

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.

BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.

NSE SCRIP Code: SBIN

CC/S&B/AND/2024-25/402

28.08.2024

Madam / Sir,

Sub: Updates

Pursuant to Regulation 30, and other applicable regulations of SEBI (LODR) Regulations, 2015, we inform that the bidding for the Bank's Basel III compliant Tier 2 bond issuance was conducted today in the EBP platform of BSE. Details of the bidding are as follows:

Sl. No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value Rs.1 crore each
2.	Issue Size	Rs. 7,500 crores
3.	No. of Bonds	7,500
4.	Issue Opened on	28.08.2024
5.	Issue Closed on	28.08.2024
6.	Deemed Date of Allotment & Pay in date	29.08.2024
7.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
8.	Coupon	7.42%
9.	Total no. of bids received	70

Please take the above information on record.



Aruna N Dak
DGM (Compliance & Company Secretary)

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
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Shares & Bonds Dept,
Corporate Centre,
14th Floor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India