

From,
Vishnukumar Vitthaldas Patel
A-25, Divine Highland,
Opp. Satyam Complex, Science City Road,
Sola, Ahmedabad - 380060

To,
BSE Limited
25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
Jhaveri Credits and Capital Limited
19th Floor, Westport, Opp. Montecristo Banquet,
Sindhu Bhawan Road, Thaltej,
Ahmedabad – 380058

Dear Sirs,

Subject: Disclosure - SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find enclosed herewith a copy of disclosure under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeover) Regulations, 2011.

You are requested to take the same on your Record.

Thanking you,

Vishnukumar Patel
Category - Promoter
Jhaveri Credits and Capital Limited

Place : Ahmedabad
Date : 24/02/2025

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JHAVERI CREDITS AND CAPITAL LIMITED		
Name(s) of the acquirer/ Seller and Persons Acting in Concert (PAC) with the acquirer/ Seller	VISHNUKUMAR VITTHALBHAI PATEL		
Whether the acquirer/ Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	47,62,985	52.99	50.20
b) Shares in the nature of encumbrance (Pledge / lien / non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
e) Total (a+b+c+d)	47,62,985	52.99	50.20

Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	6924	0.08	0.07
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	6924	0.08	0.07
After the acquisition / sale, holding of:	47,69,909	53.07	50.27
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	-	-	-
e) Total (a+b+c+d)	47,69,909	53.07	50.27
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 24, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 8,98,76,860 consisting of 89,87,686 equity shares of face value of Rs.10 each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 8,98,76,860 consisting of 89,87,686 equity shares of face value of Rs.10 each		

Total diluted share / voting capital of the TC after the said acquisition / sale	Rs. 9,48,76,860 consisting of 94,87,686 equity shares of face value of Rs.10 each
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Note:

(*) Total Share Capital / voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer

Vishnukumar Patel

Category - Promoter

Place : Ahmedabad

Date : 24/02/2025