

Rekha Jhunjhunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021 Board: 91-22-66590100 Fax: 91-22-66590110

Date : 23rd December 2021

To,
The Company Secretary
Metro Brands Limited
401, Zillion, 4th Floor,
L.B.S. Marg & CST Road Junction,
Kurla (West), Mumbai – 400 070

Dear Sir / Madam ,

Sub : Intimation for more than 5% share holding

This is to inform you that on 22nd December 2021 I am along with person acting in my concert holding 3,93,33,600 shares of Metro Brands Limited. This has resulted in my total shareholding to be 14.4871% of the total issued and paid-up share capital of Metro Brands Limited of 27,15,07,426 equity shares.

Since the company has been listed on 22nd December 2021, I submit the following information in necessary format which is required under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011

Please treat this as notice as required under the above regulation.

Rekha
Jhunjhunwala

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REKHA JHUNJHUNWALA

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181,Mumbai,Maharashtra(Mumbai)City,Mumbai City,
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Date: 2021.12.23 11:22:13 +05'30'

Place : Mumbai

Encl : Statement of Disclosure under Regulation 29(1)

C.C. To:

a) The Secretary

The National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

b) The Secretary,

BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	METRO BRANDS LIMITED.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs Rekha Jhunjunwala PAC: Aryaman Jhunjunwala Discretionary Trust Aryavir Jhunjunwala Discretionary Trust Nishtha Jhunjunwala Discretionary Trust		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	a) 3,93,33,600 shares	a) 14.4871%	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	b) NIL	b) 0.00%	
c) Voting rights (VR) otherwise than by equity shares	c) NIL	c) 0.00%	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	d) NIL	d) 0.00%	
e) Total (a+b+c)	e) Total 3,93,33,600 shares	e) 14.4871%	
Details of acquisition			
a) Shares carrying voting rights acquired	a) shares acquired NIL	a) shares acquired 0.00%	N.A
b) VRs acquired otherwise than by equity shares	b) NIL	b) 0.00%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	c) NIL	c) 0.00%	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) NIL	d) 0.00%	
e) Total (a+b+c)	e) Total NIL	e) Total 0.00%	

After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c)	a) shares 3,93,33,600 e) Total 3,93,33,600	a) shares 14.4871% e) Total 14.4871%	N.A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Not applicable (Refer Note 1)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.	Not applicable (Refer Note 1)		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,35,75,37,130/- (27,15,07,426 equity shares of the Face Value of Rs. 5/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.1,35,75,37,130/- (27,15,07,426 equity shares of the Face Value of Rs. 5/- each)		
Total diluted share/voting capital of the TC after the said acquisition	N.A		

Note 1 : The shares are held since Mar.2007 and upon listing of the equity shares on 22nd December 2021 , I am making the disclosure under Regulation 29(1)

**Rekha
Jhunjunwala**

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Rekha Jhunjunwala

Place: Mumbai **Date:** 23rd December 2021.