27th June, 2025

Ravi Agrawal

3601 Sampurna Artesia Bldg 36 Floor, Hind Cycle Marg, Worli Mumbai - 400030.

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Re: Disclosure of Creation of pledge under SEBI (SAST) Regulations, 2011

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that I, being promoter of Ajanta Pharma Limited, have created pledge on total 8,00,000 shares. The reason for creation of pledge is to provide sufficient collateral against the financing.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of Creation of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You, Yours faithfully,

For RAVI AGRAWAL TRUST

Ravi Agrawat

(Trustee Ravi Agrawal Trust)

c.c.:

The Company Secretary Ajanta Pharma Limited "Ajanta House", Charkop, Kandivli (West) Mumbai - 400 067

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC): Ajanta Pharma Limited

Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE

Date of reporting: 27th June 2025

Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked: Ravi Agrawal, trustee Ravi Agrawal Trust

Details of the release and creation of encumbrance: Creation of pledge

| Details of the release and creation of encumbra                                               | ance: Creation of                          | oledge                      |                                            |                             |                                                    |           |                                                                                    |                            |          |                                |                                                         |                                                                                                                 |                                |
|-----------------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------|--------------------------------------------|-----------------------------|----------------------------------------------------|-----------|------------------------------------------------------------------------------------|----------------------------|----------|--------------------------------|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|--------------------------------|
| Name of the promoter(s) or PACs with him(*)                                                   | Promoter holding in the target company (1) |                             | Promoter holding already<br>encumbered (2) |                             | Details of events pertaining to encumbrance (3)    |           |                                                                                    |                            |          |                                |                                                         | Post event holding of<br>encumbered shares<br>{creation [(2)+(3)]/<br>release[(2)-(3)]/<br>invocation[(1)-(3)]} |                                |
| я                                                                                             | Number                                     | % of total share<br>capital | Number                                     | % of total<br>share capital | Type of event<br>(creation/relea<br>se/invocation) |           | Type of<br>encumbrance<br>(pledge/lien/no<br>n disposal<br>undertaking/<br>others) | Reasons for<br>encumbrance | Number   | % of total<br>share<br>capital | Name of the entity in whose favor shares encumbered *** | Number                                                                                                          | % of total<br>share<br>capital |
| Gabs Investments Pvt Ltd                                                                      | 1,25,88,393                                | 10.08                       | €                                          | 8                           | €                                                  |           | 6 8                                                                                | €                          | 5        | -                              |                                                         | 1.5                                                                                                             |                                |
| Yogesh M Agrawal, trustee Yogesh Agrawal<br>Trust                                             | 1,80,78,147                                | 14.47                       | *                                          |                             | *                                                  | *         | ¥                                                                                  | *                          | *        | - II                           | *                                                       | (\$                                                                                                             | ₽                              |
| Mannalal B Agrawal                                                                            | 0                                          | 0.00                        |                                            | · ·                         |                                                    | +1        |                                                                                    | -                          | 2        | *                              |                                                         | 74                                                                                                              |                                |
| Rajesh M Agrawal, trustee Rajesh Agrawal<br>Trust                                             | 1,80,78,148                                | 14.47                       | *                                          | ÷.                          | *                                                  | ži .      | Đ                                                                                  | *                          | 칟        |                                | e .                                                     | *.                                                                                                              | 5                              |
| Raví P Agrawal, trustee Ravi Agrawal Trust                                                    | 1,62,42,904                                | 13.00                       | 52,07,642                                  | 4.17                        | Pledge Creation                                    | 25-Jun-25 | Pledge                                                                             | Business<br>Financing      | 80,000   | 0.06                           | Bajaj Financial Securities Ltd                          | 52,87,642                                                                                                       | 4.23                           |
|                                                                                               | - 4                                        |                             | 52,87,642                                  | 4.23                        | Pledge Creation                                    | 26-Jun-25 | Pledge                                                                             | Business<br>Financing      | 7,20,000 | 0.58                           | Bajaj Financial Securities Ltd                          | 60,07,642                                                                                                       | 4.81                           |
| Ravi P. Agrawal                                                                               | 2,85,000                                   | 0.23                        | (*:                                        |                             | *                                                  |           |                                                                                    |                            | *        | *                              | -                                                       |                                                                                                                 | *                              |
| Aayush M Agrawal, trustee Aayush Agrawal<br>Trust                                             | 1,41,12,924                                | 11.30                       | 59,35,002                                  | 4.75                        | 9                                                  | £         | 2                                                                                  | 2                          | 381      | 3                              | 2                                                       | 59,35,002                                                                                                       | 4.75                           |
| Aayush M. Agrawal                                                                             | 30,000                                     | 0.02                        |                                            | 3                           | •                                                  | 8         | 8                                                                                  | 22                         | €        | ě                              | <u>a</u>                                                |                                                                                                                 | 9                              |
| Ganga Exports represented by its partners<br>Yogesh Agrawal, Rajesh Agrawal & Ravi<br>Agrawal | 33,48,261                                  | 2.68                        | *                                          | ě.                          | *                                                  | ¥ "       | *                                                                                  | •                          | •        | *                              | s                                                       | G-                                                                                                              | *                              |

For RAVI AGRAWAL/TRUST

Signature of the Authorised Signatory.

Date: 27/06/2025

"The names of all the promoters, their shareholding in the target shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup> For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.