

AGILEMED INVESTMENTS PRIVATE LIMITED

Date: January 23, 2024

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001

Medplus Health Services Limited
H. No. 11-6-56, Survey No.257 & 258/1,
Opp: Idpl Siding Road, Moosapet,
Kukatpally, Hyderabad-500 037,
Telangana.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor.
Plot No. C/1, G Block,
Bandra - Kurla Complex
Bandra (East), Mumbai – 400051

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST Regulations”)

Dear Sir/Madam,

In accordance with Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, Agilemed Investments Private Limited, hereby notify the exchange and the Company that, as the Promoter of Medplus Health Services Limited (“Company”), We have pledged 3,90,110 equity shares of the Company.

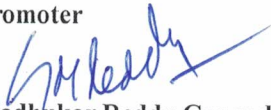
The Details of the revocation of encumbrance of shares are attached herewith in Annexure I and II.

Kindly take the same on your records.

Thanking You,

Yours Faithfully.

**For and on behalf of
Agilemed Investments Private Limited
Promoter**


**Madhukar Reddy Gangadi
Designation: Director
DIN: 00098097
Place: Hyderabad**



Annexure-1

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Medplus Health Services Limited
Names of the Stock Exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	23.01.2024
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Agilemed Investments Private Limited
Details of the creation/invocation/release of encumbrance:	20.01.2024

Name of the promoter (s) or PACs on whose shares encumbrance has been created/invoked	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares. (creation [(2)+(3)] /release{-(2)-(3)} /invocation-{-(2)-(3)})		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non-disposal/undertaking/ others)	No. of shares	Reason for encumbrance	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Agilemed Investments Private Limited	1,56,49,495	13.11 %	17,33,333	1.45 %	Creation of Pledge	20.01.2024	Creation of Pledge	3,90,110	Security is created against the issuance of secured, unlisted, unrated, redeemabl	0.33 %	Catalyst Trusteeship Limited	21,23,443	1.78 %

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Annexure – II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed Company	Medplus Health Services Limited															
Name of the recognised stock exchanges where the shares of the company are listed	1. BSE Limited 2. National Stock Exchange of India Limited															
Name of the promoter(s) / PACs whose shares have been encumbered.	1. Agilemed Investments Private Limited 2. Lone furrow Investments Private Limited 3. Madhukar Reddy Gangadi															
Total promoter shareholding in the listed Company.	No. of Shares-4,82,33,135 % of total share capital -40.41%															
Encumbered shares as a % of promoter Shareholding	<table border="1"> <thead> <tr> <th data-bbox="572 814 705 1079">Name of Promoter</th> <th data-bbox="572 504 705 814">No. of Shares encumbered</th> <th data-bbox="572 212 705 504">Encumbered shares as a % of promoter Shareholding</th> </tr> </thead> <tbody> <tr> <td data-bbox="705 814 843 1079">Agilemed Investments Private Limited</td> <td data-bbox="705 504 843 814">21,23,443</td> <td data-bbox="705 212 843 504">4.56%</td> </tr> <tr> <td data-bbox="843 814 1013 1079">Lone furrow Investments Private Limited</td> <td data-bbox="843 504 1013 814">1,29,77,870</td> <td data-bbox="843 212 1013 504">27.88%</td> </tr> <tr> <td data-bbox="1013 814 1182 1079">Madhukar Reddy Gangadi</td> <td data-bbox="1013 504 1182 814">68,72,565</td> <td data-bbox="1013 212 1182 504">14.76%</td> </tr> <tr> <td data-bbox="1182 814 1213 1079">Total</td> <td data-bbox="1182 504 1213 814">2,19,73,878</td> <td data-bbox="1182 212 1213 504">47.20%</td> </tr> </tbody> </table>	Name of Promoter	No. of Shares encumbered	Encumbered shares as a % of promoter Shareholding	Agilemed Investments Private Limited	21,23,443	4.56%	Lone furrow Investments Private Limited	1,29,77,870	27.88%	Madhukar Reddy Gangadi	68,72,565	14.76%	Total	2,19,73,878	47.20%
Name of Promoter	No. of Shares encumbered	Encumbered shares as a % of promoter Shareholding														
Agilemed Investments Private Limited	21,23,443	4.56%														
Lone furrow Investments Private Limited	1,29,77,870	27.88%														
Madhukar Reddy Gangadi	68,72,565	14.76%														
Total	2,19,73,878	47.20%														
Whether encumbered share is 50% or more of promoter shareholding	No															
Whether encumbered share is 20% or more of total share capital	No															

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 20 th December, 2023	Encumbrance 2 28 th December, 2023	Encumbrance 3 12 th January 2024	Encumbrance 4 20 th January 2024	Encumbrance 5 8 th December, 2021
Date of Creation						
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking, etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered.		17,33,333 3.59%	1,921,750 1.61%	49,50,815 4.14%	3,90,110 0.33%	1,29,77,870 26.91%
Specific details about the Encumbrance	Name of the entity in whose favour shares encumbered	Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder	Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder	Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder	Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder	Catalyst Trusteeship Limited. Debenture Trustee of Debenture Holder
	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Debenture Trustee	Debenture Trustee	Debenture Trustee	Debenture Trustee	Debenture Trustee
	Names of all other entities in the agreement	-	-	-	-	-
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer- Agilemed Investments Private Limited 2. Details of the debt Instrument- 3210 unlisted, redeemable, non-convertible debentures of the nominal value of INR 1,000,000 each.	YES / NO If yes, 1. Name of the issuer- Agilemed Investments Private Limited 2. Details of the debt Instrument- 3210 unlisted, redeemable, non-convertible debentures of the nominal value of INR 1,000,000 each.	YES / NO If yes, 1. Name of the issuer- Lone Furrow Private Investments Limited 2. Details of the debt	YES / NO If yes, 1. Name of the issuer- Lone Furrow Private Investments Limited 2. Details of the debt	YES / NO If yes, 1. Name of the issuer- Lone Furrow Private Investments Limited 2. Details of the debt

Security cover/ asset cover	<p>3. Whether the debt instrument is listed on stock exchanges? - Unlisted</p> <p>4. Credit Rating of the debt instrument- Unrated</p> <p>5. ISIN of the instrument- Series A: INE0FUJ07031 Series B: INE0FUJ07049 Series C: INE0FUJ07023 Series A: INE0FUJ07064 Series D: INE0FUJ07056 Series D: INE0FUJ07072</p> <p>YES / NO</p>					Instrument- 3500 listed, redeemable, rated, non-convertible debentures of the nominal value of INR 1,000,000 each.
Value of shares on the date of event/ agreement (A)	132,78,19,745 (Computed based on the closing price @ 766.05 as on 19 th December 2023)	1,39,33,64,837.50 Computed based on the closing price @725.05 as on 27 th December 2023)	3,67,84,55,545 Computed based on the closing price @ 743.00 as on 11 th January 2024)	28,79,01,180 Computed based on the price @ 738.00 as on 20 th January 2024)	Unlisted as on date of Agreement	
Amount involved (against which shares have been encumbered) (B)	321,00,00,000					350,00,00,000
End use of money	<p>Ratio of A/B</p> <p>Borrowed amount to be utilized for what purpose</p> <p>—</p> <p>a) Personal use by promoters and PACs</p> <p>b) For the benefit of</p>					The Borrowed fund were utilised to retire the existing Non-Convertible Debenture issued by Lone Furrow Investments Private
	2.00					
	The Borrowed fund will be utilised to retire the existing Non-Convertible Debenture issued by Agilemed Investments Private Limited					

	<p>listed Company. Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule, etc. c) Any other reason (please specify)</p>	<p>Limited</p>
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For and on behalf of
Agilemed Investments Private Limited



Madhukar Reddy Gangadi
Designation: Director
DIN: 00098097
Place: Hyderabad
Date :23.01.2024

