

(Formerly Known as RBZ Jewellers Pvt. Ltd.)

15th May, 2024

To,
Department of Corporate Services
BSE Limited,
P J Towers, Dalal Street,

P J Towers, Dalal Street Mumbai - 400 001 To, Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5th Floor Plot No. C/1, G. Block Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051

Security Code: 544060 Security ID: RBZJEWEL

Symbol: RBZJEWEL

Dear Sir/Madam,

Sub: Annual disclosure to be made by an entity identified as a Large Corporate for Financial Year 2023-24 (Not Applicable)

Ref: SEBI Circular - SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, with respect Fund raising by issuance of Debt Securities by Large Entities.

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, relating to Fund raising by issuance of Debt Securities by Large entities, , we would like to inform you that **company does not fall under Large Corporate category** as per the framework provided in the aforesaid Circular as on 31st March 2024.

Further please find attached Annual Disclosure for financial year 2023-24 as required in specified format of Annexure B2 for reference and record.

Thanking you.

For, RBZ Jewellers Limited

Heli Akash Garala

Company Secretary & Compliance Officer

ACS 49256



(Formerly Known as RBZ Jewellers Pvt. Ltd.)

Annexure B2

Format of the Annual Disclosure to be made by an entity identified as a LC***

1 Name of Company

RBZ JEWELLERS LIMITED

2 CIN

L36910GJ2008PLC053586

3 Report filed for FY

2023-2024

4 Details of the Current block (all figures in Rs crore)

Sr.	Particulars	Details
No.		
i.	2-year block period (Specify financial years)	FY 2023-24 & FY 2024-25
ii.	Incremental borrowing done in FY (T) (a)	Nil
iii.	Mandatory borrowing to be done through debt securities in	NA
	FY (T) (b) = (25% of a)	
iv.	Actual borrowing done through debt securities in FY (T) (c)	Nil
V.	Shortfall in the borrowing through debt securities, if any,	Nil
	for FY (T-1) carried forward to FY (T). (d)	
vi.	Quantum of (d), which has been met from (c) (e)	NA
vii.	Shortfall, if any, in the mandatory borrowing through debt	NA
	securities for FY (T) {after adjusting for any shortfall in	
	borrowing for FY (T-1) which was carried forward to FY (T)}	
	(f)= (b)-[(c)-(e)] {If the calculated value is zero or negative,	
	write "nil"}	

5 Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore)

Sr.	Particulars	Details
No.		
i.	2-year block period	FY 2022-23 & FY 2023-24
ii.	Amount of fine to be paid for the block, if applicable Fine =	NA
	0.2% of {(d)-(e)} #	

***We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For, RBZ Jewellers Limited

Heli Akash Garala

Company Secretary & Compliance Officer

ACS 49256

Harshvardhan Bhardwaj Chief Financial Officer