

CTL/SAST/EHSL/24-25/07122

May 02, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
Entero Healthcare Solutions Limited (Company) Plot No. I-35, Building -B, Industrial Area Phase-I, 13/7 Mathura Road, Faridabad, Faridabad, Haryana, India, 121003	Prasid Uno Family Trust (Surbhi Singh) 7th Floor, 74, Sakhar Bhawan, RN Goenka Marg, Nariman Point, Mumbai 400021

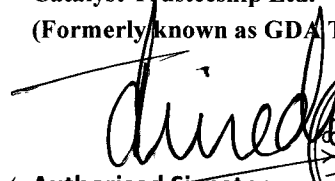

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Pledge and release of equity shares of Entero Healthcare Solutions Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Pledge and release of Equity Shares of “Entero Healthcare Solutions Limited in favour of “Catalyst Trusteeship Limited” (formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of the Debenture Holder(s) of Akira Properties Private Limited

For and on behalf of

Catalyst Trusteeship Ltd.
(Formerly known as GDA Trusteeship Limited)

Authorised Signatory
Name: Deesha Srikanth
Designation: Vice President
Place: Mumbai

Encl: As above

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 **Tel :** +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 **Tel :** +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 **Fax :** +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com **Website :** www.catalysttrustee.com

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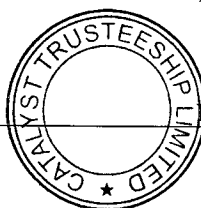


ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Entero Healthcare Solutions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited (formerly GDA Trusteeship Limited) acting as Debenture Trustee of behalf Debenture Holder(s) of Akira Properties Private Limited.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/sale under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	60,25,320	13.85 %	13.85 %
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	60,25,320	13.85 %	13.85 %
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/sold	(18,00,000)	(4.14%)	(4.14%)
b) VRs acquired/sold otherwise than by shares	18,00,000	4.14%	4.14%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/-invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	0	0	0
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	60,25,320	13.85 %	13.85 %
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL



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e) Total (a+b+c+d)	60,25,320	13.85 %	13.85 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Pledge and Sale by way of Release of Equity Shares of Entero Healthcare Solutions Limited kept as security for the issuance of the Non-Convertible Debentures		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	Date of Release – 29.04.2024 30.04.2024 Date of Pledge – 02.05.2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 4,34,93,7670 (4,34,93,767 Equity Shares of Rs.10/ each)		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	Rs. 4,34,93,7670 (4,34,93,767 Equity Shares of Rs.10/ each)		
Total diluted share / voting capital of the TC after the said acquisition / sale.	Rs. 4,34,93,7670 (4,34,93,767 Equity Shares of Rs.10/ each)		

Signature of the Acquirer:

For Catalyst Trusteeship Limited

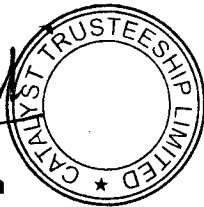
(Formerly known as GDA Trusteeship Limited)

Authorised Signatory

Name: Deesha Srikanth

Designation: Vice President

Place: Mumbai



Date: May 02, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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