
SHERVANI INDUSTRIAL SYNDICATE LIMITED

Date: 08.06.2019

To,
The Department of Corporate Service
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 526117

Sub: Extinguishment of equity shares in connection with Buyback of 4,15,000 equity shares of Rs. 10/ each of the Company

Dear Sir,

In accordance with the provisions of Regulation 11(iii) and 24(iv) of the SEBI (Buyback of Securities) Regulations, 2018 (Buyback Regulations), we would like to inform that the Company has extinguished 4,15,000 fully paid up equity shares of Rs. 10/- each in dematerialized form consequent to conclusion of Buyback of 4,15,000 equity shares of the Company.

The Pre and Post Buyback Capital structure of the Company is as below:

Particulars	Pre-Buyback		Post-Buyback	
	Number of Shares	Amount (in Rs.)	Number of Shares	Amount (in Rs.)
Authorized Capital				
Equity Shares of face value of Rs. 10/- each	62,80,000	6,28,00,000	62,80,000	6,28,00,000
Cumulative Redeemable Preference shares of face value of Rs. 100/- each	20,000	20,00,000	20,000	20,00,000
Deferred shares of face value of Rs. 25/- each	8,000	2,00,000	8,000	2,00,000
Issued, Subscribed and Paid-Up Capital				
Equity Shares of face value of Rs. 10/- each	31,16,018	3,11,60,180	27,01,018	2,70,10,180
Deferred shares of face value of Rs. 25/- each	8,000	2,00,000	8,000	2,00,000

For Shervani Industrial Syndicate Ltd.


S.K. Shukla
Company Secretary

SHERVANI INDUSTRIAL SYNDICATE LIMITED

The Pre and Post Buyback shareholding Pattern of the Company is as below:

Particulars	Pre-Buyback		Post-Buyback	
	Number of Shares	% of Shareholding	Number of Shares	% of Shareholding
Promoter and persons acting in concert (collectively "the Promoters")	19,63,040	63.00%	16,23,720	60.12%
Foreign Investors (including Non-Resident Indians, FIs and Foreign Mutual Funds)	0	0.00%	10,77,298	39.88%
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	6,040	0.19%		
Others (Public, Public Bodies Corporate etc.)	11,46,938	36.81%		
Total	31,16,018	100.00%	27,01,018	100.00%

*As on Record Date i.e., March 29, 2019

We enclose the following in connection with the above:

- a. Certified True copy of the certificate relating to the extinguishment of above equity shares in accordance with the provisions of Regulation 11(iii) of the Buyback Regulations.
- b. Debit confirmation on extinguishment of 4,15,000 demat shares from Central Depository Services (India) Limited.

This is for your information and record please.

Thanking You,

For Shervani Industrial Syndicate Limited


S.K. Shukla
Company Secretary



**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
SHERVANI INDUSTRIAL SYNDICATE LIMITED ("the Company")**

This certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the Public Announcement dated March 15, 2019 published on March 18, 2019 and the Letter of Offer dated April 26, 2019, the tendering period for the Buyback of Equity Shares of the Company of face value of Rs.10/- (Rupees Ten Only) each fully paid-up ("Equity Shares") from its eligible sellers was between May09, 2019 to May 22, 2019 (both days inclusive). The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished as on June 04, 2019.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company's A/C Number	No. of Equity Shares
Central Depository Services Limited (CDSL)	June 04, 2019	JRK STOCK BROKING PRIVATE LIMITED (DP ID - 12067800)	00017959	415,000
Total (A)				415,000

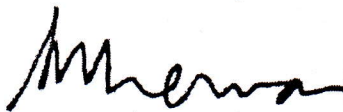
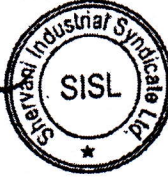

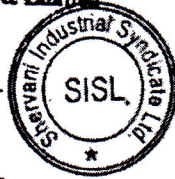
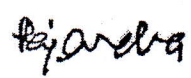
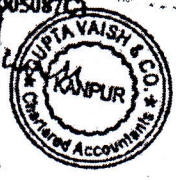
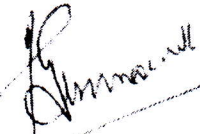

B. Particulars of extinguishment of Equity Shares bought back in Physical Form:

Pursuant to proviso to Regulation 40(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, transfer of securities w.e.f 01.04.2019 shall not be processed unless the securities are held in dematerialized form with a depository and hence the Company shall not be able to accept equity shares tendered in physical form. However there were no equity shares tendered in physical form.

The total Equity Shares extinguished in dematerialized form are as under:

Total number of Equity Shares extinguished	415,000
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of Regulation 11 of the Buyback Regulations.

<p>For Shervani Industrial Syndicate Limited</p>   <p>Name: Saleem Iqbal Shervani Designation: Managing Director</p>	<p>For Shervani Industrial Syndicate Limited</p>   <p>Name: Tahir Hasan Designation: Whole-time Director</p>
<p>For Gupta Vaish & Co. Chartered Accountants (Firm's Registration No: 005087C)</p>   <p>Name: Rajendra Gupta Designation: Partner Membership No: 073250</p>	<p>For Link Intime India Private Limited Registrar to the Buy-back</p>   <p>Name: Dnyanesh Charote Designation: Vice President</p>

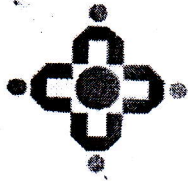
Date: 07.06.2019

Place: Prayagraj (Allahabad)

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.

For Shervani Industrial Syndicate Ltd.


S.K. Shukla
Company Secretary



Central Depository Services (India) Limited



June 06, 2019

CDSL/OPS/IPO-CA/2019-20/CA-355241.001

The Company Secretary,
Shervani Industrial Syndicate Limited
Shervani Nagar
Sulem Sarai
Harwar Allahabad, Uttar Pradesh,
India - 2110011

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
355241.001	Debit ISIN INE011D01013	Shervani Industrial Syndicate Limited - Equity Shares	04-Jun-2019	1	415000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Sr. Manager – Operations

c.c Link Intime India Private Limited

For Shervani Industrial Syndicate Ltd.


S.K. Shukla
Company Secretary

Digitally signed by Vinifer Tehmton Kodia
Date: 2019.06.06 11:03:20 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com