OrbiMed Asia IV Mauritius FVCI Limited

Fifth Floor, Ebene Esplanade, 24 Bank Street, Cybercity
Ebene, Mauritius
Tel: (230) 401 2300 ; Fax: (230) 401 2301

Date: 20th January 2023

BSE Limited
Corporate Relation Department
Phiroze Jeejeeboi Towers,
Dalal Street,
Mumbai - 400001.
Scrip Code: 524404

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.
Symbol: MARKSANS

Marksans Pharma Limited
11th floor, Grandeur,
Opp. Gundecha Symphony,
Off Veera Desai Road,
Andheri West,
Mumbai – 400 053

Dear Sir,

Re: *Disclosure under SEBI Takeover Code*

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to note the above in your records.

For **OrbiMed Asia IV Mauritius FVCI Limited**

OrbiMed Asia IV Mauritius FVCI Limited
The Common Seal of

Name: Chettensingh Awotarsing
Designation: Director

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Part-A - Details of the Acquisition

Name of the Target Company (TC)	Marksans Pharma Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	OrbiMed Asia IV Mauritius FVCI Limited		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s)where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	a) NA	a) NA	a) NA
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	b) NA	b) NA	b) NA
c) Voting rights (VR) otherwise than by shares	c) NA	c) NA	c) NA
d) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category)	d) 4,93,24,324 (Four Crore Ninety Three Lakhs Twenty Four thousand and Three Hundred Twenty Four only) share warrants convertible into Equity Shares of TC of face value of Re 1/- each.	d) NA	d) 10.88%
e) Total (a+b+c+d)	e) 4,93,24,324 (Four Crore Ninety Three Lakhs Twenty Four thousand and Three Hundred Twenty Four only) share warrants	e) NA	e) 10.88%

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Details of acquisition			
a) Shares carrying voting rights acquired	a) 4,93,24,324) (Four Crore Ninety Three Lakhs Twenty Four thousand and Three Hundred Twenty Four only) warrants converted into fully paid-up Equity Shares of face value of Re 1/- each.	a) 10.88%	a) 10.88%
b) VRs acquired otherwise than by equity shares	b) NA	b) NA	b) NA
c) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in each category) acquired	c) NA	c) NA	c) NA
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	d) NA	d) NA	d) NA
e) Total (a+b+c+/-d)	e) 4,93,24,324) (Four Crore Ninety Three Lakhs Twenty Four thousand and Three Hundred Twenty Four only) fully paid-up Equity Shares.	e) 10.88%	e) 10.88%

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights.	a) 4,93,24,324 (Four Crore Ninety Three Lakhs Twenty Four thousand and Three Hundred Twenty Four only) fully paid-up Equity Shares	a) 10.88%	a) 10.88%
b) VRs otherwise than by equity shares	b) NA	b) NA	b) NA
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) NA	c) NA	c) NA
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	d) NA	d)NA	d) NA
e) Total (a+b+c+d)	e) 4,93,24,324 (Four Crore Ninety Three Lakhs Twenty Four thousand and Three Hundred Twenty Four only) fully paid-up Equity Shares.	e) 10.88%	e) 10.88%
Mode of acquisition (e.g., open market /public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Conversion of share warrants.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares allotted upon conversion of the warrants shall rank *pari-passu* in all respects including with respect to dividend, with fully paid-up Equity Shares of the TC.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 20, 2023		

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Equity share capital / total voting capital of the TC before the said acquisition	Rs. 40,28,39,422.00 (Rupees Forty Crore Twenty Eight Lakh Thirty Nine Thousand Four Hundred Twenty Two only) divided into 40,28,39,422 (Forty Crore Twenty Eight Lakh Thirty Nine Thousand Four Hundred Twenty Two only) Equity Shares of Re 1.00 (Rupee One only) each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 45,31,63,746.00 (Rupees Forty Five Crore Thirty One Lakh Sixty Three Thousand Seven Hundred Forty Six only) divided into 45,31,63,746 (Forty Five Crore Thirty One Lakh Sixty Three Thousand Seven Hundred Forty Six only) Equity Shares of face value of Re. 1/- (Rupee One only) each.
Total diluted share/voting capital of theTC after the said acquisition	Rs. 45,32,45,060 (Rupees Forty Five Crore Thirty Two Lakh Forty Five Thousand Sixty only)