

Date: October 24, 2018

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai-400051, NSE Code- V2RETAIL	BSE Limited 25 th floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
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Sub: Pursuant to Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011:- Disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Dear Sir/Ma'am,

Kindly find the attached Disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in respect of acquisition of 2,488,750 Equity share of V2 Retail Limited "V2 Retail" or "Target Company" from the promoter and Promoter Group being person acting in concert, of Target Company in accordance with Regulation 10(1)(a) (i) & (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

This is for your information and record.

Yours Truly



Ram Chandra Agarwal

Acquirer

Enclosed: - As above

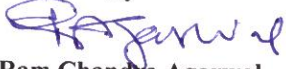
Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	V2 Retail Limited			
2.	Name of the acquirer(s)	Ram Chandra Agarwal			
3.	Name of the stock exchange where shares of the TC are listed	1. National Stock Exchange of India Limited 2. BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.	Inter se Transfer between Promoter for 2488750 Equity Share through Gift			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Exemption under Regulation 10(1) (a) (i) & (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes Yes, Disclosure under regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 was made and same was made within the timeline specified under the regulations. 15.10.2018			
7.	Details of acquisition	Disclosures under regulation 10(5) required to be made	Disclosures under regulation 10(5) actually made		
	a. Name of the transferor / seller	Akash Agarwal	Akash Agarwal		
	b. Date of acquisition	23.10.2018	23.10.2018		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,488,750	2,488,750		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2,488,750, (7.30%)	2,488,750, (7.30%)		
	e. Price at which shares are proposed to be acquired / actually acquired	Inter se Transfer between Promoter for 2488750 Equity share through gift	Inter se Transfer between Promoter for 2488750 Equity share through gift		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)				
	Acquirer:- Ram Chandra Agarwal	719161	2.11	3207911	9.41



	b	Each Seller / Transferor				
		Akash Agarwal (Seller)	2488750	7.30	Nil	Nil

Yours Truly



Ram Chandra Agarwal

Acquirer

Date: - 24.10.2018

Place Delhi

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.