

Date: 17.06.2024

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 Symbol - GREENPLY	To, BSE Limited, P. J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 526797	To, Greenply Industries Limited, Madgul Lounge, 6 th Floor, 23 Chetla Central Road, Kolkata-700027
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Dear Sir,

Sub: Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Re: Change in shareholding of equity shares and voting rights of the Promoters/
Promoter Group of Greenply Industries Limited**

With reference to the above, please find enclosed herewith the details of acquisition of shares by the Promoters/Promoter Group of M/s. Greenply Industries Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

FOR KARUNA INVESTMENT PVT. LTD.



**RAJESH MITTAL
DIRECTOR
DIN: 00240900**

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Encl.: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Greenply Industries Limited		
Name of the Acquirer(s) / Sellers along with Person Acting in Concerts [PACs]:	Acquirer: 1. Karuna Investment Pvt. Ltd. Person Acting in Concert ["PACs"]: 1. Rajesh Mittal 2. Sanidhya Mittal 3. Shobhan Mittal 4. Shiv Prakash Mittal 5. Chitwan Mittal 6. Master Aditya Mittal 7. Mittalgreen Plantations LLP 8. Rajesh Mittal (on behalf of Trade Combines, Partnership Firm) 9. Showan Investment Private Limited 10. Prime Holdings Private Ltd. 11. Niranjana Infrastructure Private Ltd. 12. RS Homcon Limited 13. Dholka Plywood Industries Private Limited 14. Bluesky Projects Private Limited 15. RKS Family Foundation 16. Mittal Business Holdings Trust (Trustee - Rajesh Mittal & Sanidhya Mittal) 17. Rajesh Mittal & Sons, HUF 18. Santosh Mittal 19. Karuna Mittal 20. Kengwood Holding and Equipments FZCO, Incorporated in Dubai		
Whether the Acquirers & Seller belong to Promoter/Promoter group?	Yes, the Acquirer belongs to the Promoter/Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Ltd.		
Details of the acquisition/disposal of shares/ voting rights/ holding of the Sellers and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition / disposal under consideration, holding of:</u>			
a) Shares carrying voting rights-Acquirer	Annexure I	Annexure I	NA
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA

<u>Details of acquisition and sale</u>			
a) (i) Shares carrying voting rights acquired/ sold	Annexure I	Annexure I	NA
b) VRs acquired/ sold otherwise than by equity shares	NIL	NIL	NA
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
d) Shares encumbered/ invoked/ released by the Sellers (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
<u>After the proposed acquisition & sale, holding of:</u>			
a) Shares carrying voting rights- Acquirer	Annexure I	Annexure I	NA
b) Shares encumbered with the Sellers	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/- sale	NIL	NIL	NA
Total (a+b+c+d)	Annexure I	Annexure I	NA
Mode of acquisition/ sale and change in shareholding (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition & sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.06.2024		
Equity share capital / total voting@ capital of the TC before the said acquisition	12,37,39,145 equity shares of face value of Re.1/- each#		
Equity share capital/ total voting@ capital of the TC after the said acquisition	12,37,39,145 equity shares of face value of Re.1/- each#		
Total diluted share/voting@ capital of the TC after the said acquisition	12,37,39,145 equity shares of face value of Re.1/- each#		

Note:

- (i) NA: Not Applicable
- (ii) (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.
- (iii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (iv) (#) The paid-up equity share capital of TC as on March 31, 2024 was 12,36,98,645 equity shares. As part of the exercise schedule under the Greenply Employee Stock Option Plan 2020 (ESOP 2020), 40,500 equity shares have been issued and allotted to certain employees of the Company on May 21, 2024 which are under process of listing on NSE and BSE. As a result, the current total share capital of the TC is 12,37,39,145 equity shares.
- (v) (@) out of the total number of equity shares of the TC i.e. 12,37,39,145:
 - a. 3,000 equity shares of the TC held by 3 shareholders are unclaimed and held in "Greenply Industries Limited - Unclaimed Suspense Account". The voting rights on the same shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the said suspense account have not been excluded.
 - b. 37,927 equity shares of the TC were transferred to the Investor Education and Protection Fund. The voting rights on the same shares shall remain frozen till the rightful owner of the said shares claims such shares. However, while calculating the total voting rights, the voting rights of shares in the Investor Education and Protection Fund have not been excluded.

FOR KARUNA INVESTMENT PVT. LTD.



RAJESH MITTAL
DIRECTOR
DIN: 00240900

(For and on behalf of Self and Others forming part of the Promoter & Promoter Group)

Date: 17.06.2024

Annexure-I

Shareholding Details		Before the Transaction		Transaction		After the Transaction	
Sl. No.	Particulars	Number of Shares/ Voting Rights	% w.r.t. Total share capital of TC	Number of Shares/ Voting Rights	% w.r.t. Total share capital of TC	Number of Shares/ Voting Rights	% w.r.t. Total share capital of TC
Acquirer(s):							
1	Karuna Investment Pvt. Ltd.	0	0.00	11850	0.01	11850	0.01
	TOTAL (1)	0	0.00	11850	0.01	11850	0.01
PACs:							
[other than Acquirer (s)]/Seller (s)							
1	Rajesh Mittal	8500	0.01	0	0.00	8500	0.01
2	Sanidhya Mittal	0	0.00	0	0.00	0	0.00
3	Santosh Mittal	0	0.00	0	0.00	0	0.00
4	Shiv Prakash Mittal	0	0.00	0	0.00	0	0.00
5	Chitwan Mittal	0	0.00	0	0.00	0	0.00
6	Master Aditya Mittal	0	0.00	0	0.00	0	0.00
7	Mittalgreen Plantations LLP	0	0.00	0	0.00	0	0.00
8	Rajesh Mittal (on behalf of Trade Combines, Partnership Firm)	11702380	9.46	0	0.00	11702380	9.46
9	Showan Investment Private Limited	46563179	37.63	0	0.00	46563179	37.63
10	Prime Holdings Private Ltd.	0	0.00	0	0.00	0	0.00
11	Niranjan Infrastructure Pvt. Ltd.	0	0.00	0	0.00	0	0.00
12	RS Homcon Limited	0	0.00	0	0.00	0	0.00
13	Dholka Plywood Industries Private Limited	0	0.00	0	0.00	0	0.00
14	Bluesky Projects Private Limited	0	0.00	0	0.00	0	0.00
15	RKS Family Foundation	0	0.00	0	0.00	0	0.00
16	Mittal Business Holdings Trust (Trustee - Rajesh Mittal & Sanidhya Mittal)	5876650	4.75	0	0.00	5876650	4.75
17	Rajesh Mittal & Sons, HUF	161821	0.13	0	0.00	161821	0.13
18	Sobhan Mittal	0	0.00	0	0.00	0	0.00
19	Karuna Mittal	14000	0.01	0	0.00	14000	0.01
20	Kengwood Holding and Equipments FZCO, Incorporated in Dubai	0	0.00	0	0.00	0	0.00
	Total (2)	64326530	51.99	0	0.00	64326530	51.99
	Grand Total(1+2)	64326530	51.99	11850	0.01	64338380	52.00