

April 28, 2024

BSE Limited  
Listing Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, 5th floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

We invite reference to our letter dated March 27, 2024 informing you that, at the meeting of Equity Shareholders of ICICI Bank Limited (“the Bank”) held on March 27, 2024 and convened pursuant to the order passed by the Hon’ble National Company Law Tribunal (“NCLT”), Ahmedabad Bench, the resolution for scheme of arrangement for delisting the equity shares of ICICI Securities Limited (“ICICI Securities”) was passed by requisite statutory majority.

Petition for approval of the scheme is listed for hearing before NCLT, Ahmedabad Bench as required under the applicable regulations. Pursuant to the scheme, subject to approval of the NCLT, ICICI Securities will become a wholly owned subsidiary of the Bank.

The Bank is in receipt of email intimation from NCLT (received on April 27, 2024 at 9:55 p.m.) intimating that certain shareholders have e-filed an application before the NCLT, Principal Bench at New Delhi seeking directions in relation to the subject matter of the aforementioned scheme. Appropriate representation shall be made by the Bank in relation to the application.

We request you to take note of the above.

Yours sincerely,  
For ICICI Bank Limited

Prachiti Lalingkar  
Company Secretary

Copy to-

- (i) New York Stock Exchange (NYSE)
- (ii) Singapore Stock Exchange
- (iii) Japan Securities Dealers Association
- (iv) SIX Swiss Exchange Ltd.