



**Vivek Saraogi**

504, Woodburn Central  
5A, Bibhabati Bose Sarani

(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020  
P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

March 20, 2024

<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051	<b>BSE Limited</b> The Corporate Relationship Department 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai, 400001	<b>Balrampur Chini Mills Limited</b> 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, A. J. C. Bose Road Kolkata-700020
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Dear Sir/Madam,

Target Company : **Balrampur Chini Mills Limited**  
[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

**Sub: Submission of disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

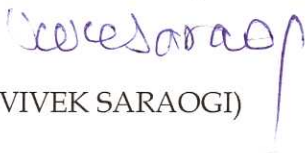
Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of acquisition of 42,84,531 equity shares of the Company of Balrampur Chini Mills Limited.

The above Shares are being acquired by the Undersigned from Mrs. Stuti Dhanuka, both forming part of the Promoter/ Promoter Group, by way of Gift of shares made under Regulation 10(1)(a) of SAST Regulation as amended.

Please note that there has been no change in the total shareholding of the Promoter and Promoter Group of the Target Company.

You are requested to take note of the above disclosure.

Thanking You,  
Yours' Faithfully

  
(VIVEK SARAOGI)

Encl : As above.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<i>Balrampur Chini Mills Limited</i>		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	<i>Vivek Saraogi</i>  <b>PAC:</b> <i>Vivek Saraogi HUF</i> <i>Smt. Stuti Dhamuka (Refer Note)</i> <i>Smt. Sumedha Saraogi</i> <i>Smt. Avantika Saraogi</i> <i>Udaipur Cotton Mills Co. Ltd.</i> <i>Meenakshi Mercantiles Ltd.</i> <i>Novel Suppliers Pvt. Ltd.</i>		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<i>1. National Stock Exchange of India Limited</i> <i>2. BSE Limited</i>		
Details of the acquisition/ <del>disposal</del> as follows:	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable</i>	<i>% w.r.t. total diluted share/voting capital of the TC</i>
<b>Before the acquisition/ <del>disposal</del> under consideration, holding of:</b>			
a) Shares carrying voting rights	<i>57825005</i>	<i>28.66%</i>	<i>28.66%</i>
	<i>PAC:</i>	<i>PAC:</i>	<i>PAC:</i>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	<i>28720748</i>	<i>14.24%</i>	<i>14.24%</i>
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b><i>86545753</i></b>	<b><i>42.90</i></b>	<b><i>42.90</i></b>
<b>Details of acquisition/<del>sale</del></b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	<i>4284531</i>	<i>2.12%</i>	<i>2.12%</i>
b) VRs acquired / <del>sold</del> otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-

acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>42,84,531</b>	<b>2.12%</b>	<b>2.12%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	62109536 PAC: 24436217	30.79% PAC: 12.11%	30.79% PAC: 12.11%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>86545753</b>	<b>42.90</b>	<b>42.90</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<i>Inter se transfer amongst Promoters. The shares are being transferred without any consideration from Mrs. Stuti Dhanuka by way of Gift.</i>		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	19 <sup>th</sup> March, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	201749245 Equity Shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	201749245 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	201749245 Equity Shares of Re. 1/- each		

**Vivek Saraogi**

Signature of the acquirer / seller / Authorised Signatory

**Place: Kolkata**

**Date: 20<sup>th</sup> March, 2024**

**Note: Shares are being acquired by Mr. Vivek Saraogi without any consideration from his sister Mrs. Stuti Dhanuka by way of gift [both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)].**