

PRITI A SUREKA

**ORBIT ROYALE 9TH FLOOR, 24A, RAJA SANTOSH ROAD,
ALIPORE, KOLKATA- 700027**

Date: 14.06.2024

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai - 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

The Company Secretary

Emami Paper Mills Limited
687, Anandapur
EM Bypass
Kolkata - 700 107

Dear Sir,

Sub: Disclosure under Regulation 29(2) of Securities Exchange Board of India (Substantial acquisition of shares & Takeover) Regulations, 2011

I, Priti A Sureka, acquirer, on behalf of the acquirer & transferor, belonging to Promoter & Promoter group of Emami Paper Mills Limited, hereby submit this disclosure under regulation 29(2) of SEBI (Substantial acquisition of shares & Takeover) Regulations, 2011. This disclosure is related to inter se transaction executed among Promoter & Promoter group of Emami Paper Mills Limited of 7,48,739 equity shares consisting of 1.2376%, through off market.

Kindly take the same on records.

Thanking you,

Yours faithfully,

**For and on behalf of Promoter and Promoter Group of Emami Paper Mills Limited
On behalf of acquirer and transferor**

**Priti A Sureka
(Signature)**

Encl: a/a

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Emami Paper Mills Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Please refer Annexure-1 for name of acquirer, transferor and Person Acting in Concert. | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition / disposal as follows: | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| <u>Before the acquisition under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 4,53,58,286 | 74.9736 | N.A. |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | (As per Annexure - 1) | (As per Annexure -1) | N.A. |
| c) Voting rights (VR) otherwise than by equity shares | N.A. | N.A. | N.A. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N.A. | N.A. | N.A. |
| e) Total (a+b+c+d) | 4,53,58,286 | 74.9736 | N.A. |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 7,48,739 (As per Annexure-1) | 1.2376 (As per Annexure-1) | N.A. |
| b) VRs acquired otherwise than by shares | N.A. | N.A. | N.A. |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold | N.A. | N.A. | N.A. |
| d) Shares encumbered/invoked/released by the acquirer | N.A. | N.A. | N.A. |
| Total (a+b+c+d) | 7,48,739 | 1.2376 | N.A. |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 4,53,58,286 (As per Annexure-1) | 74.9736 (As per Annexure-1) | N.A. |
| b) Shares encumbered with the acquirer | N.A. | N.A. | N.A. |
| c) VRs otherwise than by equity shares | N.A. | N.A. | N.A. |
| d) Warrants/convertible securities/any | N.A. | N.A. | N.A. |

| | | | |
|---|--|--------------|--------------|
| other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | N.A. N.A. | N.A. N.A. | N.A. N.A. |
| e) Total (a+b+c+d) | 4,53,58,286 | 74.9736 | N.A. |
| Mode of acquisition/ sale (e.g. open market/ off market /public issue / rights issue / preferential allotment/ inter-se transfer etc). | Inter se transfer among promoters through off market at prevailing market price. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 13.06.2024- 7,48,739 equity shares | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs. 12,09,98,100/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs. 12,09,98,100/- | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | Rs. 12,09,98,100/- | | |

for and on behalf of Promoter and Promoter group of Emami Paper Mills Ltd.
On behalf of acquirers and transferors

Priti A Sureka
(Signature)

Place: Kolkata
Date: 14.06.2024

Annexure 1 to Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

| SI No | Name of acquirers, transferors and person acting in concert | Before the acquisition under consideration, holding of | | | | After the acquisition/transfer, holding of | | Encumbered No. of Shares | % of Paid Up Capital |
|-------|---|--|---------|----------|------|--|---------|--------------------------|----------------------|
| | | Pre No. of Shares | Pre% | Purchase | Sale | Post No. of Shares | Post% | | |
| | Acquirer | | | | | | | | |
| 1 | Priti A Sureka (A) | 15,20,926 | 2.5140 | 7,48,739 | - | 22,69,665 | 3.7516 | - | - |
| | Name of Person Acting in Concert (B) | | | | | | | | |
| 2 | Suraj Finvest Private Limited | 1,45,26,450 | 24.0110 | - | - | 1,45,26,450 | 24.0110 | - | - |
| 3 | Emami Limited | 79,46,000 | 13.1341 | - | - | 79,46,000 | 13.1341 | - | - |
| 4 | Radheshyam Goenka | 11,61,250 | 1.9195 | - | - | 11,61,250 | 1.9195 | - | - |
| 5 | Rajkumar Goenka | 8,19,200 | 1.3541 | - | - | 8,19,200 | 1.3541 | - | - |
| 6 | Sushil Kumar Goenka | 7,26,750 | 1.2013 | - | - | 7,26,750 | 1.2013 | - | - |
| 7 | Santosh Goenka | 2,39,550 | 0.3960 | - | - | 2,39,550 | 0.3960 | - | - |
| 8 | Saroj Goenka | 1,37,000 | 0.2264 | - | - | 1,37,000 | 0.2264 | - | - |
| 9 | Amitabh Goenka | 1,25,000 | 0.2066 | - | - | 1,25,000 | 0.2066 | - | - |
| 10 | Shruti Goenka | 1,24,813 | 0.2063 | - | - | 1,24,813 | 0.2063 | - | - |
| 11 | Ritu Goenka | 1,24,813 | 0.2063 | - | - | 1,24,813 | 0.2063 | - | - |
| 12 | Amitabh Goenka HUF | 1,24,812 | 0.2063 | - | - | 1,24,812 | 0.2063 | - | - |
| 13 | Ashish Goenka HUF | 1,24,812 | 0.2063 | - | - | 1,24,812 | 0.2063 | - | - |
| 14 | Indu Goenka | 1,11,400 | 0.1841 | - | - | 1,11,400 | 0.1841 | - | - |
| 15 | Mohan Goenka | 1,02,000 | 0.1686 | - | - | 1,02,000 | 0.1686 | - | - |
| 16 | Sushil Kumar Goenka HUF | 1,00,500 | 0.1661 | - | - | 1,00,500 | 0.1661 | - | - |
| 17 | Manish Goenka | 87,000 | 0.1438 | - | - | 87,000 | 0.1438 | - | - |
| 18 | Ashish Goenka | 75,000 | 0.1240 | - | - | 75,000 | 0.1240 | - | - |
| 19 | Dhiraj Agarwal | 25,000 | 0.0413 | - | - | 25,000 | 0.0413 | - | - |
| 20 | Aditya Vardhan Agarwal | 12,500 | 0.0207 | - | - | 12,500 | 0.0207 | - | - |
| 21 | Harsha Vardhan Agarwal | 10,750 | 0.0178 | - | - | 10,750 | 0.0178 | - | - |
| 22 | Puja Goenka | 10,500 | 0.0174 | - | - | 10,500 | 0.0174 | - | - |
| 23 | Usha Agarwal | 8,300 | 0.0137 | - | - | 8,300 | 0.0137 | - | - |
| 24 | Radheshyam Agarwal | 3,500 | 0.0058 | - | - | 3,500 | 0.0058 | - | - |
| 25 | Pramod Bajoria | 1,750 | 0.0029 | - | - | 1,750 | 0.0029 | - | - |
| 26 | Laxmi Devi Bajoria | 1,750 | 0.0029 | - | - | 1,750 | 0.0029 | - | - |
| 27 | Shanti Devi Agarwal | 1,750 | 0.0029 | - | - | 1,750 | 0.0029 | - | - |
| 28 | Richa Agarwal | 1,500 | 0.0025 | - | - | 1,500 | 0.0025 | - | - |

| SI No | Name of acquirers, transferors and person acting in concert | Before the acquisition under consideration, holding of | | After the acquisition/transfer, holding of | | | | Encumbered No. of Shares | % of Paid Up Capital |
|-------|---|--|----------------|--|-----------------|--------------------|----------------|--------------------------|----------------------|
| | | Pre No. of Shares | Pre% | Purchase | Sale | Post No. of Shares | Post% | | |
| | <u>Transferor (C)</u> | | | | | | | | |
| 29 | Diwakar Finvest Private Limited | 1,71,03,710 | 28.2710 | - | 7,48,739 | 1,63,54,971 | 27.0334 | - | - |
| | Total (A+B+C) | 4,53,58,286 | 74.9736 | 7,48,739 | 7,48,739 | 4,53,58,286 | 74.9736 | - | - |

for and on behalf of Promoter & Promoter group of Emami Paper Mills Ltd.

Priti A Sureka
(Signature)

Date: 14.06.2024

Place: Kolkata