

Olympus Capital Asia Investments Ltd

Apex House, Bank Street, TwentyEight CyberCity, Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

March 28, 2023

To

BSE Limited
PJ Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. 01, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Scrip code: 540975

Scrip code: ASTERDM

Aster DM Healthcare Limited
No.1785, Sarjapur Road, Sector 1,
HSR Layout, Ward No. 174, Agara Extension
Bangalore, Karnataka 560102

Attention: Company Secretary and Compliance
Officer
E-mail: cs@asterdmhealthcare.com

**RE: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover
Regulations")**


Dear Sir/Madam,

We wish to inform you that on March 28, 2023, Olympus Capital Asia Investments Ltd has sold 19,980,522 equity shares of face value Rs.10 each of Aster DM Healthcare Limited pursuant to an off-market transaction ("**Transaction**").

We enclose a disclosure of the Transaction under the prescribed format pursuant to Regulation 29(2) of the Takeover Regulations, as **Annexure I** hereto.

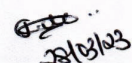
This is for your information and record.

For and on behalf of
Olympus Capital Asia Investments Ltd



Sangeeta Bissessur
Director

Encl.: As attached.


28/03/23

Olympus Capital Asia Investments Ltd

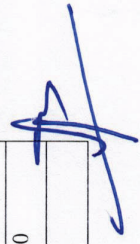
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Annexure I

Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the company: Aster DM Healthcare Limited
ISIN of the company: INE914M01019

Name of the Target Company (TC)	Aster DM Healthcare Limited		
Name of the seller and Persons Acting in Concert (PAC) with the seller	Olympus Capital Asia Investments Ltd		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	114,692,108	22.96	22.96
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
c) Total (a+b+c+d)	114,692,108	22.96	22.96
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	19,980,522	4.00	4.00
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	19,980,522	4.00	4.00
After the acquisition/sale, holding of:			



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a) Shares carrying voting rights	94,711,586	18.96	18.96
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after disposal	-	-	-
e) Total (a+b+c+d)	94,711,586	18.96	18.96
Mode of acquisition/sale (e.g., open market/off-market/public issue/preferential allotment/inter-se transfer etc.)	Off-market		
Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 28, 2023		
Equity share capital/total voting capital of the TC before the said acquisition/sale	499,513,060 equity shares of face value Rs.10 each aggregating to Rs.4,995,130,600		
Equity share capital/total voting capital of the TC after the said acquisition/sale	499,513,060 equity shares of face value Rs.10 each aggregating to Rs.4,995,130,600		
Total diluted share/voting capital of the TC after the said disposal	499,513,060 equity shares of face value Rs.10 each aggregating to Rs.4,995,130,600		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement ~~and~~ the company's filing under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as of December 31, 2022).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of TC.

For and on behalf of
Olympus Capital Asia Investments Ltd



Sangeeta Bissessar
Director

Date: March 28, 2023
Place: Mauritius