

Date: October 24, 2018

To,

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai-400051, NSE Code- V2RETAIL	<b>BSE Limited</b> 25 <sup>th</sup> floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 <b>BSE Code-532867</b>
--	---

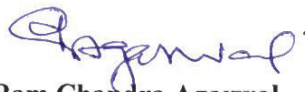
**Sub:** Pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011:- Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Dear Sir/Ma'am,

Kindly find the attached Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in respect of acquisition of 2,488,750 Equity Shares of V2 Retail Limited "V2 Retail" or "Target Company", acquired by Mr. Ram Chandra Agarwal (Promoter) Acquirer from the promoter and Promoter Group being person acting in concert, of Target Company in accordance with Regulation 10 (1) (a) (i) & (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

This is for your information and record.

Yours Truly



**Ram Chandra Agarwal**

**Acquirer**

**Enclosed: - As above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	V2 Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ram Chandra Agarwal 1. Ram Chandra Agarwal DP- 1204470000849501 DP- 1203350300375693 DP- 1203350001591082 <b>(Acquirer)</b> 2. Uma Agarwal DP- IN30096610366182 <b>(PAC)</b> 3. Akash Agarwal DP- IN30096610681702 <b>(Seller)</b> 4. Unicon Marketing Private Limited DP- IN30096610486260 <b>(PAC)</b> 5. Ricon Commodities Private Limited DP-IN30096610491234 <b>(PAC)</b> 6. Vishal Waterworld Pvt. Ltd. DP-IN30096610511285 <b>(PAC)</b> 7. Sunita Fashion Pvt. Ltd. DP-1202060000857287 <b>(PAC)</b> 8. Ram Chandra Agarwal & HUF DP-IN30096610618456 <b>(PAC)</b>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE (Bombay Stock Exchange) Limited & National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)



**Before the acquisition under consideration, holding of :**

a) Shares carrying voting rights	<b>719161</b>	<b>2.11</b>	<b>2.11</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			

**Details of acquisition/sale**


a) Shares carrying voting rights acquired/sold	<b>2488750</b>	<b>7.30</b>	<b>7.30</b>
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3207911	9.41	9.41
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	inter-se transfer between promoters through Gift		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 <sup>rd</sup> October 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	34074018		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	34074018		
Total diluted share/voting capital of the TC after the said acquisition	34074018		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
**Signature of the acquirer / seller / Authorised Signatory**  
**Ram Chandra Agarwal**  
**Acquirer**



Place: Delhi

Date: 24-10-2018