



December 1, 2023

BSE Limited
P J Towers
Dalal Street,
Fort
Mumbai 400 001

Tata Steel Limited
Bombay House
24 Homi Mody Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of the disclosure required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we forward herewith the details relating to release of pledge on Ordinary Shares held by Tata Sons Private Limited in Tata Steel Limited.

Kindly acknowledge receipt.

Thanking You

Yours faithfully,
TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay
Company Secretary

Encl. As Above

TATA SONS PRIVATE LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PTC000478

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company
for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of
Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) Tata Steel Limited

Names of the Stock Exchanges where the shares of the target company are listed BSE Limited
National Stock Exchange of India Limited

Date of reporting 01.12.2023

Name of the promoter or PAC on whose shares encumbrance has been created / released/invoked Tata Sons Private Limited

Details of the creation/invocation/release of encumbrance Release of pledge on 6,42,00,000 shares by Centbank Financial Services Limited, Debenture Trustee

Name of the promoter(s) or PACs with him *	Promoter holding In the Target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal/ undertaking/ others)	Reasons for encumbrance* *	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered* **	No. of shares	% of total share capital
Tata Sons Private Limited	3,96,50,81,080	32.24	6,42,00,000	0.52	Release	23.11.2023	Pledge	Pledge in favour of Debenture Trustee, now released	6,42,00,000	0.52	Centbank Financial Services Limited	0	0.00
Ewart Investments Limited	2,22,59,750	0.18											
Tata Capital Limited	1,67,400	0.00											
Tata Investment Corporation Limited	4,19,76,090	0.34											
Tata Industries Limited	1,04,25,450	0.08											
Rujuvalika Investments Limited	1,16,83,930	0.10											
Tata Chemicals Limited	3,09,00,510	0.25											
Tata Motors Limited	5,49,62,950	0.45											
Tata Motors Finance Limited	60,95,110	0.05											
Titan Company Limited	25,110	0.00											
Tata Capital Financial Services Limited	8,210	0.00											

Signature of the Authorized Signatory
Tata Sons Private Limited



Suprakash Mukhopadhyay
Company Secretary
Place: Mumbai
Date: 01.12.2023

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

