

Date: October 24, 2018

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai-400051, NSE Code- V2RETAIL	BSE Limited 25 th floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
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Sub: Pursuant to Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011:- Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Dear Sir/Ma'am,

Kindly find the attached Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in respect of acquisition of 2,488,750 Equity Shares of V2 Retail Limited "V2 Retail" or "Target Company", acquired by Mr. Ram Chandra Agarwal (Promoter) Acquirer from the promoter and Promoter Group being person acting in concert, of Target Company in accordance with Regulation 10 (1) (a) (i) & (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

This is for your information and record.

Yours Truly



Ram Chandra Agarwal

Acquirer

Enclosed: - As above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	V2 Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert ("PAC") with the acquirer	Ram Chandra Agarwal 1. Ram Chandra Agarwal DP- 1204470000849501 DP- 1203350300375693 DP- 1203350001591082 (Acquirer) 2. Uma Agarwal DP- IN30096610366182 (PAC) 3. Akash Agarwal DP- IN30096610681702 (Seller) 4. Unicon Marketing Private Limited DP- IN30096610486260 (PAC) 5. Ricon Commodities Private Limited DP-IN30096610491234 (PAC) 6. Vishal Waterworld Pvt. Ltd. DP-IN30096610511285 (PAC) 7. Sunita Fashion Pvt. Ltd. DP-1202060000857287 (PAC) 8. Ram Chandra Agarwal & HUF DP-IN30096610618456 (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE (Bombay Stock Exchange) Limited & National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)



<p>Before the acquisition under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>17,423,755</p>	<p>51.14</p> <p>51.14</p>
<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</p>	<p>2488750</p>	<p>7.30</p> <p>7.30</p>



category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,423,755	51.14	51.14
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	inter-se transfer between promoters through Gift		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	inter-se transfer of 2488750 being 7.30% Equity Share of Face value of Rs 10 each between promoters through Gift		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	23 rd October 2018		
Equity share capital / total voting capital of the TC before the said acquisition	34074018		
Equity share capital/ total voting capital of the TC after the said acquisition	34074018		
Total diluted share/voting capital of the TC after the said acquisition	34074018		

