

24th May, 2019

The Secretary
BSE Limited
 P J Towers
 Dalal Street
 Mumbai – 400 001

The Manager
National Stock Exchange of India Limited
 Exchange Plaza, 5th Floor, Plot No C/1
 G Block, Bandra-Kurla Complex
 Bandra (East), Mumbai – 400 051

Scrip Code: 532706

Scrip Code: INOXLEISUR

Dear Sir / Madam,

Sub: Disclosure of Material Events / Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Schedule of Analysts / Investors Meetings.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company has scheduled Analysts / Investors Meetings as per details given below:

Sr. No.	Name of the Analysts / Investors / Event	Type of Meeting	Date of Meeting	Location
1.	ICICI Securities	One on One	Wednesday, 29 th May, 2019 at 4.00 p.m.	Mumbai
2.	B&K securities Conference	One on One / Group Meetings with various investors/analysts	Friday, 31 st May, 2019 from 9.00 a.m.	Mumbai

Please note that no unpublished price sensitive information is proposed to be shared during the meeting(s).

A copy of the Investor Presentation prepared by the Company which we propose to make to the Analysts / Investors during the above Investor Conference is enclosed and the said Investor Presentation has also been uploaded on the Company's Website at <https://www.inoxmovies.com/Corporate.aspx?Section=3>

Note: The above schedule may undergo changes due to exigencies on the part of the Analysts / Investors or the Company.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For INOX Leisure Limited



Parthasarathy Iyengar
Company Secretary



*Exceeding
expectations*

INOX

LIVE *the* MOVIE

**Investor
Presentation
May 2019**

INSIGNIA

IMAX

LASER

CLUB

KiddeS

Onyx Diner

MX4D

BIGPIX

This presentation and the following discussion may contain “forward looking statements” by Inox Leisure Limited (“ILL” or “the Company”) that are not historical in nature. These forward looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of ILL about the business, industry and markets in which ILL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond ILL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of ILL. In particular, such statements should not be regarded as a projection of future performance of ILL. It should be noted that the actual performance or achievements of ILL may vary significantly from such statements.

Due to rounding-off, figures presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

FY15 financial figures are as per IGAAP and for FY16 and thereafter are as per IND-AS. Revenues for FY15 are shown net of entertainment tax, to be consistent with the revenues under IND-AS for FY16 onwards

INOX
INSIGNIA

Cafe
UNWIND

DISCUSSION SUMMARY

- INDUSTRY OVERVIEW
- COMPANY OVERVIEW
- COMPETITIVE ADVANTAGE & OUTLOOK
- ANNEXURE

INSIGNIA

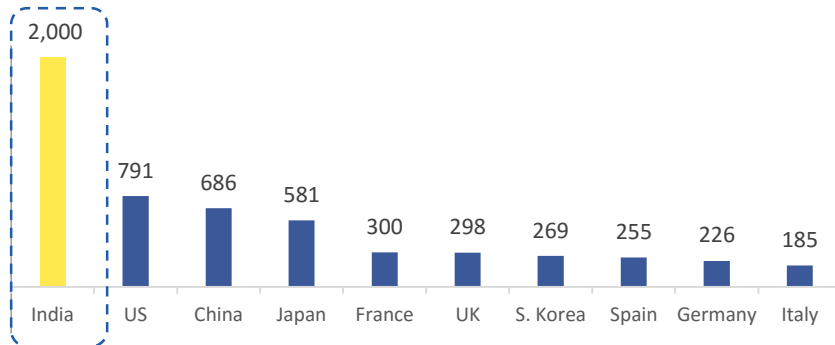
INDUSTRY OVERVIEW

INOX
LIVE *the* MOVIE

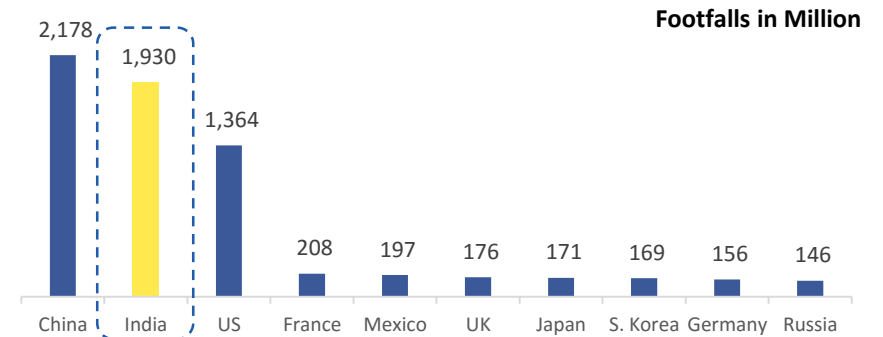
Strong Fundamentals & Huge Growth Potential



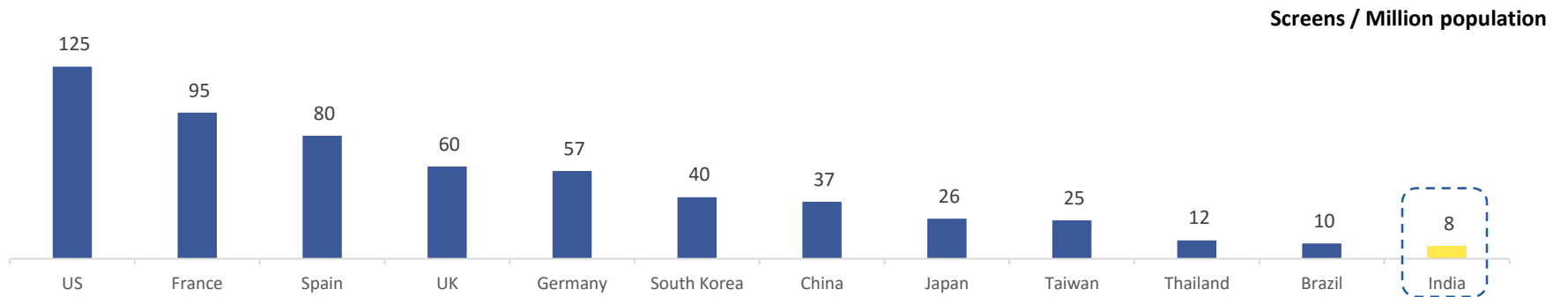
Highest Number of Film Produced in the World



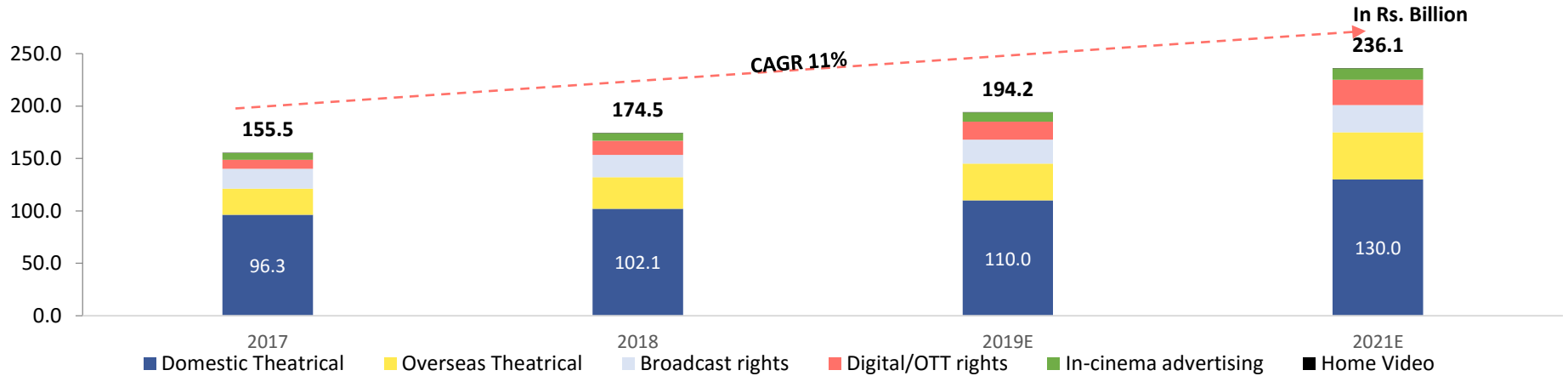
2nd Highest Number Of Theatre Footfalls in the World



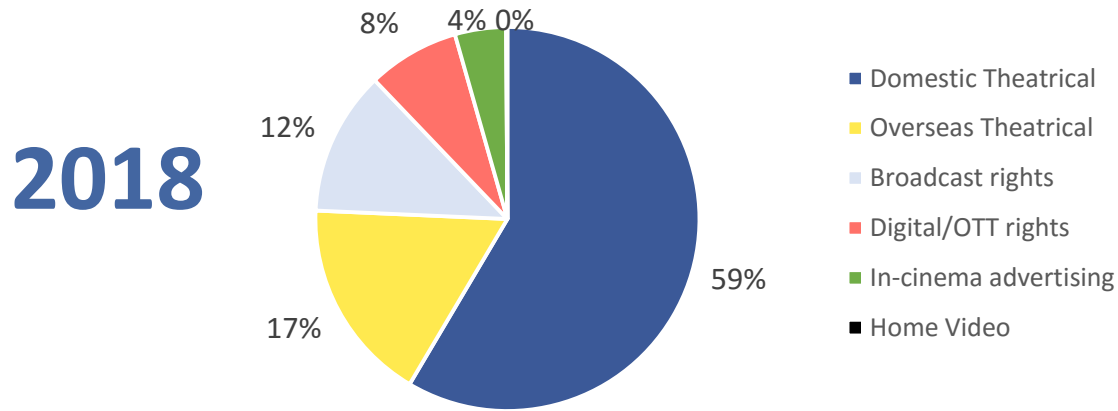
However, India's Screen Density is One of the Lowest

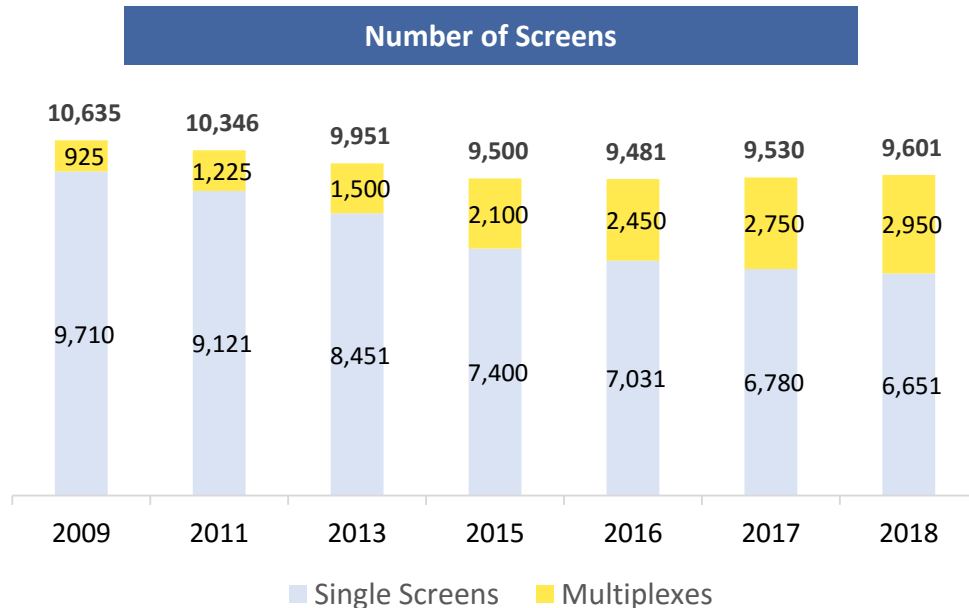


Indian Film Industry Displays Steady Performance Trends



Domestic Theatricals Constitutes 59% Of Total Film Industry





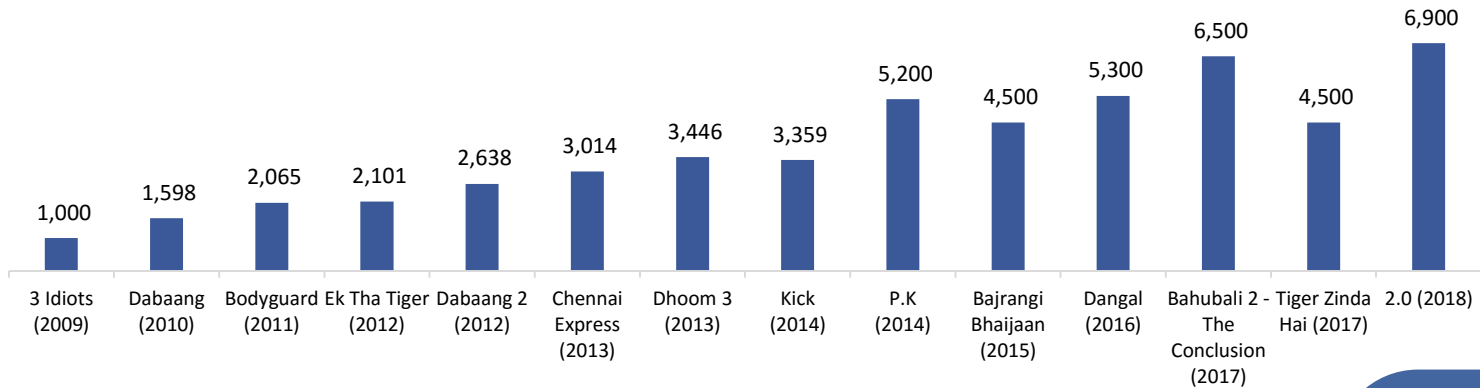
Multiplexes currently account for ~ 31% market share of the screens, however they account for ~55% of box office collections

FACTORS DRIVING GROWTH IN MULTIPLEXES:

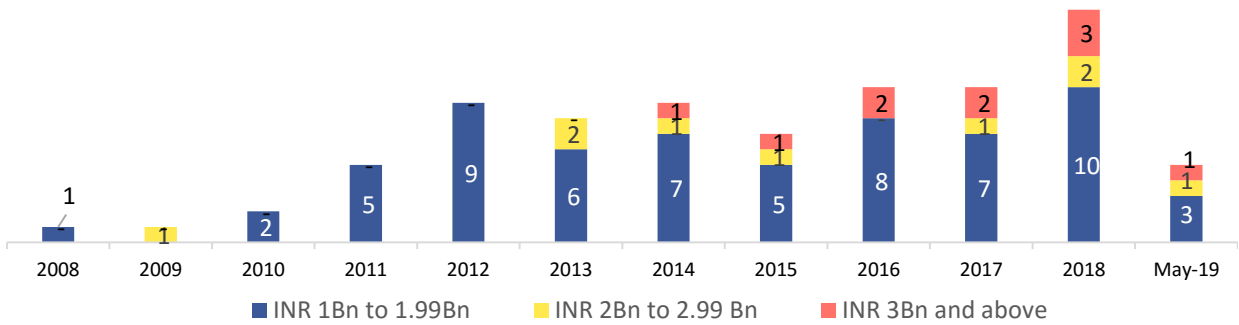
- Strong demographics, rising disposable incomes and discretionary spends.
- Superior location, destination and parking facilities.
- Multiple screens in one location offer a wider variety of content to the patrons.
- Different screen sizes provide programming flexibility. This results in higher occupancy ratios.
- State of art equipment (high quality video and audio), superior interiors, ambience and service.

Increasing Number Of INR 1bn + Movies

Wider Screen Releases



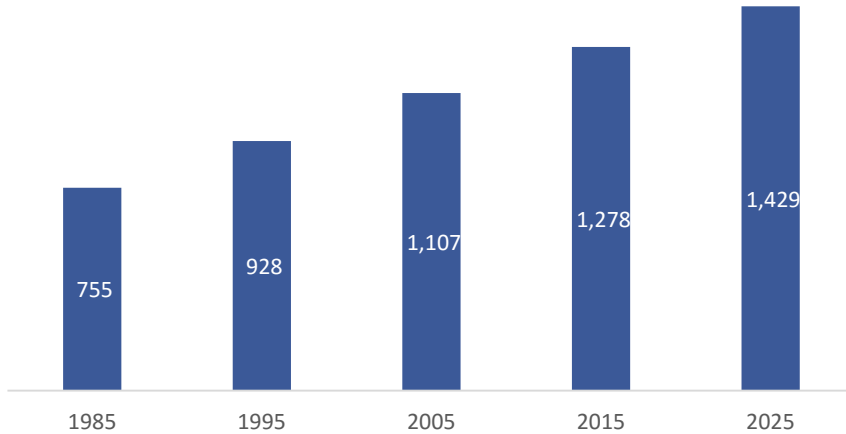
Higher Number Of INR 1 Bn + Movies



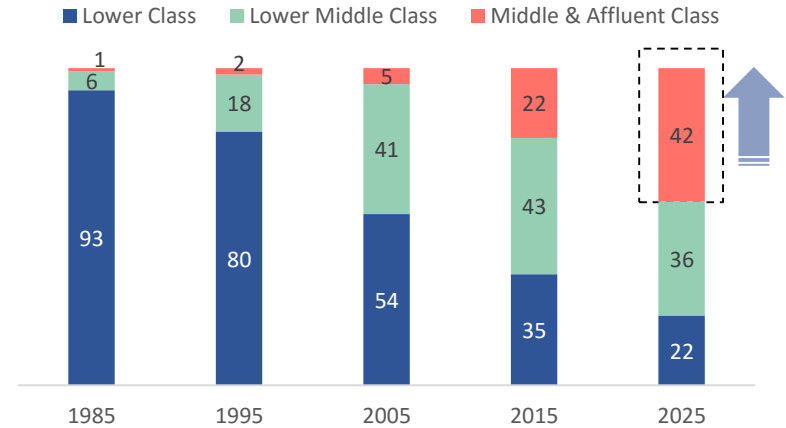
INCREASING NUMBER OF MOVIES ARE GENERATING MORE THAN RS 1 BN IN NET BOX OFFICE COLLECTIONS DRIVEN BY WIDER SCREEN RELEASES AND FACILITATED BY DIGITISATION OF CONTENT DELIVERY

Source: Industry

Population of India (Million)

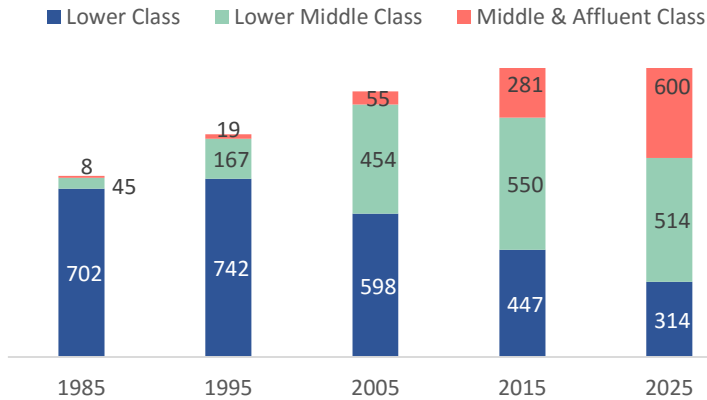


%Share of Population by Income Bracket

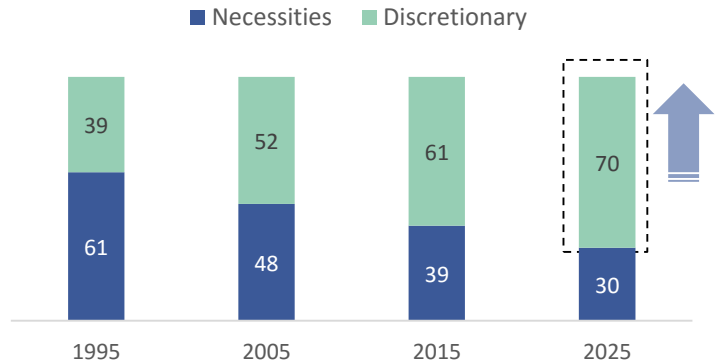


Based on Annual Household Income: Lower Class: < Rs.90,000, Lower Middle Class: Rs.90,000 to Rs.199,999, Middle & Affluent Class: > Rs.200,000

Share of Population by Income Bracket (Million)



%Share of Average Annual Household Consumption





Company Overview

INOX
LIVE *the* MOVIE

**ALL TIME
INDUSTRY
RECORD!**

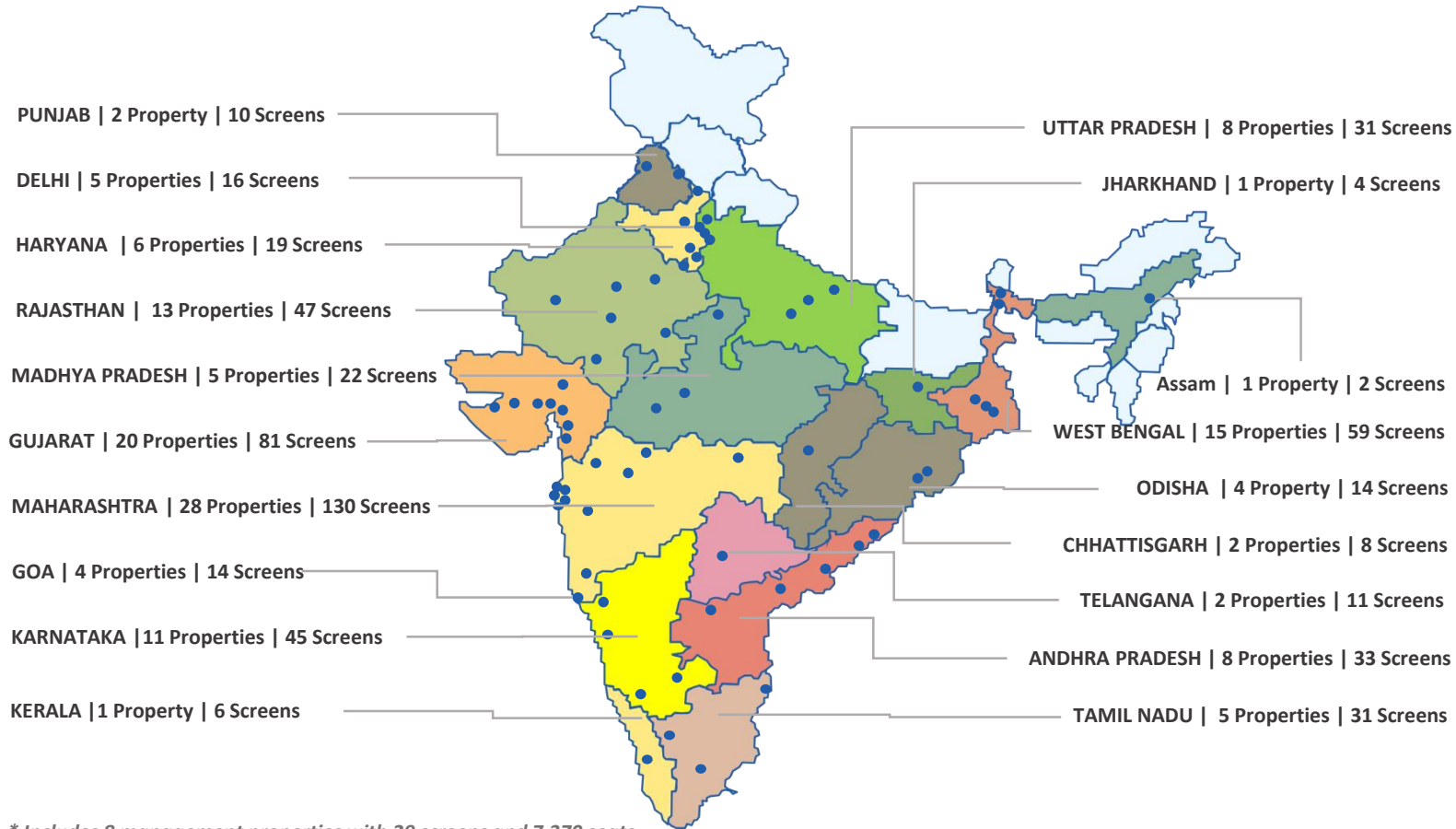
85 *new* **SCREENS**
Highest
**EVER OPENINGS
IN THE INDUSTRY
IN ONE SINGLE YEAR**

15,652 SEATS ADDED IN 17 PROPERTIES!



Note: Includes Acquisition of 89 Cinemas in FY07, Fame in FY11 and Satyam in FY15

ONE OF THE LARGEST MULTIPLEX CHAIN OPERATOR IN INDIA



19
States

67
Cities

141
Properties

583
Screens

137,365
Seats

* Includes 8 management properties with 29 screens and 7,370 seats

INSIGNIA

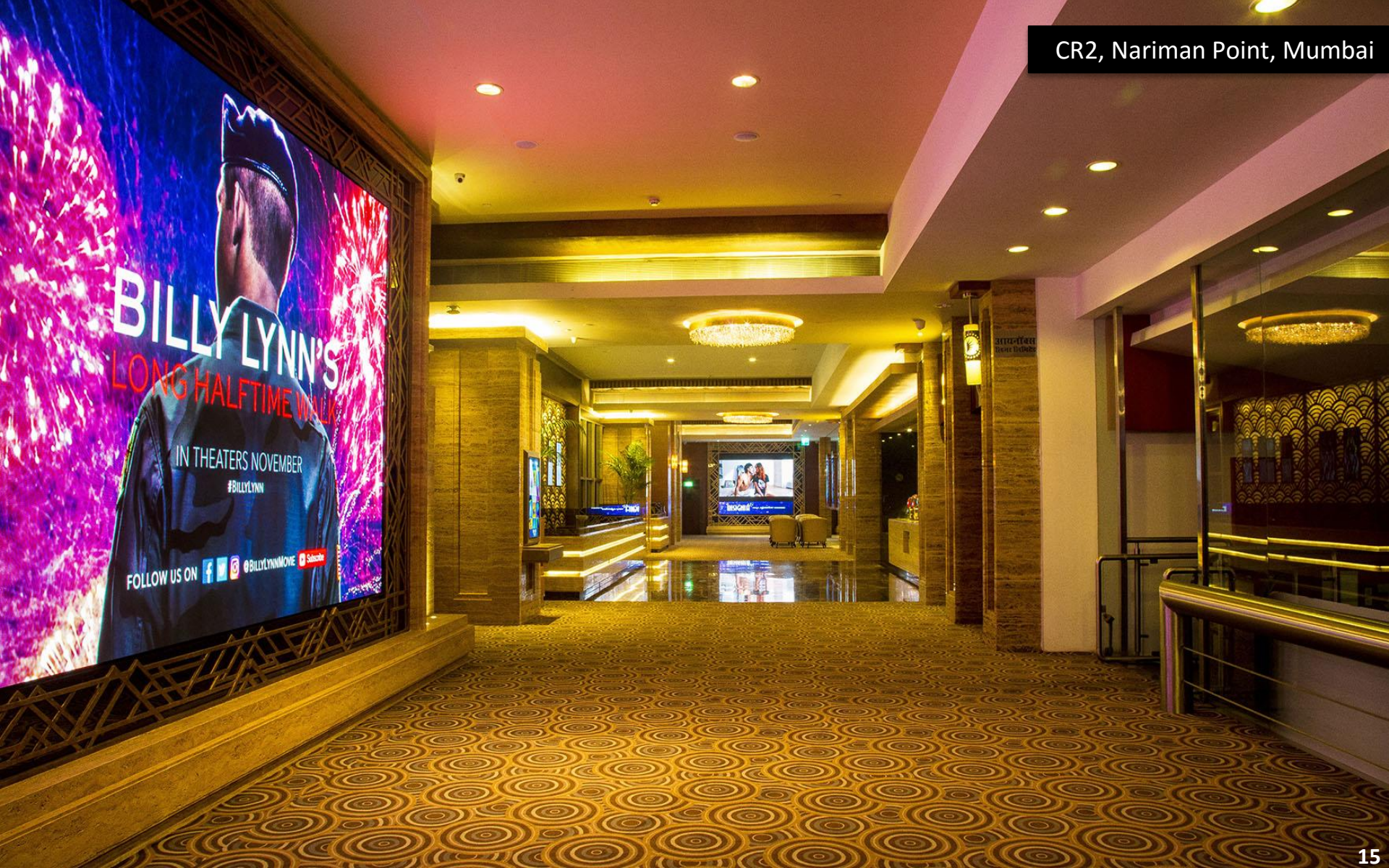


INSIGNIA – LUXURY MOVIE WATCHING EXPERIENCE





INOX
THE RICH & FAMOUS
ARE AT INOX
87% OF HIGH NET WORTH & AFFLUENT
Start an enquiry
Call us at 022-2611-1111
sales@inoxshoes.com



BILLY LYNN'S
LONG HALFTIME WALK
IN THEATERS NOVEMBER
#BILLYLYNN
FOLLOW US ON    @BILLYLYNNMOVIE  Subscribe







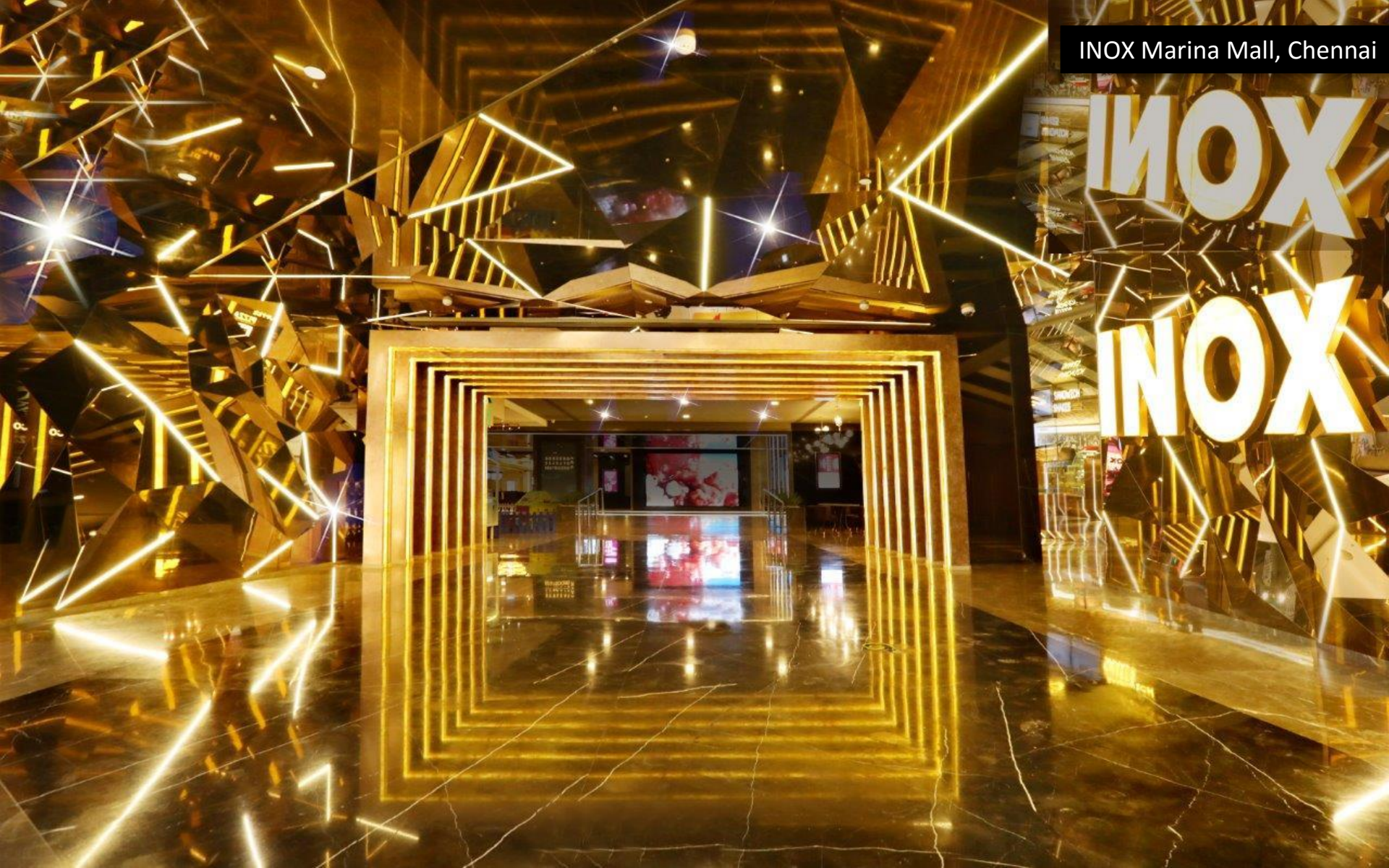






INSIGNIA





Highest Ever New
Screen Openings for
the Industry in a Year
85 Screens

Highest Ad Revenue
Growth Rate in the
Industry for
**8 consecutive
quarters**

Breaking
**INDUSTRY
RECORDS**

Setting New Benchmarks

First National Chain
in the Industry to be
Net Debt Free

Highest “EBITDA to
Capital Invested” Ratio
in the Industry for FY19
22%

MILESTONES FY19

INOX
LIVE the MOVIE

*Exceeding
expectations*

HIGHEST YEARLY
FOOTFALLS

6.25Crs

HIGHEST YEARLY
ATP

Rs.197

HIGHEST YEARLY
SPH

Rs.74

HIGHEST YEARLY
REVENUE

Rs.1,692Crs

HIGHEST YEARLY
EBITDA

Rs.309Crs

HIGHEST YEARLY
PAT

Rs.133Crs



MOST AWARDED MULTIPLEX OF THE YEAR

INOX LEISURE
**ET BEST
BRANDS**
2018-19

**POPULAR
MULTIPLEX
TIMES RETAIL
ICON AWARDS**
2018-19

**MULTIPLEX
CHAIN OF THE YEAR
AT IMAX BIG
CINE AWARDS**
2018

**MOST ADMIRED
MULTIPLEX OF THE
YEAR AT ET NOW
GLOBAL AWARDS
FOR RETAIL
EXCELLENCE**

**BEST
TECHNOLOGY
OF THE YEAR
IMAX BIG CINE
AWARDS**
2018

**BEST
MARKETED
BRAND
KOTLER AWARD
OF EXCELLENCE**
2018-19

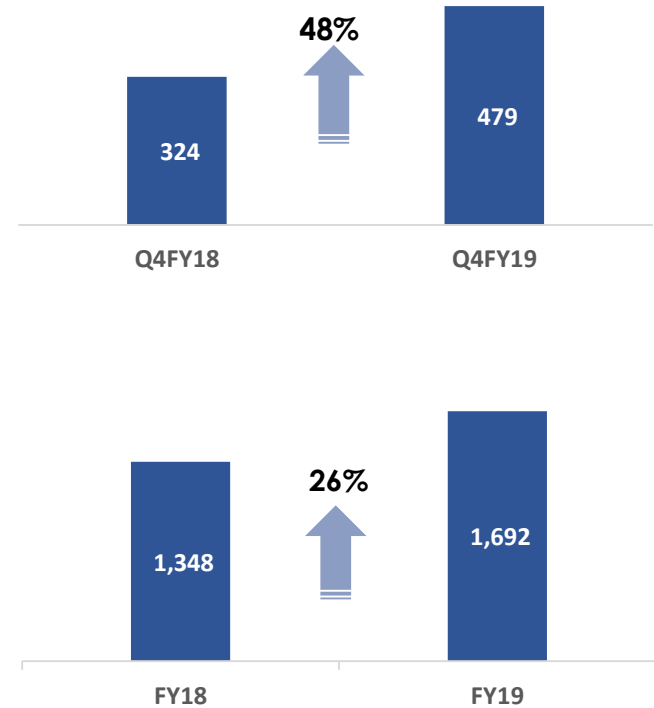
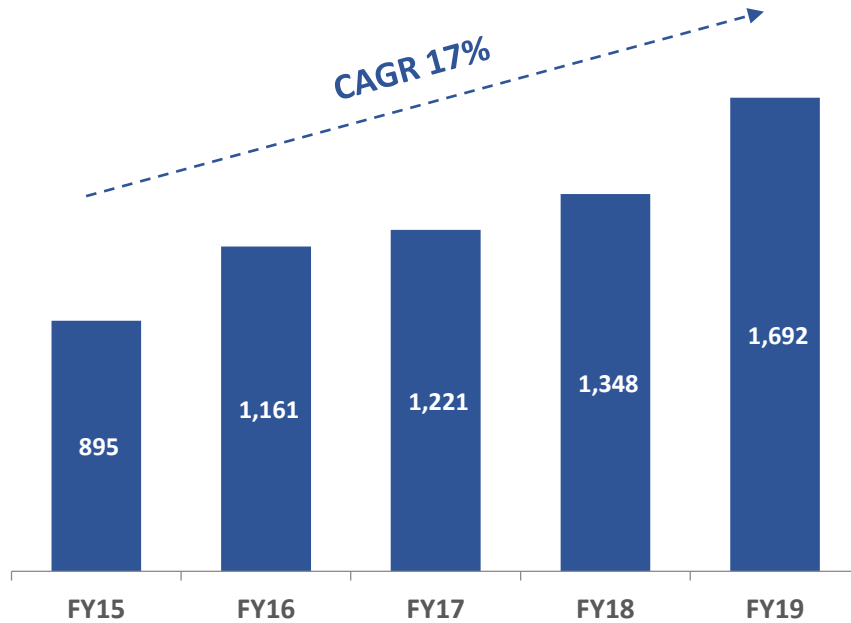
**HIGHEST LUXURY
STANDARDS
AT INTERNATIONAL
FILM BUSINESS
AWARDS 2018**

**BEST EMPLOYER
OF THE YEAR
AT EMPLOYER
BRANDING
AWARDS
2018-19**

Revenue from Operations

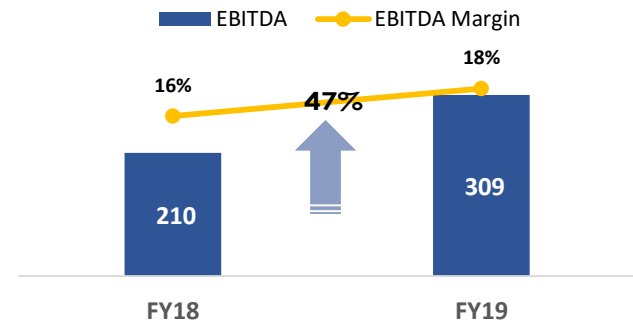
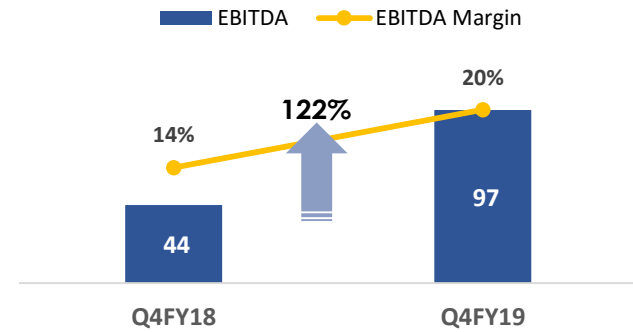
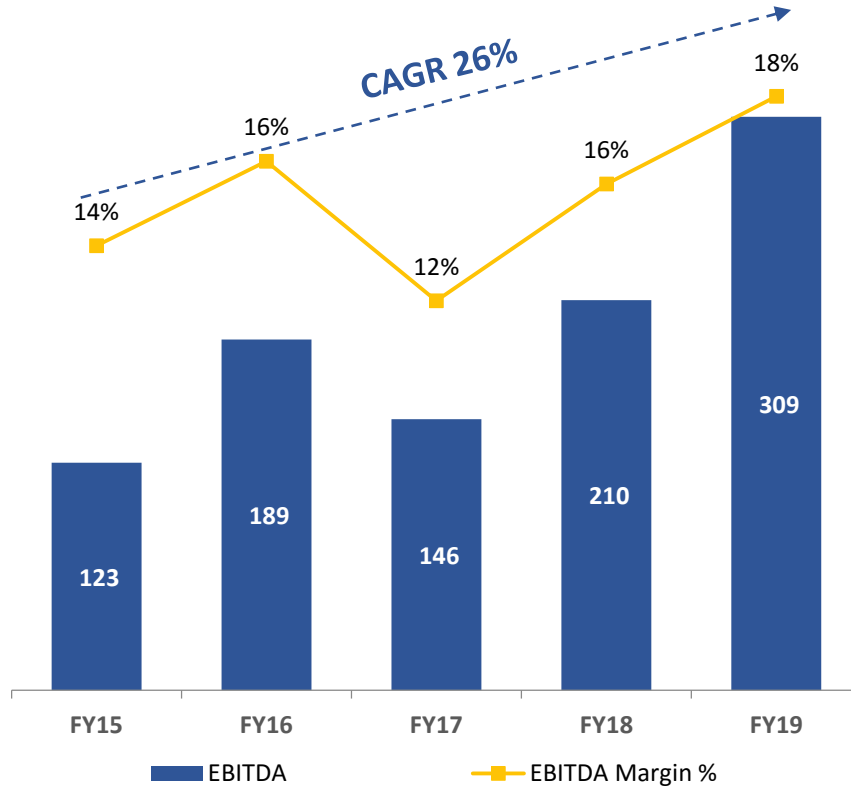


CAGR 17%



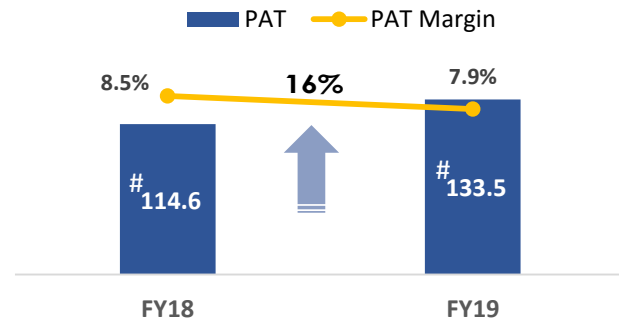
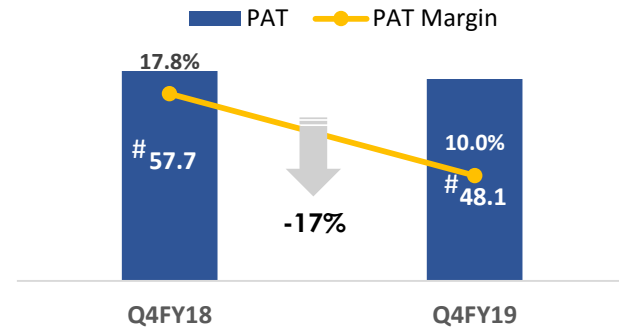
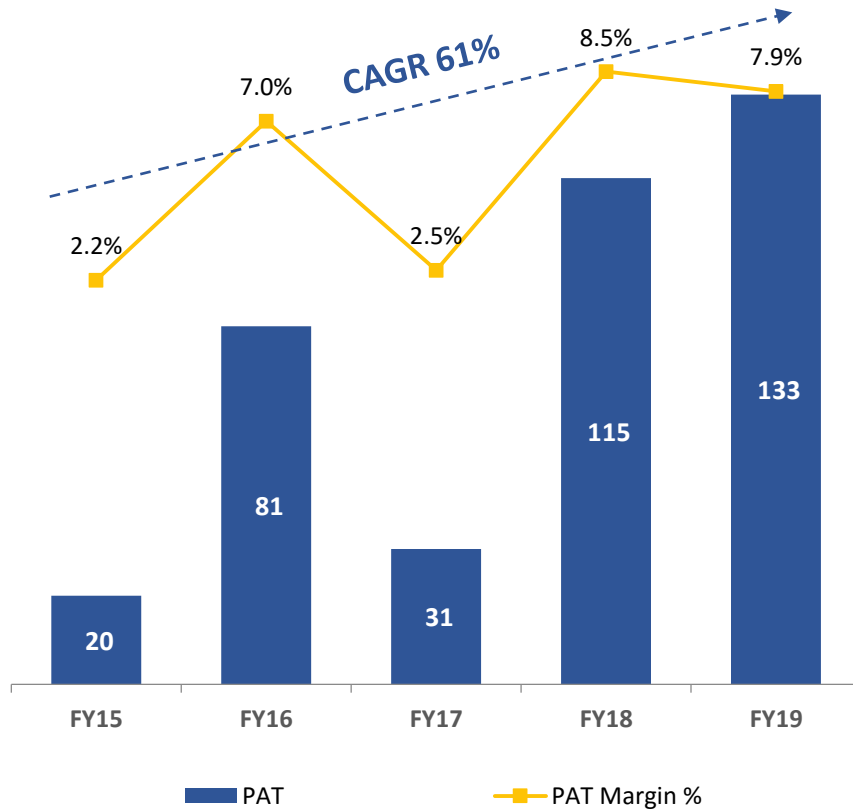
All figures in INR Crs., unless specified

Earnings Before Interest, Tax, Depreciation and Amortization [EBITDA]



All figures in INR Crs., unless specified
 Note: EBITDA excludes Other Income (non-operating)

Profit after tax [PAT]



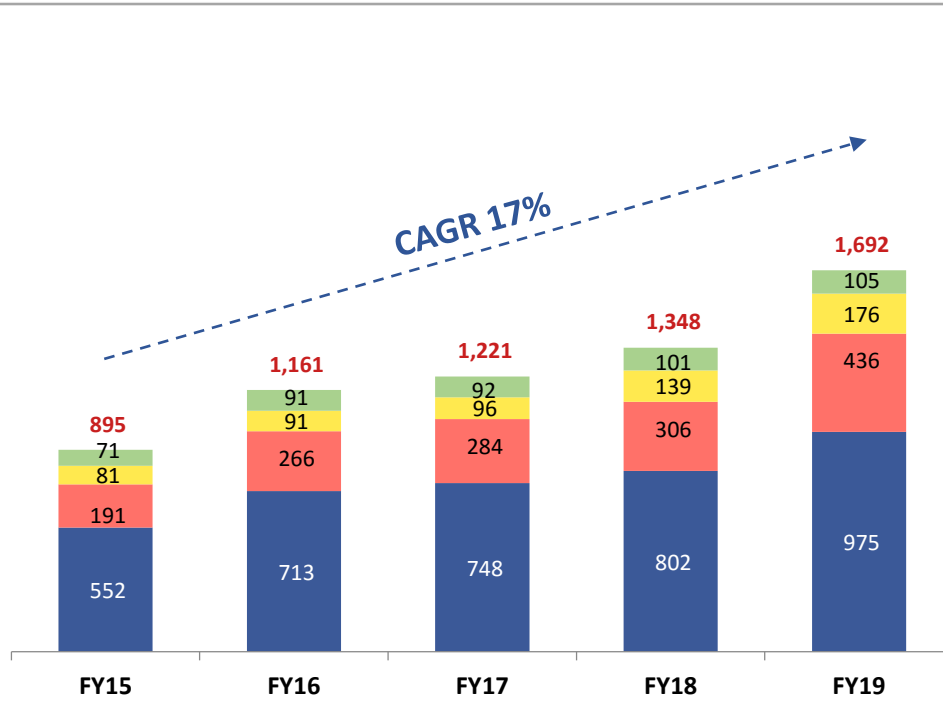
All figures in INR Crs., unless specified

Includes tax write back of Rs.54crs (FY18) and Rs.5crs (FY19)

Revenues - Segment Breakup

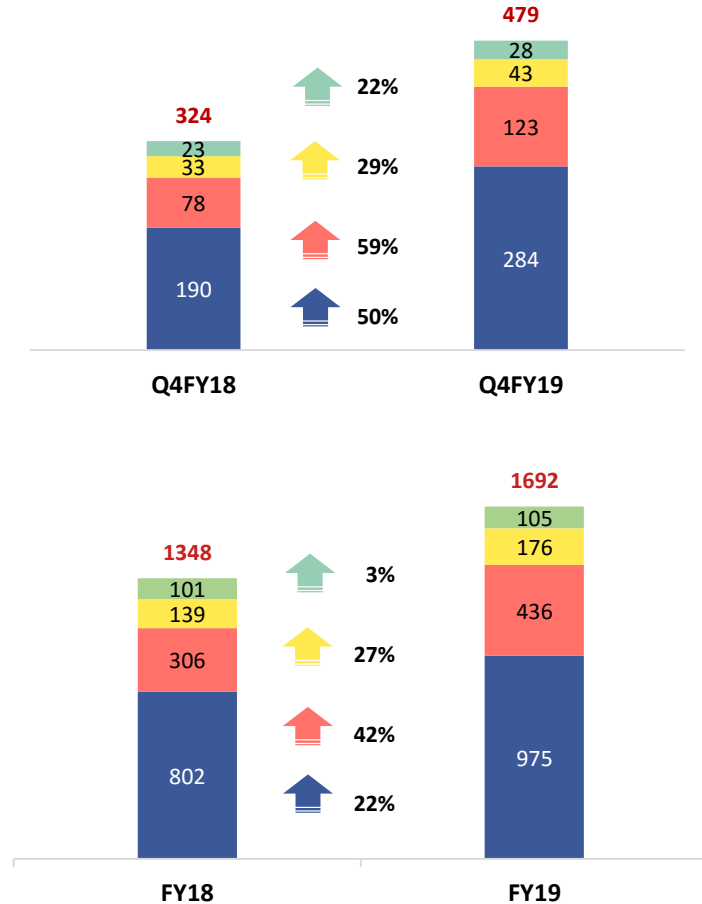


CAGR 17%

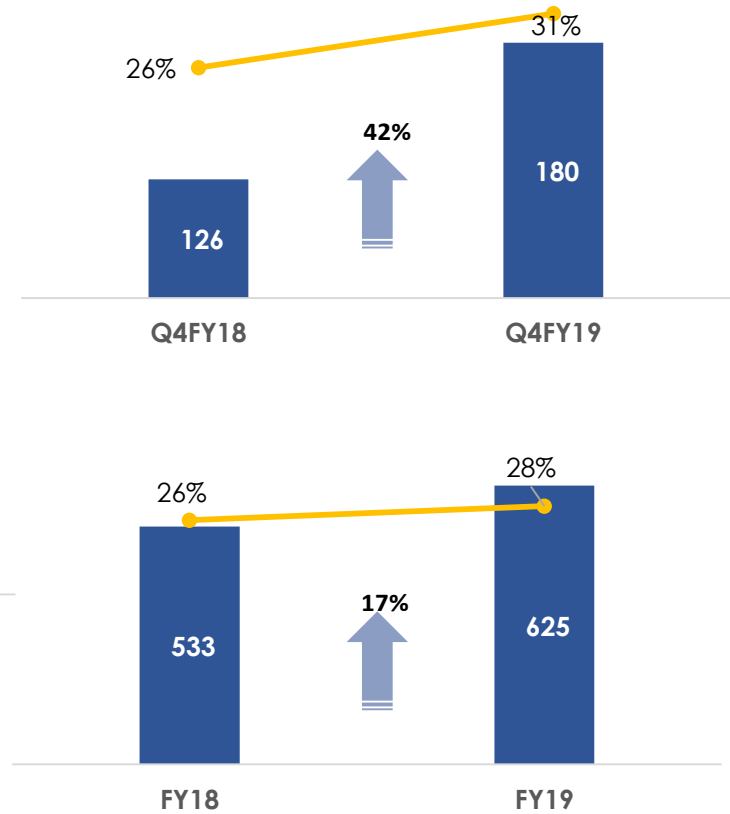
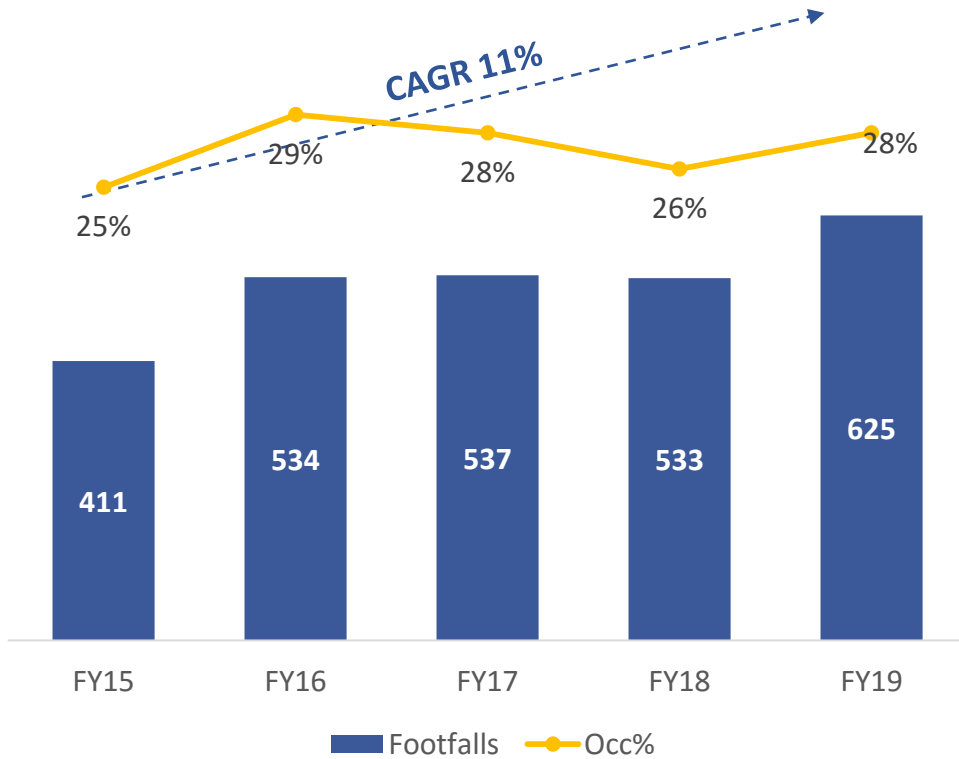


■ NBOC ■ F & B ■ Advertising ■ Others

All figures in INR Crs., unless specified

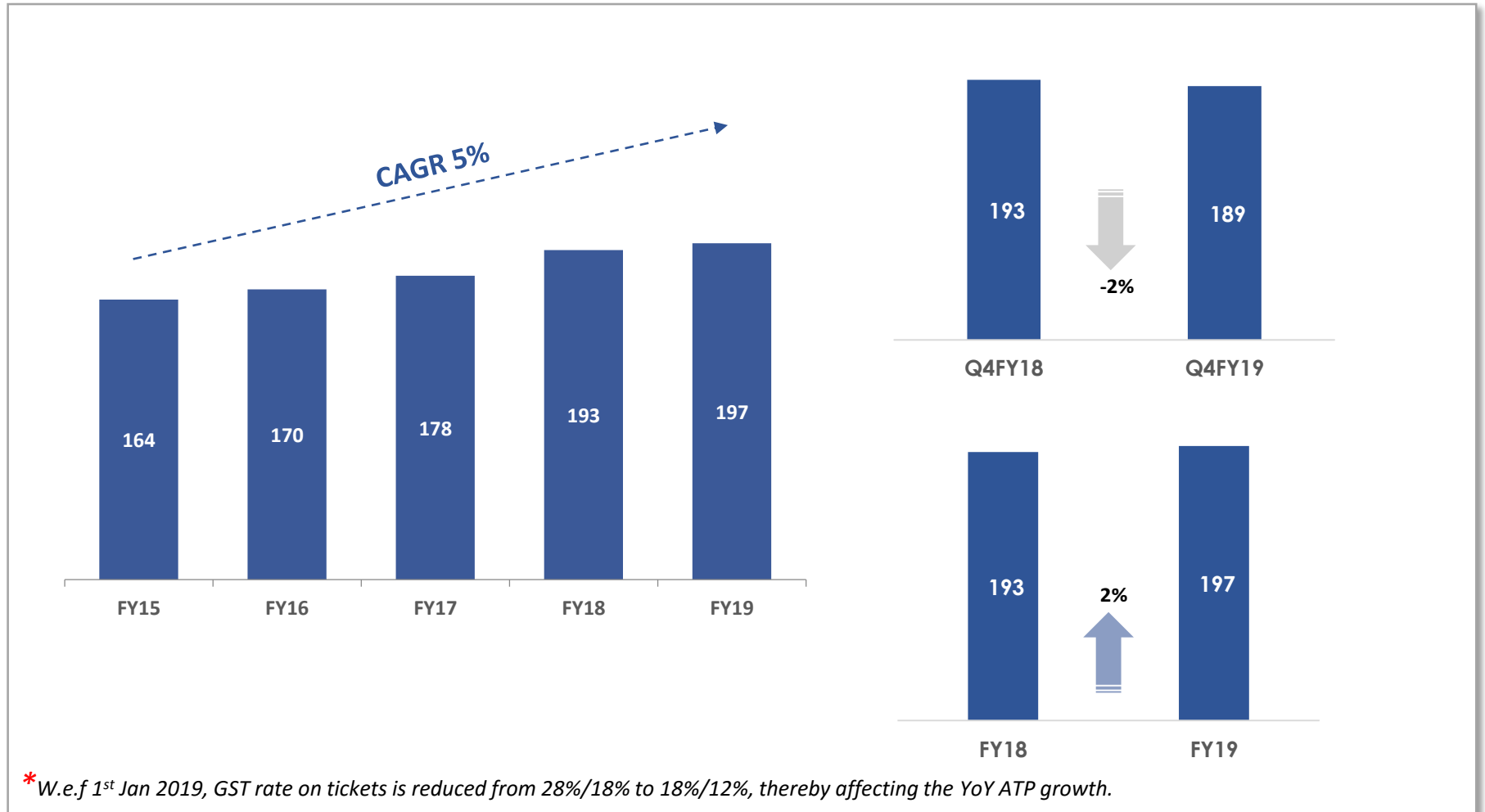


Footfalls and Occupancy Rate



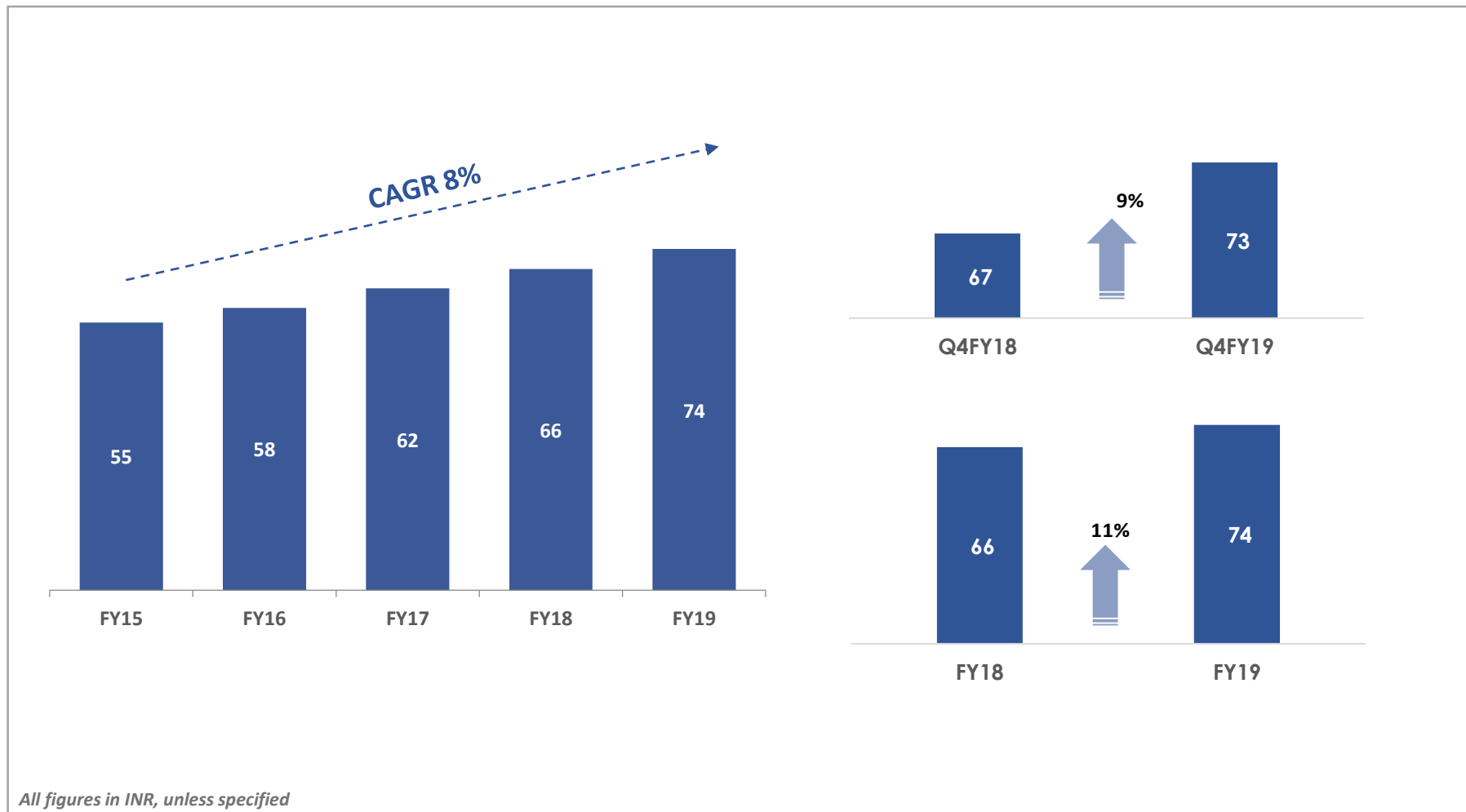
All figures in Lakhs, unless specified

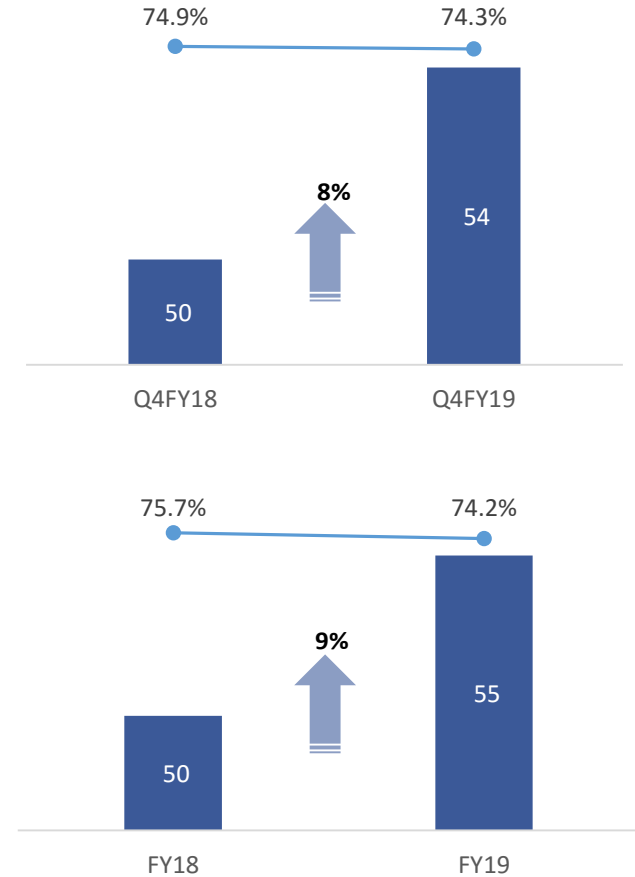
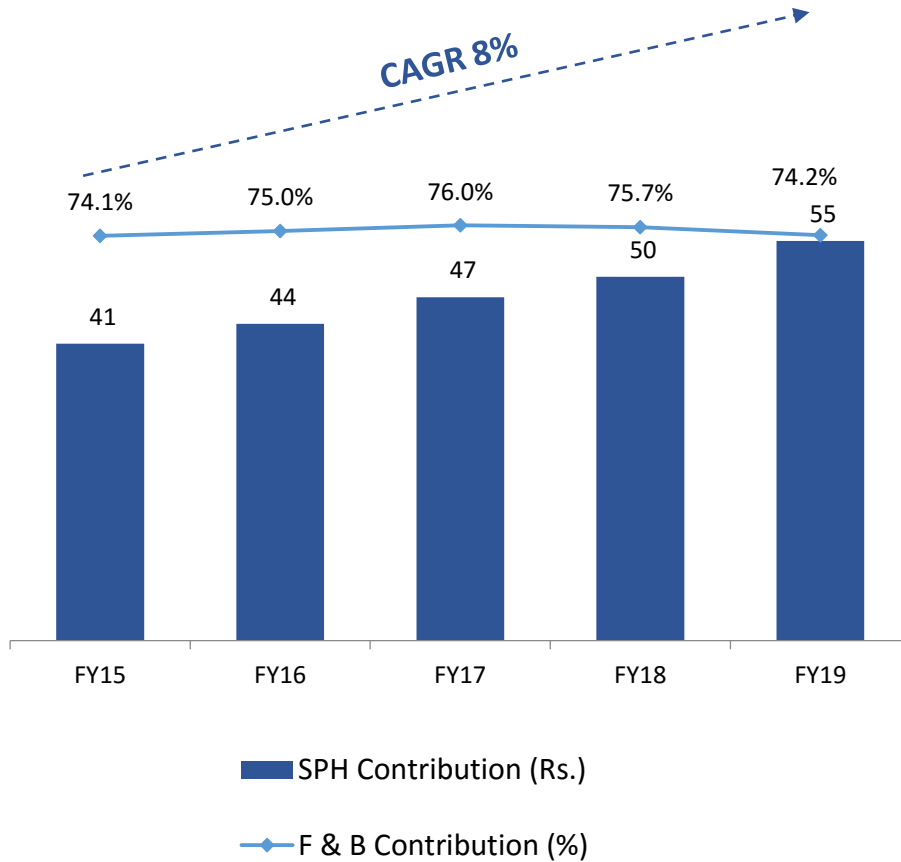
Average Ticket Price [ATP]



* W.e.f 1st Jan 2019, GST rate on tickets is reduced from 28%/18% to 18%/12%, thereby affecting the YoY ATP growth.

Spend Per Head [SPH]

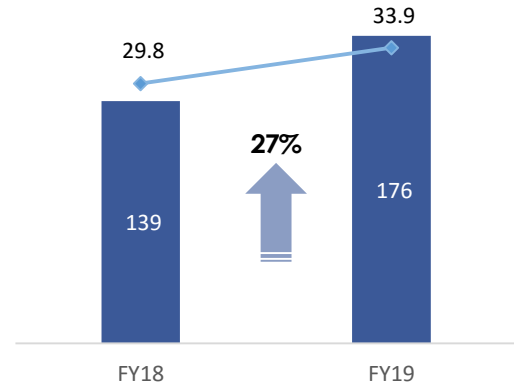
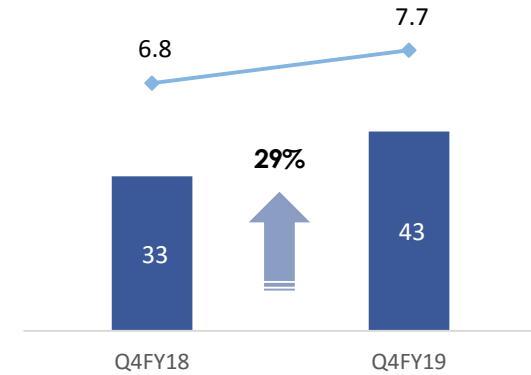
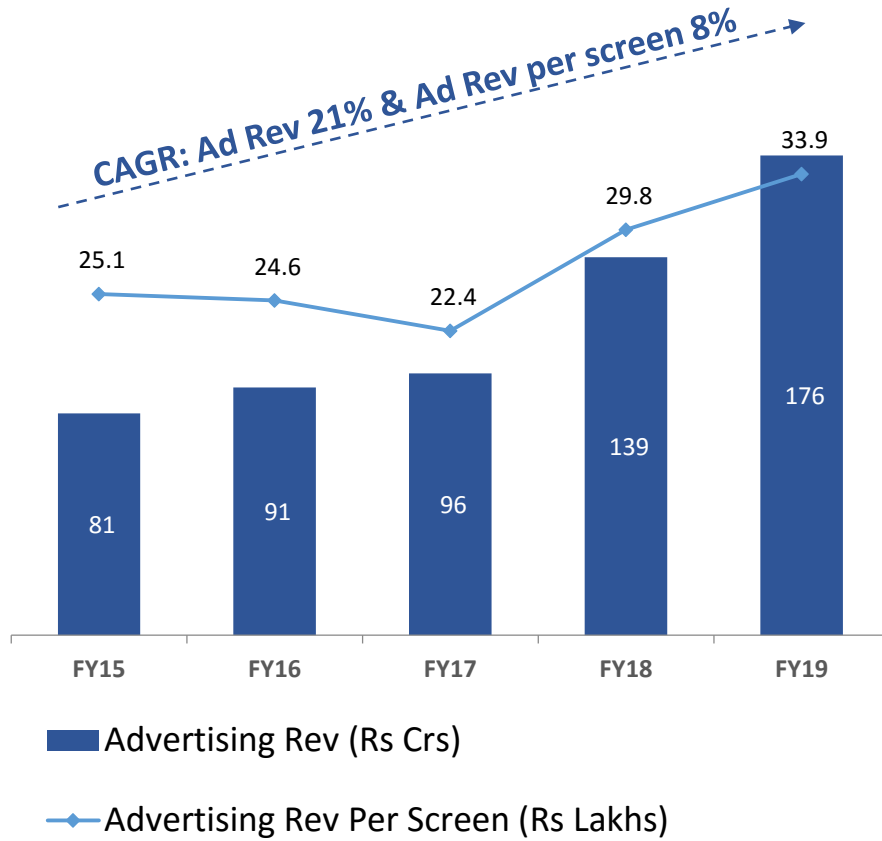




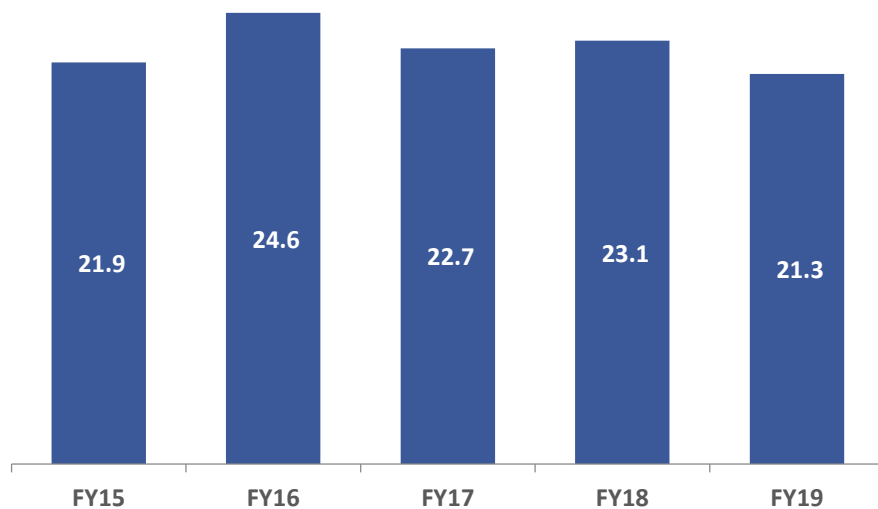
SPH Contribution (Rs.) = SPH (Rs.) x F&B Contribution (%)

All figures in INR, unless specified

Advertisement Revenue

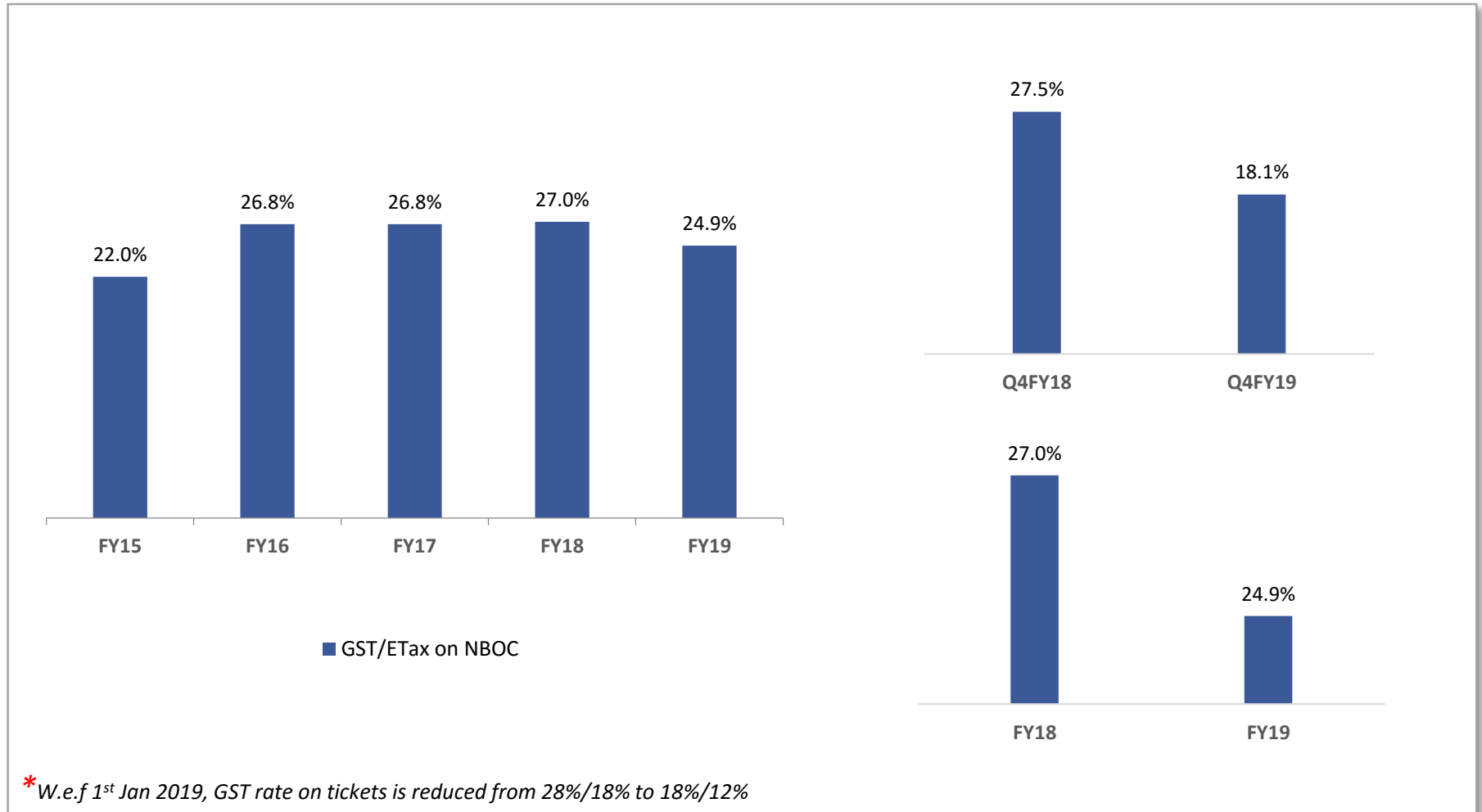


Other Operating Income Per Screen



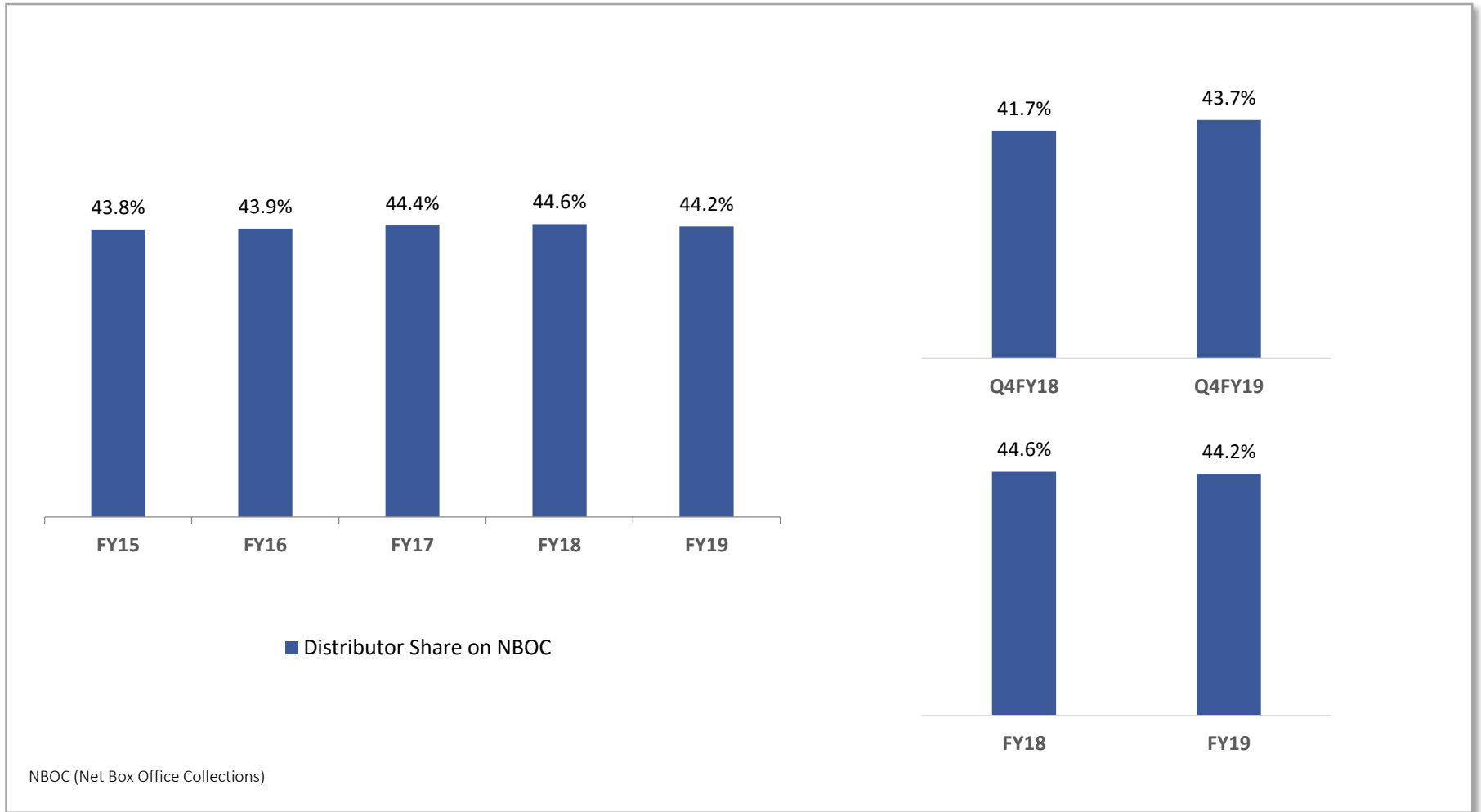
All figures in INR Lakhs, unless specified

GST/Entertainment Tax (Etax) (%)

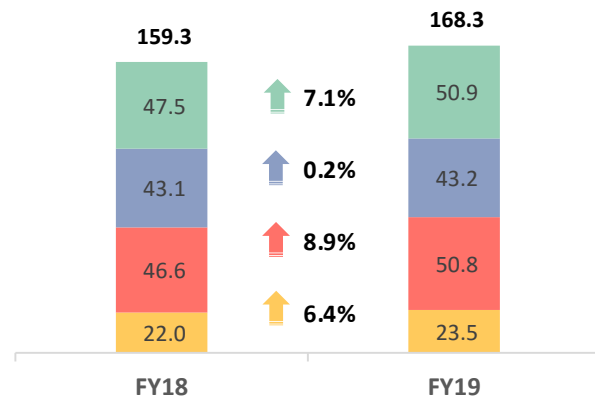
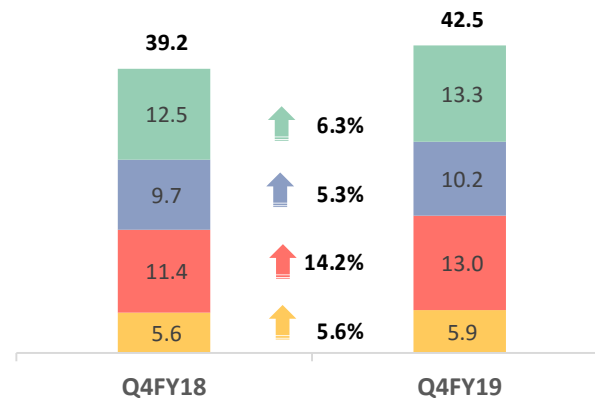
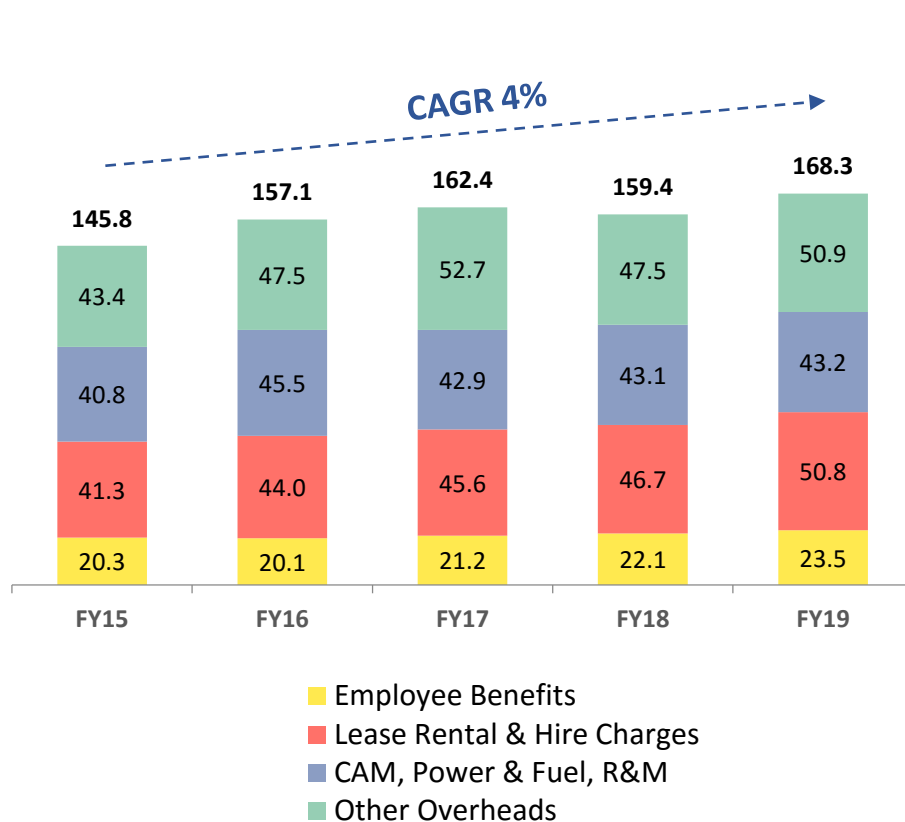


NBOC (Net Box Office Collections)

Film Distributor Share (%)



Other Overheads Per Operating Screen



All figures in INR Lakhs, unless specified



Competitive Advantage

- Recognised And Trusted Corporate Group
- Well Diversified Presence Across India
- Strong New Screens Pipeline
- Strong Brand Partnerships
- Strong Balance Sheet
- State Of The Art Technology, Unmatched Service And Ambience

ANNEXURE: RECOGNISED AND TRUSTED CORPORATE GROUP



LISTED COMPANIES

OTHER KEY COMPANIES



- Largest producer of (by volume) Chloromethanes, refrigerants and Polytetrafluoroethylene in India.
- Pioneer of carbon credits in India

- Fully integrated player in the wind energy market
- State-of-the-art manufacturing plants near Ahmedabad (Gujarat), Una (Himachal Pradesh) and Barwani (Madhya Pradesh). Our Madhya Pradesh facility is one of the largest in Asia
- Ability to provide end-to-end turnkey solutions for wind farms

- One of the largest multiplex chains in India
- In the business of setting up, operating and managing a national chain of multiplexes under the brand name 'INOX'
- Present in 67 cities with 141 multiplexes and 583 screens

- 50:50 joint venture with Air Products Inc., USA
- Largest producer of industrial gases in India
- 40 plants spread throughout the country

- Largest producer of cryogenic liquid storage and transport tanks in India
- Offers comprehensive solutions in cryogenic storage, vaporization and distribution engineering
- Has operations in India, USA, Netherlands and Brazil

- 90 Year track record of consistent business growth
- USD \$3 Billion Inox Group diversified across 7 different businesses

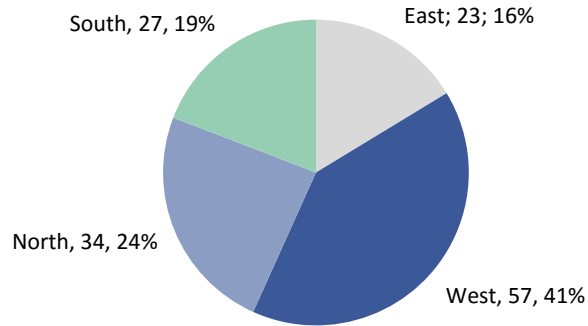
- 10,000+ employees at 150+ business units across India
- Distribution network spread over 50+ countries

Well Diversified Distribution of Multiplexes across India

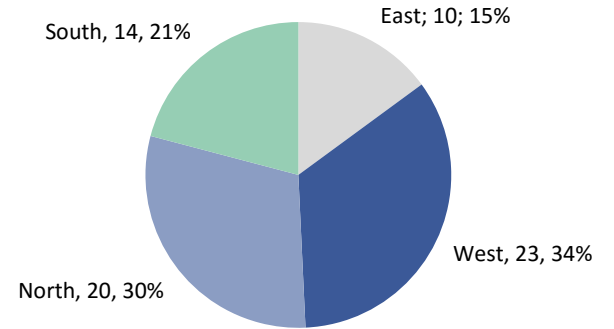
Access to Wide Variety of Regional Content

Lower Dependency on Hindi and English Content

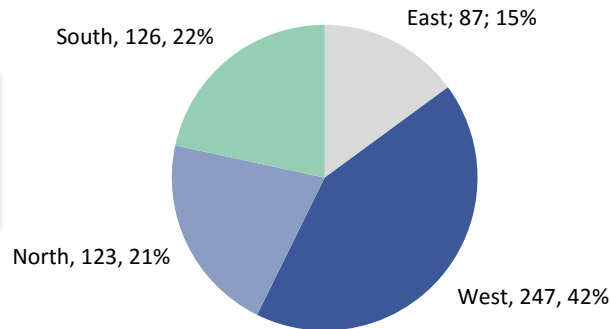
141 Properties



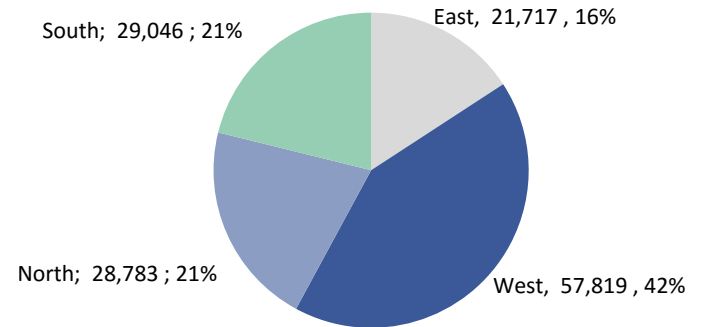
67 Cities



583 Screens



137,365 Seats



Includes 8 management properties with 29 screens and 7,370 seats

Strong New Screens Pipeline



FY20 Pipeline				
Properties	Open Date	Properties	Screens	Seats
Lucknow Garden	12-Apr-19	1	4	803
Taksh Galaxy	3-May-19	1	5	976
Openings Till Date		2	9	1,779
Hyderabad		1	8	1,678
Gurugram		2	8	970
Kolkata		1	2	342
Bengaluru		2	9	1,357
Gorakhpur		1	4	761
Lucknow		2	9	1,817
Jalandhar		1	3	822
Indore (existing)		-	6	403
Pune		1	5	1,160
Delhi		2	6	498
Tumkur		1	5	1,000
Vijayawada		1	3	1,022
Salem		1	3	803
Total		18	80	14,412

	Properties	Screens	Seats
FY19	139	574	135,586
FY20 Openings till date	2	9	1,779
Expected Jun'19 to Mar'20	16	71	12,633
FY20 Expected	157	654	149998
Additions Post FY20	120	830	151,663
Leading to	277	1484	301661

STRONG VISIBILITY FROM NEW SCREENS PIPELINE BACKED BY SIGNED AGREEMENTS

Strong Brand Partnerships



BFSI

FMCG

CONSUMER DURABLES

AUTOMOBILES

GEC

ECOMMERCE & TELECOMM.

OTHERS



17%



IDFC LIMITED



Particulars (INR Crs.)	Mar-19	Mar-18
Share Capital	102.6	96.2
Other Equity	893.9	606.1
Interest in Inox Benefit Trust, at cost	(32.7)	(32.7)
Total Shareholder funds	963.8	669.6
Non-Controlling Interest	0.01	0.01
Total Equity	963.8	669.6
Total Debt	110.0	291.9
Other Non-Current Liabilities	90.7	88.9
Total Sources of Funds	1,164.5	1,050.4
Fixed Assets	986.1	825.7
Other Non-Current Assets	341.3	315.8
Current Assets	137.6	116.5
Cash & Cash Equivalents	13.7	26.9
Less: Current Liabilities	314.3	234.6
Net Current Assets	(163.0)	(91.1)
Total Assets	1,164.5	1,050.4

Key Balance sheet Ratios	Mar-19	Mar-18
Net Debt : Equity	0.10	0.40
Return on Equity (ROE)#	16.3%	18.8%
Return on Capital Employed (ROCE)	20.9%	13.2%

ROE (TTM): PAT/Avg. Equity, ROCE (TTM): EBIT/Avg. Capital Employed (Capital Employed = Equity + Total Debt)

#Includes Tax write back pertaining to earlier years of Rs.53.7 crs.(FY18) and Rs.4.6crs (FY19)

**Strong
Balance Sheet**



**Low Leverage
Net D/E: 0.10x**

**Treasury Stock in
Inox Benefit Trust**



144 INR Crs.
As on 22-May-19

**Real Estate on
Balance Sheet**



INR 350 Crs.

Promoters Stake



51.9%



**Potential To Grow Aggressively Without Any
Stress On Balance Sheet**

Focus On Strong Technology, Unmatched Service And Ambience

Focus On Technology

- ILL is the first multiplex chain to implement SAP HANA with all integrated functions
- Focus on ensuring transparency with regulatory agencies and distributors through daily performance analysis reports
- The Network Operations Centre (NOC) in Mumbai enables continuous monitoring, control and reporting of information on all digital systems across the country. Advertisers can track their advertisement screening at various multiplexes on real-time basis leading to improved transparency and higher advertising revenues for ILL
- ILL stands for the best in LUXURY, SERVICE and TECHNOLOGY and keeping this core in mind; INOX has tied up with IMAX for the best in cinema viewing experience for 10 screens.
- ILL has pioneered Laser projection across the country including India's first Laserplex.
- ILL has tied up with Samsung for its ONYX Cinema LED screen technology.
- ILL has tied up with MX4D for providing exciting in-cinema 4D effects to its Patrons.
- ILL has tied up with ScreenX to provide a 270 degree viewing experience on 3 walls of the theatre enabled through multi-projection system.

Focus on high quality video and audio

- ILL operates high quality DCI Compliant 2K & 4K Digital Projection Systems across all the screens in India
- High-definition picture quality, strong 3D capabilities and high frame rate (HFR) (can go up to 60 fps)
- ILL has been one of the early adopters of Dolby ATMOS sound technology. Excellent acoustic systems and distortion free sound

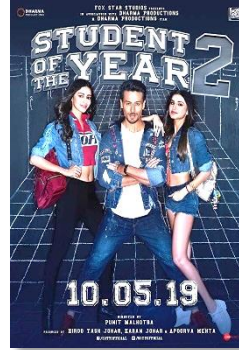
Focus on service and ambience:

- Focus on providing world class ambience.
- ILL with its in-app F&B ordering and Qbuster service, is able to considerably reduce its queue size and transaction time
- Emphasis on safety, comfort and convenience



Maharshi (Telugu)

Release Date:
9th May 2019
Cast: Mahesh Babu,
Pooja Hegde
Director: Vamsi
Paidipally
Banner: Sri
Venkateswara
Creations, Vyjayanthi
Movies, PVP Cinema



Student Of The Year 2

Release Date:
10th May 2019
Cast: Tiger Shroff, Tara
Sutaria, Ananya
Pandey
Director: Punit
Malhotra
Banner: Fox Star
Studios, Dharma
Productions



De De Pyaar De

Release Date:
17th May 2019
Cast: Ajay Devgn,
Tabu, Rakul Preet
Singh
Director: Akiv Ali
Banner: Urban
Romcom



India's Most Wanted

Release Date:
24th May 2019
Cast: Arjun Kapoor
Director: Rajkumar
Gupta
Banner: Fox Star
Studios, Raapchik
Films



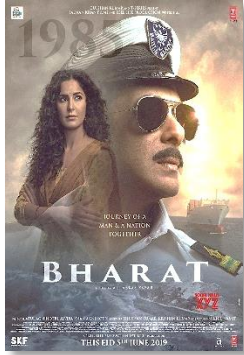
Aladdin

Release Date:
24th May 2019
Cast: Naomi Scott, Will
Smith, Billy Magnussen
Director: Guy Ritchie
Banner: Walt Disney
Pictures, Lin Pictures



Godzilla: King of the Monsters

Release Date:
31st May 2019
Cast: Millie Bobby Brown,
Sally Hawkins, Vera Farmiga
Director: Michael
Dougherty
Banner: Legendary
Entertainment, Wanda
Qingdao Studios, Warner
Bros.



Bharat

Release Date:
5th June 2019
Cast: Salman Khan,
Katrina Kaif
Director: Ali Abbas
Zafar
Banner: T-Series Super
Cassettes Industries
Ltd., Reel Life
Production Pvt Ltd,
Salman Khan Films



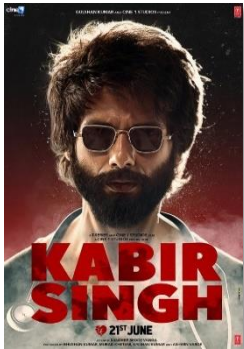
Dark Phoenix

Release Date:
7th June 2019
Cast: Sophie Turner,
Jennifer Lawrence,
James McAvoy
Director: Simon
Kinberg
Banner: 20th Century
Fox Film Corporation,
Bad Hat Harry
Productions



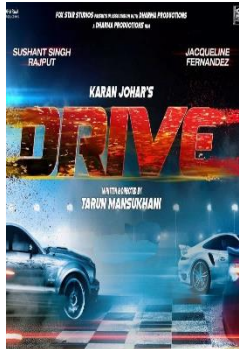
Toy Story 4

Release Date:
21st June 2019
Cast: Tom Hanks, Tim
Allen, Keanu Reeves
Director: Josh Cooley
Banner: Pixar, Walt
Disney Pictures



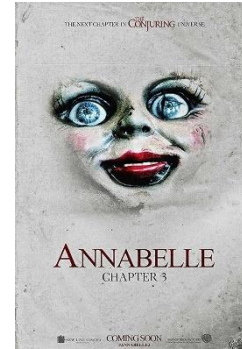
Kabir Singh

Release Date:
21st June 2019
Cast: Shahid Kapoor,
Kiara Advani
Director: Sandeep
Reddy Vanga
Banner: T-Series Super
Cassettes Industries
Ltd., Cine1 Studios
Production



Drive

Release Date:
28th June 2019
Cast: Sushant Singh
Rajput, Jacqueline
Fernandez
Director: Tarun
Mansukhani
Banner: Dharma
Productions, Fox Star
Studios



Annabelle Comes Home

Release Date:
28th June 2019
Cast: Emily Brobst, Patrick
Wilson, Vera Farmiga
Director: Gary Dauberman
Banner: Atomic Monster,
New Line Cinema, RatPac-
Dune Entertainment



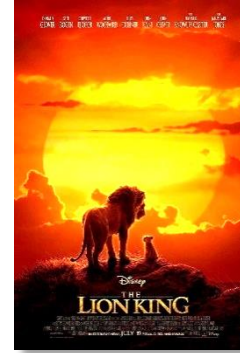
Spider-Man: Far from Home

Release Date:
5th July 2019
Cast: Zendaya, Tom Holland, Jon Favreau
Director: Jon Watts
Banner: Sony Pictures Releasing, Columbia Pictures, Marvel Studios



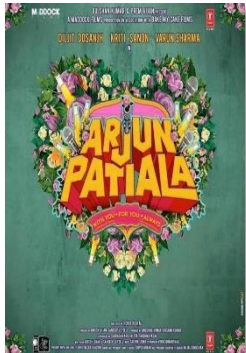
Jabariya Jodi

Release Date:
12th July 2019
Cast: Parineeti Chopra, Sidharth Malhotra
Director: Prashant Singh
Banner: Balaji Telefilms Ltd., Karma Media



The Lion King

Release Date:
19th July 2019
Cast: Chiwetel Ejiofor, Seth Rogen, Billy Eichner
Director: Jon Favreau
Banner: Fairview Entertainment, Walt Disney Pictures



Arjun Patiala

Release Date:
19th July 2019
Cast: Diljit Dosanjh, Kriti Sanon
Director: Abhishek Chaubey
Banner: Maddock Films



Mental Hai Kya

Release Date:
26th July 2019
Cast: Kangana Ranaut, Rajkumar Rao
Director: Prakash Kovelamudi
Banner: Balaji Motion Pictures, Karma Media



Once Upon a Time in Hollywood

Release Date:
26th July 2019
Cast: Brad Pitt, Leonardo DiCaprio, Margot Robbie
Director: Quentin Tarantino
Banner: Sony Pictures, Columbia Pictures, Heyday Films, Polybona Films

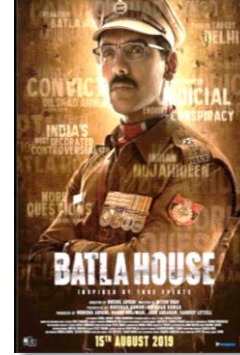


Hobbs & Shaw

Release Date: 2nd August 2019
Cast: Dwayne Johnson, Idris Elba, Eiza González
Director: David Leitch
Banner: Universal Pictures

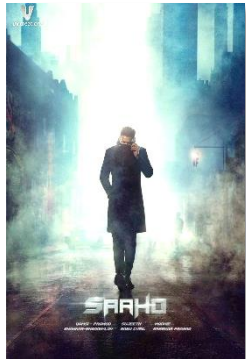
Mission Mangal

Release Date: 15th August 2019
Cast: Akshay Kumar, Vidya Balan, Taapsee Pannu
Director: Jagan Shakti
Banner: Cape of Good Films, Fox Star Studios



Batla House

Release Date: 15th August 2019
Cast: John Abraham, Mrunal Thakur
Director: Nikhil Advani
Banner: T-Series Super Cassettes Industries Ltd., Emmay Entertainment Pvt. Ltd, JA Entertainment Pvt. Ltd.



Saaho

Release Date: 15th August 2019
Cast: Prabhas, Shraddha Kapoor
Director: Sujeeth
Banner: UV Creations, T-Series, Dharma Productions

Made in China

Release Date: 30th August 2019
Cast: RajKummar Rao, Mouni Roy
Director: Mikhil Musale
Banner: Maddock Films



Chhichhore

Release Date: 30th August 2019
Cast: Sushant Singh Rajput, Shraddha Kapoor
Director: Nitesh Tiwari
Banner: Fox Star Studios, Nadiadwala Grandson Entertainment

METRO INOX

INOX Metro, Mumbai



Annexure

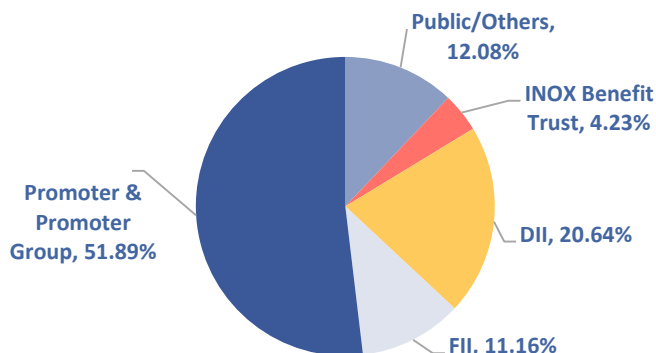
INOX
LIVE *the* MOVIE

Share Price Performance



Source: BSE

% Shareholding as of 17th May 2019



Source: Company

Market Data

As on 22-May-19

No. of Shares Outstanding (Cr.)	10.3
Face Value (INR)	10.0
Price (INR)	331.7
52 week High/Low (INR)	344.00/189.65
Market Capitalisation (INR Cr.)	3,411

Source: BSE

Key Institutional Investors – 17th May 2019

Holding

HDFC MF	6.2%
Reliance MF	3.7%
Aditya Birla Sunlife	3.2%
Sundaram MF	3.2%
DSP Blackrock MF	2.0%
Taiyo Greater India Fund Ltd	1.6%
BNP Paribas MF	1.5%
DFA Investments Group	1.2%
Morgan Stanley	1.0%
RAMS Equities Portfolio Fund	0.9%
Kuwait Investment Authority Fund	0.9%
Cohesion Fund	0.9%
AADI financial	0.7%

Source: Company

Consolidated Profit & Loss Statement



Particulars (INR Crs.)	Q4FY19	Q4FY18	YoY %	Q3FY19	QoQ %	FY19	FY18	YoY %
Revenue from Operations	478.8	323.6	48.0%	433.1	10.6%	1,692.2	1,348.1	25.5%
Exhibition Cost	127.2	81.3	56.5%	112.2	13.4%	444.2	367.3	20.9%
Food & Beverages Cost	31.7	19.5	62.6%	28.3	11.9%	112.5	74.4	51.3%
Employee Benefits Expense	30.9	25.4	21.4%	30.2	2.3%	115.2	96.4	19.5%
Lease Rental & Hire Charges	68.3	52.1	31.2%	64.2	6.5%	249.3	203.8	22.4%
CAM, Power & Fuel, R&M	53.6	44.3	21.0%	52.7	1.7%	211.9	188.2	12.6%
Other Expenses	69.8	57.2	22.1%	62.1	12.5%	249.9	207.7	20.3%
EBITDA	97.4	43.9	121.9%	83.5	16.6%	309.2	210.4	46.9%
EBITDA Margin %	20.3%	13.6%	678 bps	19.3%	105 bps	18.3%	15.6%	266 bps
Depreciation & Amortisation	24.8	21.9	13.2%	24.5	1.3%	95.5	86.7	10.1%
Impairment Loss on PP&E	0.8	1.8	-55.1%	-		0.8	3.1	-73.5%
Other Income	5.2	6.2	-16.0%	3.1	69.3%	14.9	14.5	3.1%
Finance Cost	3.8	7.1	-46.7%	6.2	-38.9%	23.7	28.9	-18.1%
Exceptional Items	5.0	8.5	-41.5%	-		5.0	8.5	-41.5%
Share of Profit from Joint Ventures	-	(0.0)	-100.0%	-		-	(0.0)	-100.0%
PBT	68.2	10.7	538.1%	55.9	22.0%	199.1	97.6	103.9%
Current Tax	21.5	0.9	2207.5%	16.5	30.3%	60.1	32.5	84.9%
Deferred Tax	3.1	5.8	-45.5%	2.9	7.5%	10.1	4.2	139.3%
Tax pertaining to earlier years	(4.6)	(53.7)	-91.5%	-		(4.6)	(53.7)	-91.5%
PAT	48.1	57.7	-17%	36.4	32%	133.5	114.6	16%
PAT Margin %	10.0%	17.8%	-779 bps	8.4%	162 bps	7.9%	8.5%	-61 bps
Earnings Per Share (EPS)	4.97	1.43	248%	3.90	27%	14.20	12.49	14%

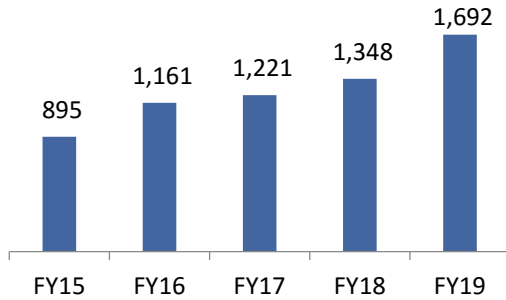
Consolidated Balance Sheet Statement



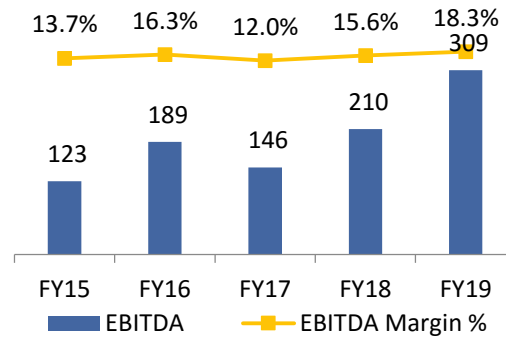
Equity & Liabilities (INR Crs.)	Mar-19	Mar-18
Equity:		
Equity Share Capital	102.6	96.2
Other Equity	893.9	606.1
Interest in Inox Benefit Trust, at cost	(32.7)	(32.7)
Equity attributable to owners of the company	963.8	669.6
Non-Controlling Interest	0.0	0.0
Total Equity	963.8	669.6
Non-current liabilities:		
Borrowings	55.0	252.4
Other Financial Liabilities	9.0	3.1
Provisions	12.7	10.1
Other Non-current Liabilities	69.0	75.7
Total of Non-Current Liabilities	145.7	341.3
Current Liabilities:		
Borrowings	20.0	-
Trade Payables	159.6	113.2
Other Financial Liabilities	120.4	105.7
Other Current Liabilities	47.5	38.2
Provisions	14.4	14.8
Income Tax Liabilities (Net)	7.4	2.1
Total of Current Liabilities	369.3	274.1
Total Equity & Liabilities	1,478.8	1,285.0

Assets (INR Crs.)	Mar-19	Mar-18
Non-Current Assets:		
Property, Plant & Equipment	893.9	742.7
Capital work-in-progress	63.7	53.9
Goodwill	17.5	17.5
Other Intangible Assets	11.1	11.5
Investments in Joint Ventures	-	-
Other Investments	0.6	1.2
Loans	89.2	74.2
Other Financial Assets	86.0	67.5
Deferred Tax Assets (Net)	52.9	81.1
Tax Assets (Net)	8.8	9.1
Other Non Current Assets	103.9	82.7
Total Non Current Assets	1,327	1,142
Current Assets:		
Inventories	12.2	9.4
Other Investments	0.6	12.4
Trade Receivables	88.2	75.9
Cash and Bank Balances	11.8	13.3
Bank Balances Other than above	1.9	1.7
Loans	5.2	5.9
Other Financial Assets	0.2	0.2
Income Tax Assets (net)	4.6	-
Other Current Assets	26.7	24.6
Total Current Assets	151.3	143.4
Total Assets	1,478.8	1,285.0

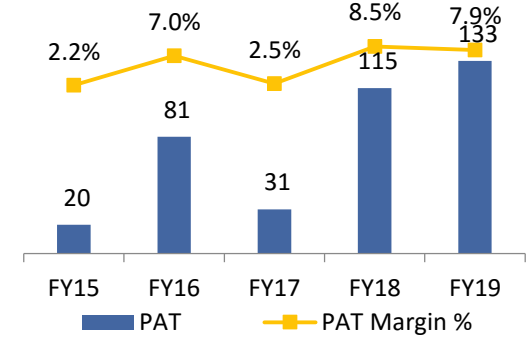
REVENUES



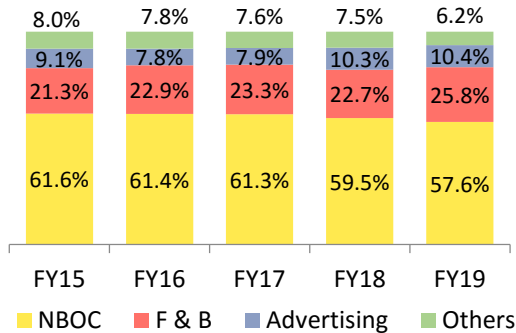
EBITDA



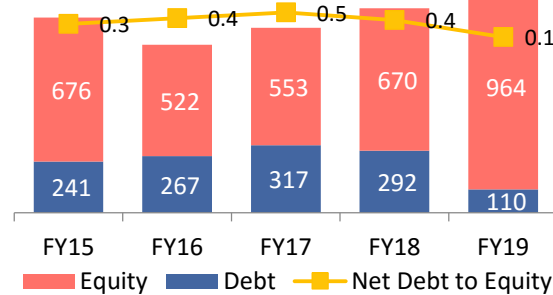
PAT



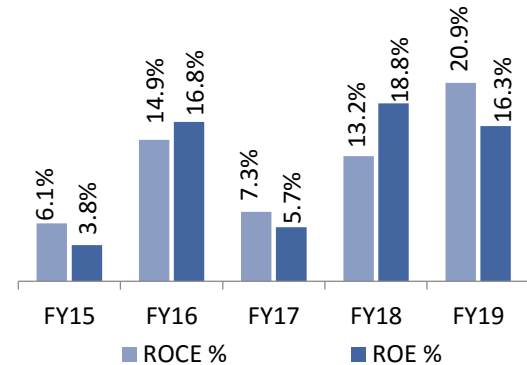
REVENUES - SEGMENT BREAKUP



LEVERAGE ANALYSIS



RETURN METRICS



ROE: PAT/Avg. Equity, ROCE: EBIT/Avg. Capital Employed [(Capital Employed = Equity + Total Debt)

Net Debt = Total Debt – Cash – Bank – Liquid MF Investments

All figures in INR Crs., unless specified



Thank You
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INOX

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IMAX

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