

YBL/CS/2023-24/178

March 19, 2024

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051
Tel.: 2659 8235/36 8458
NSE Symbol: YESBANK

BSE Limited

Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/15/58/8307
BSE Scrip Code: 532648

Dear Sirs/Madam,

Subject: Sale of stressed loan exposure to asset reconstruction company - disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations").

YES BANK Limited ("**the Bank**") *vide* newspaper publication dated January 20, 2024, had invited Expression of Interest for sale of identified stressed loan exposures through auction under Swiss Challenge Method, being undertaken by the Bank in accordance with the provisions of Reserve Bank of India's Master Direction on Transfer of Loan Exposures, 2021.

Subsequent to the above, the Bank has now concluded the transfer of exposure of the Bank in Katerra India Private Limited to Prudent ARC Limited, an asset reconstruction company, and has received cash consideration of INR 203.40 crore in relation to the same.

As the net amount received by the Bank (*excess of consideration amount over the underlying net carrying value of the loan*), is more than the materiality threshold as prescribed under the Listing Regulations, this event is being disclosed under Regulations 30 of Listing Regulations.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,

For **YES BANK LIMITED**

Shivanand R. Shettigar
Company Secretary