		Shareholding	%	Shareholding	%
Acquirer					
1	YADUPATI SINGHANIA	12064198	15.613	12064198	15.613
Persons acting in concert (PACs) Other than Sellers/Donors					
1	J. K. TRADERS LTD.	181254	0.235	181254	0.235
2	KALPANA SINGHANIA	4263	0.006	4263	0.006
3	MANORAMA DEVI SINGHANIA	31465	0.040	31465	0.040
4	ABHISHEK SINGHANIA	58994	0.076	58994	0.076
5	NIDHIPATI SINGHANIA	33428	0.043	33428	0.043
6	RAMAPATI SINGHANIA	49662	0.064	49662	0.064
7	RAGHAVPAT SINGHANIA	210	0.000	210	0.000
8	MADHAV KRISHNA SINGHANIA	210	0.000	210	0.000
9	AJAY KUMAR SARAOGI	3340	0.004	3340	0.004
10	AMRITA SARAOGI	3000	0.004	3000	0.004
11	ANIL KUMAR AGRAWAL	3940	0.005	3940	0.005
12	RADHA RANI KHANDELWAL jointly with KAILASH NATH KHANDELWAL	500	0.000	500	0.000
13	PRASHANT SETH	20	0.000	20	0.000
14	PUSHPA SARAOGI	5048	0.007	5048	0.007
15	KAILASH NATH KHANDELWAL jointly with RADHA RANI KHANDELWAL	1000	0.001	1000	0.001
16	SATISH KUMAR AGRAWAL	40	0.000	40	0.000
17	GAUR HARI SINGHANIA(expired on 4.2.2015) jointly with VASANTLAL D.MEHTA jointly with RAGHUBIR PRASAD SINGHANIA	20	0.000	20	0.000
18	G.H.SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	20	0.000	20	0.000
19	YADU SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	40	0.000	40	0.000
20	YADU INTERNATIONAL LTD.#	30199518	39.084	30199518	39.084
Total Shareholding Of Acquirer And PACs Other Than Sellers/Donors		42640170	55.183	42640170	55.183
Sellers/Donors					
1	SUSHILA DEVI SINGHANIA	920957	1.192	920957	1.192
2	KAVITA YADUPATI SINGHANIA	1305452	1.690	1305452	1.690
TOTAL SHAREHOLDING OF SELLERS/DONORS		2226409	2.882	2226409	2.882
GRAND TOTAL PROMOTERS' SHAREHOLDING		44866579	58.065	44866579	58.065

#The transaction involves transfer of equity shares of Yadu International Limited by Smt. Sushila Devi Singhania (Mother) and Smt. Kavita Yadupati Singhania (Wife) to the Shri Yadupati Singhania, by way of gift.

Place: Kanpur

Date: 30/08/2019

MP Singhania
(Yadupati Singhania)

A/c Payee



Issuing Branch/ जारी करने वाली शाखा: MANPUR BRANCH
Code No. / कोड क्र.: 31271

DEMAND DRAFT

D	D	M	M	Y	Y	Y	Y
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Valid for three months / केवल ३ महीने के लिए वैध

On Demand Pay / मांगे जाने पर THE SECURITIES AND EXCHANGE BOARD OF INDIA****

or Order / या उनके आदेशपर

Rupees / रुपये ONE LAKH FIFTY THOUSAND RUPEE ONLY

अदा करें



*****50000.00

Purchaser / खरीदार MR. YADUPATI SINGHANIA NOT OVER Rs.150000.00

For IDFC FIRST Bank Limited



00137042

Drawee Branch / अदाकर्ता शाखा:
Code No. / कोड क्र.: 31271

MANPUR BRANCH

Alislee Bayla
109822

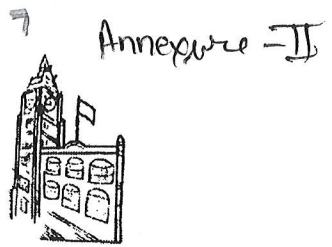
प्राधिकृत हस्ताक्षर
Authorised Signatory

Darshan Mehta
108737

प्राधिकृत हस्ताक्षर
Authorised Signatory

⑈ 197042⑈ 000751000⑈ 999999⑈ 16

SESHAASAI CTS-2010



KAMLA TOWER
KANPUR



YADUPATI SINGHANIA

Through e-mail

Date: 19/08/2019

BSE Limited

Corporate Relationship Dept.
1st Floor, New Trading Ring,
Rotunga Building, P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
E-mail-corp.relations@bseindia.com; corp.comm@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
E-mail - takeover@nseindia.co.in

The Company Secretary

J.K. Cement Limited
Kamla Tower
Kanpur - 208 001

Name of the Target Company: J.K. Cement Limited
Scrip Code - NSE: JKCEMENT; BSE - 532644

Re: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to the provision of Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, I intend to indirectly acquire equity shares of J.K. Cement Limited ("Target Company") on or after 23/08/2019, by way of gift of equity shares of Yadu International Limited, a promoter company of the Target Company, from Smt. Sushila Devi Singhania (Mother) and Smt. Kavita Yadupati Singhania (Wife), in the prescribed format as enclosed herewith.

Thanking you,

Yours faithfully,

Y.P. Singhania

(Yadupati Singhania)

Encl: As above.

PHONE : 2371478-79-80-81-83 . Fax : 2399854

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC).	J.K. Cement Limited (“Target Company”)
2.	Name of the acquirer(s)	Yadupati Singhania (“Acquirer”)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a.	Name of the person(s) from whom shares are to be acquired
		Smt. Sushila Devi Singhania (Mother) and Smt. Kavita Yadupati Singhania (Wife)(“Donors”). The proposed transaction involves transfer of equity shares of Yadu International Limited (“YIL”) by the Donors to the Acquirer, by way of gift.
	b.	Proposed date of acquisition
		On or after 23/08/2019
	c.	Number of shares to be acquired from each person mentioned in 4(a) above
		a) Smt. Sushila Devi Singhania – 220,000 equity shares of YIL b) Smt. Kavita Yadupati Singhania – 187,500 equity shares of YIL
	d.	Total shares to be acquired as % of share capital of TC
		As on date, Yadupati Singhania, Sushila Devi Singhania and Kavita Yadupati Singhania hold 23,13,058, 2,20,120, and 1,87,620 equity shares, respectively of YIL which represent 85%, 8.09% and 6.89% of the total shares in the total paid-up equity capital of YIL, respectively. YIL presently holds 39.08% of the total paid-up equity capital of the Target Company. Post-gifting of 407,500 equity shares of YIL from the Donors (comprising of 220,000 equity shares by Sushila Devi Singhania and 187,500 equity shares by Kavita Yadupati Singhania) to the Acquirer, the Acquirer’s shareholding in YIL will increase from 85% to 99.98%. The aforesaid transaction will not result in change in the shareholding of the Acquirer in the Target Company.
	e.	Price at which shares are proposed to be acquired
		Nil, as the proposed transfer of equity shares of YIL is in the nature of gift.
	f.	Rationale, if any, for the proposed transfer
		Inter-se transfer of equity shares of YIL between immediate family members.

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5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations, 2011")			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 1004.17 Per Share (NSE)			
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable, as the proposed transfer of equity shares of YIL is in the nature of gift.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	I hereby declare that the donors and acquirer have complied with and will comply with disclosure requirements in Chapter V of the Takeover Regulations, to the extent applicable.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I hereby declare that all the conditions specified under Regulation 10(1)(a) of the Takeover Regulations, with respect to exemptions have been duly complied with, to the extent applicable.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers) (Please refer to the Annexure - I for complete list of Acquirer and PACs)	42640170	55.183	42640170	55.183
b	Seller(s)/ Donors				
	Smt. Sushila Devi Singhania	920957	1.192	920957	1.192
	Smt. Kavita Yadupati Singhania	1305452	1.690	1305452	1.690

M P Singhania

Acquirer
(Yadupati Singhania)

Date: 19/08/2019

Place: Kanpur

Encl.-

1. List of Acquirer and Persons acting in concert (PACs) as Annexure - I.
2. Copy of Letters received from Smt. Sushila Devi Singhania and Smt. Kavita Yadupati Singhania as Annexure-II

Annexure-I

Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Name of Target Company - J.K. Cement Limited

List of Acquirer, Persons Acting in concert (PACs) and Sellers/Donors comprised in Promoters' Shareholding					
Proposed Date of Transaction – On or after 23/08/2019					
Sl. No.	Name of the shareholder	Pre-transaction		Post-transaction	
		Shareholding	%	Shareholding	%
Acquirer					
1	YADUPATI SINGHANIA	12064198	15.613	12064198	15.613
Persons acting in concert (PACs) Other than Sellers/Donors					
1	J. K. TRADERS LTD.	181254	0.235	181254	0.235
2	KALPANA SINGHANIA	4263	0.006	4263	0.006
3	MANORAMA DEVI SINGHANIA	31465	0.040	31465	0.040
4	ABHISHEK SINGHANIA	58994	0.076	58994	0.076
5	NIDHIPATI SINGHANIA	33428	0.043	33428	0.043
6	RAMAPATI SINGHANIA	49662	0.064	49662	0.064
7	RAGHAVPAT SINGHANIA	210	0.000	210	0.000
8	MADHAV KRISHNA SINGHANIA	210	0.000	210	0.000
9	AJAY KUMAR SARAOGI	3340	0.004	3340	0.004
10	AMRITA SARAOGI	3000	0.004	3000	0.004
11	ANIL KUMAR AGRAWAL	3940	0.005	3940	0.005
12	RADHA RANI KHANDELWAL jointly with KAILASH NATH KHANDELWAL	500	0.000	500	0.000
13	PRASHANT SETH	20	0.000	20	0.000
14	PUSHPA SARAOGI	5048	0.007	5048	0.007
15	KAILASH NATH KHANDELWAL jointly with RADHA RANI KHANDELWAL	1000	0.001	1000	0.001
16	SATISH KUMAR AGRAWAL	40	0.000	40	0.000
17	GAUR HARI SINGHANIA(expired on 4.2.2015) jointly with VASANTLAL D.MEHTA jointly with RAGHUBIR PRASAD SINGHANIA	20	0.000	20	0.000
18	G.H.SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	20	0.000	20	0.000
19	YADU SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	40	0.000	40	0.000
20	YADU INTERNATIONAL LTD.*	30199518	39.084	30199518	39.084
Total Shareholding Of Acquirer And PACs Other Than Sellers/Donors		42640170	55.183	42640170	55.183
Sellers/Donors					
1	SUSHILA DEVI SINGHANIA	920957	1.192	920957	1.192
2	KAVITA YADUPATI SINGHANIA	1305452	1.690	1305452	1.690
TOTAL SHAREHOLDING OF SELLERS/DONORS		2226409	2.882	2226409	2.882
GRAND TOTAL PROMOTERS' SHAREHOLDING		44866579	58.065	44866579	58.065

*The transaction involves transfer of equity shares of Yadu International Limited by Sushila Devi Singhania and Kavita Yadupati Singhania to the Yadupati Singhania, by way of gift.

Place: Kanpur

Date: 19/08/2019

Y P Singhania
(Yadupati Singhania)



Sushila Devi Singhania



KAMLA TOWER
KANPUR

19/08/2019

To,
The Board of Directors of
J. K. Cement Limited
Kamla Tower
Kanpur
208001

Dear Sirs,

Reg: Gift of 2,20,000 equity shares of Promoter company of J. K. Cement Limited

I, Sushila Devi Singhania wish to inform the Board of Directors of J.K Cement Limited that I intend to gift 2,20,000 equity shares of Promoter company, namely Yadu International Limited, which directly hold shares of J. K. Cement Limited, to my son, Shri Yadupati Singhania.

This gift will help in consolidating shareholding of the promoter company.

In this regard I hereby authorize Shri Yadupati Singhania to make disclosure(s)/ compliance(s), if any, under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations and/or under any other provisions of Securities and Exchange Board of India Act, 1992 on my behalf.

Yours faithfully,

(Sushila Devi Singhania)

I intend to accept

(Yadupati Singhania)



Kavita Yadupati Singhania

12
Annexure II (b)



KAMLA TOWER
KANPUR

19/08/2019

To,
The Board of Directors
J. K. Cement Limited
Kamla Tower
Kanpur-208001

Dear Sirs,

Sub.: Gift of 1,87,500 equity shares of Yadu International Limited (a promoter company of J. K. Cement Limited).

I, Kavita Yadupati Singhania wish to inform the Board of Directors of J.K Cement Limited (JKCL) that I intend to gift 1,87,500 equity shares of Yadu International Limited (which is a promoter of JKCL and directly hold equity shares of JKCL) to my husband, Shri Yadupati Singhania.

This gift will help in consolidating shareholding of the promoter company.

In this regard I hereby authorize Shri Yadupati Singhania to make disclosure(s)/ compliance(s), if any, under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended and/or under any other provisions of Securities and Exchange Board of India Act, 1992, as amended on my behalf.

Yours faithfully,

Kavita Singhania

(Kavita Yadupati Singhania)

I intend to accept

Y.P. Singhania
(Yadupati Singhania)

 **YADUPATI SINGHANIA**

Through e-mail

Date: 27.08.2019

BSE Limited

Corporate Relationship Department.

1st Floor, New Trading Ring,

Rotunga Building,

P.J. Towers,

Dalal Street, Fort,

Mumbai – 400 001

E-mail-corp.relations@bseindia.com; corp.comm@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex

Bandra (E)

Mumbai – 400 051

E-mail-takeover@nseindia.co.in

The Company Secretary,

J.K. Cement Limited

Kamla Tower

Kanpur - 208 001

Received
[Signature]
27/8/19.

Name of the Target Company: J.K. Cement Limited
Scrip Code- NSE: JKCEMENT; BSE-532644

Re: Report under Regulations 10(6) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

In continuation of my advance intimation dated 19.08.2019 as per Regulation 10(5) of SEBI (SAST) Regulations 2011, as amended, (hereinafter referred to 'the Regulations'), I, Yadupati Singhania, pursuant to the provision of Regulations 10(6) and 29(2) of the Regulation, do hereby furnish attached disclosure regarding acquisition of equity shares of M/s. Yadu International Ltd., the Promoter Company, on 26.08.2019 by way of Gift from Smt. Sushila Devi Singhania (Mother) (hereinafter referred to as 'Donor'). This acquisition in effect is indirect acquisition of equity shares of M/s. J.K. Cement Ltd. ('Target Company') inter-se promoter/promoters' group. This disclosure may be treated as disclosure on behalf of Donor also as per provision of Regulation 29(2) of the Regulations.

Thanking you,

Yours faithfully,

Y.P. Singhania

(Yadupati Singhania)

Encl.: As above.

PHONE : 2371478-79-80-81-83 . Fax : 2399854



KAMLA TOWER
KANPUR

Report under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC).	J.K. Cement Limited (“ Target Company ”)
2.	Name of the acquirer(s)	Yadupati Singhania (“ Acquirer ”)
3.	Name of the stock exchange where shares of the TC are listed.	BSE Limited and National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>The transaction involved transfer of equity shares of Yadu International Limited (“YIL”) from Smt. Sushila Devi Singhania (Mother) (“Donor”) to the Acquirer, by way of gift.</p> <p>2,20,000 equity shares of YIL transferred by the Donors to the Acquirer.</p> <p>As on 19.08.2019, Yadupati Singhania and Sushila Devi Singhania held 23,13,058 and 2,20,120 equity shares, respectively, of YIL which represented 85% and 8.09% respectively of the total shares in the total paid-up equity capital of YIL.</p> <p>Post-gifting of 2,20,000 equity shares of YIL from the Donor to the Acquirer, the Acquirer’s shareholding in YIL increased from 85% to 93.08%.</p> <p>The aforesaid transaction did not result in change in the shareholding of the Acquirer in the Target Company.</p> <p>The transaction comprised inter-se transfer of equity shares of YIL between immediate family members.</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“ Takeover Regulations ”).
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes. The disclosure was made to the BSE Limited and National Stock Exchange of Limited on 19.08.2019.

MP Singhania

7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller/Donor	Smt. Sushila Devi Singhania		Yes	
	b.	Date of acquisition	26.08.2019			
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,20,000 equity shares of YIL.			
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	<p>Post-gifting of 220,000 equity shares of YIL from the Donor to the Acquirer, the Acquirer shareholding in YIL increased from 85% to 93.08%.</p> <p>The aforesaid transaction did not result in change in the shareholding of the Acquirer in the Target Company.</p>			
	e.	Price at which shares are proposed to be acquired / actually acquired	Nil, as the transfer of equity shares of YIL was in the nature of gift.			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital	No. of shares held	% w.r.t total share capital
	a	Acquirer(s) and PACs (other than seller) (Please refer to the Annexure for complete list of Acquirer and PACs)	43945622	56.873	43945622	56.873
	b	Seller(s)/Donor				
		Smt. Sushila Devi Singhania	920957	1.192	920957	1.192

MP Singhania

Acquirer
(Yadupati Singhania)

Date: 27.08.2019

Place: Kanpur

Encl. – List of Acquirer and Persons acting in concert (PACs)

Annexure

Report under Regulation 10(6) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Name of Target Company - J.K. Cement Ltd.

List of Acquirer, Persons Acting in concert (PACs) and Sellers comprised in Promoters' Shareholding					
Date of Transaction – 26.08.2019					
Sl. No.	Name of the shareholder	Pre-transaction		Post-transaction	
		Shareholding	%	Shareholding	%
Acquirer					
1	YADUPATI SINGHANIA	12064198	15.613	12064198	15.613
Persons acting in concert (PACs) Other than Seller/Donor					
1	J. K. TRADERS LTD.	181254	0.235	181254	0.235
2	KALPANA SINGHANIA	4263	0.006	4263	0.006
3	MANORAMA DEVI SINGHANIA	31465	0.040	31465	0.040
4	ABHISHEK SINGHANIA	58994	0.076	58994	0.076
5	NIDHIPATI SINGHANIA	33428	0.043	33428	0.043
6	RAMAPATI SINGHANIA	49662	0.064	49662	0.064
7	RAGHAVPAT SINGHANIA	210	0.000	210	0.000
8	MADHAV KRISHNA SINGHANIA	210	0.000	210	0.000
9	AJAY KUMAR SARAOGI	3340	0.004	3340	0.004
10	AMRITA SARAOGI	3000	0.004	3000	0.004
11	ANIL KUMAR AGRAWAL	3940	0.005	3940	0.005
12	RADHA RANI KHANDELWAL jointly with	500	0.000	500	0.000
	KAILASH NATH KHANDELWAL				
13	PRASHANT SETH	20	0.000	20	0.000
14	PUSHPA SARAOGI	5048	0.007	5048	0.007
15	KAILASH NATH KHANDELWAL jointly with	1000	0.001	1000	0.001
	RADHA RANI KHANDELWAL				
16	SATISH KUMAR AGRAWAL	40	0.000	40	0.000
17	GAUR HARI SINGHANIA(expired on 4.2.2015) jointly with	20	0.000	20	0.000
	VASANTLAL D.MEHTA jointly with				
	RAGHUBIR PRASAD SINGHANIA				
18	G.H.SECURITIES PVT.LTD.	20	0.000	20	0.000
	(Company Dissolved-shares in caution list)				
19	YADU SECURITIES PVT.LTD.	40	0.000	40	0.000
	(Company Dissolved-shares in caution list)				
20	KAVITA YADUPATI SINGHANIA	1305452	1.690	1305452	1.690
21	YADU INTERNATIONAL LTD.*	30199518	39.084	30199518	39.084
Total Shareholding Of Acquirer And PACs Other Than Seller/Donor		43945622	56.873	43945622	56.873
Seller/Donor					
1	SUSHILA DEVI SINGHANIA	920957	1.192	920957	1.192
GRAND TOTAL PROMOTERS' SHAREHOLDING		44866579	58.065	44866579	58.065

*The transaction involves transfer of equity shares of M/s. Yadu International Limited by Smt. Sushila Devi Singhania (Mother) to the Shri Yadupati Singhania, by way of gift.

Place: Kanpur

Date: 27/08/2019

Y.P. Singhania
(Yadupati Singhania)

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	J.K. Cement Limited (the "Target Company")		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Yadupati Singhanian (Refer to the Annexure for complete list of Acquirer and PACs.)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is one of the promoters of the Target Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted share/voting capital of the TC**
Before the acquisition under consideration, holding of the Acquirer along with PACs (other than the Sellers):			
a) Shares carrying voting rights	43945622	56.873	56.873
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	43945622	56.873	56.873

MP Singhanian

Details of acquisition/sale	<p>The transaction involved transfer of equity shares of Yadu International Limited ("YIL") by Smt. Sushila Devi Singhania (Mother) ("Donor") to the Acquirer, by way of gift.</p> <p>2,20,000 equity shares of YIL transferred by the Donor to the Acquirer.</p> <p>As on 19.08.2019, Yadupati Singhania and Sushila Devi Singhania held 23,13,058 and 2,20,120 equity shares, respectively of YIL which represented 85% and 8.09% respectively of the total shares in the total paid-up equity capital of YIL.</p> <p>Post-gifting of 220,000 equity shares of YIL from the Donor to the Acquirer, the Acquirer's shareholding in YIL increased from 85% to 93.08%.</p>
a) Shares carrying voting rights acquired/sold	
b) VRs acquired/ sold otherwise than by equity shares	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	
d) Shares encumbered/ invoked/released by the acquirer	
(e) Total (a+b+c+d)	
After the acquisition/sale, holding of:	<p>The aforesaid transaction did not result in change in the shareholding of the Acquirer in the Target Company.</p>
a) Shares carrying voting rights	
b) Shares encumbered with the acquirer	
c) VRs otherwise than by shares	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	
(e) Total (a+b+c+d)	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<p>The transaction comprised inter-se transfer of equity shares of YIL between immediate family members.</p>
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.08.2019

SP Singhania

Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 77,26,82,510/-
Total diluted share/voting capital of the TC after the said acquisition	Rs. 77,26,82,510/-

**Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.*

***Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

Yours sincerely,



Name of the Acquirer: Yadupati Singhania

Place: Kanpur

Date: 27.08.2019

Encl. - List of Acquirer and Persons acting in concert (PACs).

Annexure

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Name of Target Company - J.K. Cement Ltd.

List of Acquirer, Persons Acting in concert (PACs) and Sellers comprised in Promoters' Shareholding					
Date of Transaction - 26.08.2019					
Sl. No.	Name of the shareholder	Pre-transaction		Post-transaction	
		Shareholding	%	Shareholding	%
Acquirer					
1	YADUPATI SINGHANIA	12064198	15.613	12064198	15.613
Persons acting in concert (PACs) Other than Seller/Donor					
1	J. K. TRADERS LTD.	181254	0.235	181254	0.235
2	KALPANA SINGHANIA	4263	0.006	4263	0.006
3	MANDRAMA DEVI SINGHANIA	31465	0.040	31465	0.040
4	ABHISHEK SINGHANIA	58994	0.076	58994	0.076
5	NIDHIPATI SINGHANIA	33428	0.043	33428	0.043
6	RAMAPATI SINGHANIA	49662	0.064	49662	0.064
7	RAGHAVPAT SINGHANIA	210	0.000	210	0.000
8	MADHAV KRISHNA SINGHANIA	210	0.000	210	0.000
9	AJAY KUMAR SARAOGI	3340	0.004	3340	0.004
10	AMRITA SARAOGI	3000	0.004	3000	0.004
11	ANIL KUMAR AGRAWAL	3940	0.005	3940	0.005
12	RADHA RANI KHANDELWAL jointly with KAILASH NATH KHANDELWAL	500	0.000	500	0.000
13	PRASHANT SETH	20	0.000	20	0.000
14	PUSHPA SARAOGI	5048	0.007	5048	0.007
15	KAILASH NATH KHANDELWAL jointly with RADHA RANI KHANDELWAL	1000	0.001	1000	0.001
16	SATISH KUMAR AGRAWAL	40	0.000	40	0.000
17	GAUR HARI SINGHANIA (expired on 4.2.2015) jointly with VASANTLAL D. MEHTA jointly with RAGHUBIR PRASAD SINGHANIA	20	0.000	20	0.000
18	G. H. SECURITIES PVT LTD. (Company Dissolved-shares in caution list)	20	0.000	20	0.000
19	YADU SECURITIES PVT LTD. (Company Dissolved-shares in caution list)	40	0.000	40	0.000
20	KAVITA YADUPATI SINGHANIA	1305452	1.690	1305452	1.690
21	YADU INTERNATIONAL LTD.*	30199518	39.084	30199518	39.084
Total Shareholding Of Acquirer And PACs Other Than Seller/Donor		43945622	56.873	43945622	56.873
Seller/Donor					
1	SUSHILA DEVI SINGHANIA	920957	1.192	920957	1.192
GRAND TOTAL PROMOTERS' SHAREHOLDING		44866579	58.065	44866579	58.065

*The transaction involves transfer of equity shares of M/s. Yadu International Limited by Smt. Sushila Devi Singhania (Mother) to the Shri Yadupati Singhania, by way of gift.

Place Kanpur

Date: 27/08/2019

Y.P. Singhania
(Yadupati Singhania)

 YADUPATI SINGHANIA



KAMLA TOWER
KANPUR

Through e-mail

Date: 27.08.2019

BSE Limited

Corporate Relationship Department.

1st Floor, New Trading Ring,

Rotunga Building,

P.J. Towers,

Dalal Street, Fort,

Mumbai – 400 001

E-mail-corp.relations@bseindia.com; corp.comm@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex

Bandra (E)

Mumbai – 400 051

E-mail-takeover@nseindia.co.in

The Company Secretary,

J.K. Cement Limited

Kamla Tower

Kanpur - 208 001

Name of the Target Company: J.K. Cement Limited

Scrip Code- NSE: JKCEMENT; BSE-532644

Re: Report under Regulations 10(6) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

In continuation of my advance intimation dated 19.08.2019 as per Regulation 10(5) of SEBI (SAST) Regulations 2011, as amended, (hereinafter referred to 'the Regulations'), I, Yadupati Singhania, pursuant to the provision of Regulations 10(6) and 29(2) of the Regulation, do hereby furnish attached disclosure regarding acquisition of equity shares of M/s. Yadu International Ltd., the Promoter Company, on 27.08.2019 by way of Gift from Smt. Kavita Yadupati Singhania (Wife) (hereinafter referred to as 'Donor'). This acquisition in effect is indirect acquisition of equity shares of M/s. J.K. Cement Ltd. ('Target Company') inter-se promoter/promoters' group. This disclosure may be treated as disclosure on behalf of Donor also as per provision of Regulation 29(2) of the Regulations.

Thanking you,

Yours faithfully,


(Yadupati Singhania)

Encl.: As above.

PHONE : 2371478-79-80-81-83 . Fax : 2399854

Report under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC).	J.K. Cement Limited (“ Target Company ”)
2.	Name of the acquirer(s)	Yadupati Singhania (“ Acquirer ”)
3.	Name of the stock exchange where shares of the TC are listed.	BSE Limited and National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>The transaction involved transfer of equity shares of Yadu International Limited (“YIL”) from Smt. Kavita Yadupati Singhania (Wife) (“Donor”) to the Acquirer, by way of gift.</p> <p>1,87,500 equity shares of YIL transferred by the Donors to the Acquirer.</p> <p>As on 26.08.2019, Yadupati Singhania and Kavita Yadupati Singhania held 25,33,058 and 1,87,620 equity shares, respectively, of YIL which represented 93.08% and 6.89% respectively of the total shares in the total paid-up equity capital of YIL.</p> <p>Post-gifting of 1,87,500 equity shares of YIL from the Donor to the Acquirer, the Acquirer’s shareholding in YIL increased from 93.08% to 99.98%.</p> <p>The aforesaid transaction did not result in change in the shareholding of the Acquirer in the Target Company.</p> <p>The transaction comprised inter-se transfer of equity shares of YIL between immediate family members.</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“ Takeover Regulations ”).
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes. The disclosure was made to the BSE Limited and National Stock Exchange of Limited on 19.08.2019.

Y.P. Singhania

7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller/Donor	Smt. Kavita Yadupati Singhania		Yes	
	b.	Date of acquisition	27.08.2019			
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,87,500 equity shares of YIL.			
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	<p>Post-gifting of 1,87,500 equity shares of YIL from the Donor to the Acquirer, the Acquirer shareholding in YIL increased from 93.08% to 99.98%.</p> <p>The aforesaid transaction did not result in change in the shareholding of the Acquirer in the Target Company.</p>			
	e.	Price at which shares are proposed to be acquired / actually acquired	Nil, as the transfer of equity shares of YIL was in the nature of gift.			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital	No. of shares held	% w.r.t total share capital
	a	Acquirer(s) and PACs (other than seller) (Please refer to the Annexure for complete list of Acquirer and PACs)	43561127	56.375	43561127	56.375
	b	Seller(s)/Donor				
		Smt. Kavita Yadupati Singhania	1305452	1.69	1305452	1.69

MPSinghania

Acquirer
(Yadupati Singhania)

Date: 27.08.2019

Place: Kanpur

Encl. – List of Acquirer and Persons acting in concert (PACs)

Annexure

Report under Regulation 10(6) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Name of Target Company - J.K. Cement Ltd.

List of Acquirer, Persons Acting in concert (PACs) and Seller/Donor comprised in Promoters' Shareholding					
Date of Transaction – 27.08.2019					
Sl. No.	Name of the shareholder	Pre-transaction		Post-transaction	
		Shareholding	%	Shareholding	%
Acquirer					
1	YADUPATI SINGHANIA	12064198	15.613	12064198	15.613
Persons acting in concert (PACs) Other than Seller/Donor					
1	J. K. TRADERS LTD.	181254	0.235	181254	0.235
2	KALPANA SINGHANIA	4263	0.006	4263	0.006
3	MANORAMA DEVI SINGHANIA	31465	0.040	31465	0.040
4	ABHISHEK SINGHANIA	58994	0.076	58994	0.076
5	NIDHIPATI SINGHANIA	33428	0.043	33428	0.043
6	RAMAPATI SINGHANIA	49662	0.064	49662	0.064
7	RAGHAVPAT SINGHANIA	210	0.000	210	0.000
8	MADHAV KRISHNA SINGHANIA	210	0.000	210	0.000
9	AJAY KUMAR SARAOGI	3340	0.004	3340	0.004
10	AMRITA SARAOGI	3000	0.004	3000	0.004
11	ANIL KUMAR AGRAWAL	3940	0.005	3940	0.005
12	RADHA RANI KHANDELWAL jointly with KAILASH NATH KHANDELWAL	500	0.000	500	0.000
13	PRASHANT SETH	20	0.000	20	0.000
14	PUSHPA SARAOGI	5048	0.007	5048	0.007
15	KAILASH NATH KHANDELWAL jointly with RADHA RANI KHANDELWAL	1000	0.001	1000	0.001
16	SATISH KUMAR AGRAWAL	40	0.000	40	0.000
17	GAUR HARI SINGHANIA(expired on 4.2.2015) jointly with VASANTLAL D.MEHTA jointly with RAGHUBIR PRASAD SINGHANIA	20	0.000	20	0.000
18	G.H.SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	20	0.000	20	0.000
19	YADU SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	40	0.000	40	0.000
20	SUSHILA DEVI SINGHANIA	920957	1.192	920957	1.192
21	YADU INTERNATIONAL LTD.#	30199518	39.084	30199518	39.084
Total Shareholding Of Acquirer And PACs Other Than Seller/Donor		43561127	56.375	43561127	56.375
Seller/Donor					
1	KAVITA YADUPATI SINGHANIA	1305452	1.69	1305452	1.69
GRAND TOTAL PROMOTERS' SHAREHOLDING		44866579	58.065	44866579	58.065

#The transaction involves transfer of equity shares of M/s. Yadu International Limited by Smt. Kavita Yadupati Singhania (Wife) to the Shri Yadupati Singhania, by way of gift.

Place: Kanpur

Date: 27/08/2019

Y.P. Singhania
(Yadupati Singhania)

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	J.K. Cement Limited (the "Target Company")		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Yadupati Singhania (Refer to the Annexure for complete list of Acquirer and PACs.)		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is one of the promoters of the Target Company.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted share/voting capital of the TC**
Before the acquisition under consideration, holding of the Acquirer along with PACs (other than the Sellers):			
a) Shares carrying voting rights	43561127	56.375	56.375
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	43561127	56.375	56.375

Y.P. Singhania

Details of acquisition/sale	<p>The transaction involved transfer of equity shares of Yadu International Limited ("YIL") by Smt. Kavita Yadupati Singhania (Wife) ("Donor") to the Acquirer, by way of gift.</p> <p>1,87,500 equity shares of YIL transferred by the Donor to the Acquirer.</p> <p>As on 26.08.2019, Yadupati Singhania and Kavita Yadupati Singhania held 25,33,058 and 1,87,620 equity shares, respectively of YIL which represented 93.08% and 6.89% respectively of the total shares in the total paid-up equity capital of YIL.</p> <p>Post-gifting of 1,87,500 equity shares of YIL from the Donor to the Acquirer, the Acquirer's shareholding in YIL increased from 93.08% to 99.98%.</p>
a) Shares carrying voting rights acquired/sold	
b) VRs acquired/ sold otherwise than by equity shares	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	
d) Shares encumbered/invoked/released by the acquirer	
(e) Total (a+b+c+d)	
After the acquisition/sale, holding of:	<p>The aforesaid transaction did not result in change in the shareholding of the Acquirer in the Target Company.</p>
a) Shares carrying voting rights	
b) Shares encumbered with the acquirer	
c) VRs otherwise than by shares	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	
(e) Total (a+b+c+d)	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<p>The transaction comprised inter-se transfer of equity shares of YIL between immediate family members.</p>
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.08.2019

JP Singhania

Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 77,26,82,510/-
Total diluted share/voting capital of the TC after the said acquisition	Rs. 77,26,82,510/-

**Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.*

***Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

Yours sincerely,



Name of the Acquirer: Yadupati Singhania

Place: Kanpur

Date: 27.08.2019

Encl. - List of Acquirer and Persons acting in concert (PACs).

Annexure

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Name of Target Company - J.K. Cement Ltd.

List of Acquirer, Persons Acting in concert (PACs) and Sellers comprised in Promoters' Shareholding

Date of Transaction - 26.08.2019

Sl. No.	Name of the shareholder	Pre-transaction		Post-transaction	
		Shareholding	%	Shareholding	%
Acquirer					
1	YADUPATI SINGHANIA	12064198	15.613	12064198	15.613
Persons acting in concert (PACs) Other than Seller/Donor					
1	J. K. TRADERS LTD.	181254	0.235	181254	0.235
2	KALPANA SINGHANIA	4263	0.006	4263	0.006
3	MANORAMA DEVI SINGHANIA	31465	0.040	31465	0.040
4	ABHISHEK SINGHANIA	58994	0.076	58994	0.076
5	NIDHIPATI SINGHANIA	33428	0.043	33428	0.043
6	RAMAPATI SINGHANIA	49662	0.064	49662	0.064
7	RAGHAVPAT SINGHANIA	210	0.000	210	0.000
8	MADHAV KRISHNA SINGHANIA	210	0.000	210	0.000
9	AJAY KUMAR SARAOGI	3340	0.004	3340	0.004
10	AMRITA SARAOGI	3000	0.004	3000	0.004
11	ANIL KUMAR AGRAWAL	3940	0.005	3940	0.005
12	RADHA RANI KHANDELWAL jointly with KAILASH NATH KHANDELWAL	500	0.000	500	0.000
13	PRASHANT SETH				
14	PUSHPA SARAOGI	20	0.000	20	0.000
15	KAILASH NATH KHANDELWAL jointly with RADHA RANI KHANDELWAL	5048	0.007	5048	0.007
16	SATISH KUMAR AGRAWAL	1000	0.001	1000	0.001
17	GAUR HARI SINGHANIA(expired on 4.2.2015) jointly with VASANTLAL D.MEHTA jointly with RAGHUBIR PRASAD SINGHANIA	40	0.000	40	0.000
18	G.H.SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	20	0.000	20	0.000
19	YADU SECURITIES PVT.LTD. (Company Dissolved-shares in caution list)	40	0.000	40	0.000
20	KAVITA YADUPATI SINGHANIA				
21	YADU INTERNATIONAL LTD.*	1305452	1.690	1305452	1.690
Total Shareholding Of Acquirer And PACs Other Than Seller/Donor		30199518	39.084	30199518	39.084
Seller/Donor		43945622	56.873	43945622	56.873
1	SUSHILA DEVI SINGHANIA				
GRAND TOTAL PROMOTERS' SHAREHOLDING		920957	1.192	920957	1.192
		44866579	58.065	44866579	58.065

*The transaction involves transfer of equity shares of M/s. Yadu International Limited by Smt. Sushila Devi Singhania (Mother) to the Shri Yadupati Singhanian, by way of gift.

Place: Kanpur

Date: 27/08/2019

MP Singhanian
(Yadupati Singhanian)