

April 25, 2024

BSE Limited

1st floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051
Maharashtra, India

Delhivery Limited

N24-N34, S24-S34,
Air Cargo Logistics Centre-II,
Opposite Gate 6 Cargo Terminal,
Indira Gandhi International Airport,
New Delhi, Delhi, 110037, India

Sir/ Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by Canada Pension Plan Investment Board in respect of sale of equity shares of Delhivery Limited

In compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed the requisite disclosure.

Yours sincerely,

For Canada Pension Plan Investment Board



Name: Kathryn Daniels
Designation: Authorized Signatory
Place: Toronto, Canada

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended

Name of the Target Company (TC)	Delhivery Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Canada Pension Plan Investment Board (CPPIB)		
Whether the acquirer/seller belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights	4,38,81,500	5.96%	5.96%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer/ seller to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	4,38,81,500	5.96%	5.96%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,04,50,000	2.78%	2.78%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil

d) Shares encumbered /invoked/released by the acquirer/seller	Nil	Nil	Nil
e) Total (a+b+c+d)	2,04,50,000	2.78%	2.78%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,34,31,500	3.18%	3.18%
b) Shares encumbered with the acquirer/seller	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	2,34,31,500	3.18%	3.18%
Mode of acquisition/sale (e.g. open market/ off-market/ public issue / rights issue / preferential allotment/ inter-se transfer etc.).	Open market sale		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 24, 2024		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	73,67,85,255 equity shares of ₹1 each (as per the shareholding pattern as of March 31, 2024, as publicly disclosed by the TC)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	73,67,85,255 equity shares of ₹1 each (as per the shareholding pattern as of March 31, 2024, as publicly disclosed by the TC)		
Total diluted share/voting capital of the TC after the said acquisition/sale	73,67,85,255 equity shares of ₹1 each (as per the shareholding pattern as of March 31, 2024, as publicly disclosed by the TC)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, i.e., the shareholding pattern as of March 31, 2024.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Canada Pension Plan Investment Board



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