



Ref: SSFL/Stock Exchange/2021-22/011

Date: April 29, 2021

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
BandraKurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on a private placement basis.

In furtherance to our letter SSFL/Stock Exchange/2021-22/008 dated April 28, 2021, we wish to inform you that pursuant to Regulation 30 of the Listing Regulations, the Management Committee of the Board of Directors of the Company at its meeting held today i.e., April 29, 2021 has approved and allotted 11,000 (Eleven Thousand) Senior, Secured, Rated, Listed, Transferable, Redeemable, Taxable Principal Protected, Market Linked Non-Convertible Debentures of face value of ₹1,00,000/- (Rupees One Lakh only) each, at par, on a private placement basis to (i) Incred Wealth Private Limited; (ii) Sporta Technologies Private Limited; (iii) Ess Kay Fincorp Limited; (iv) OFB Tech Private Limited; and (v) OXYZO Financial Services Private Limited in demat form, in consideration of an aggregate amount of ₹110,00,00,000/- (Rupees One Hundred and Ten Crores only) issued through Disclosure Document dated April 29, 2021.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015 are as follows:

Instrument Details	11,000 (Eleven Thousand) Senior, Secured, Rated, Listed, Transferable, Redeemable, Taxable Principal Protected, Market Linked Non-Convertible Debentures
Size of the Issue	₹ 110,00,00,000/- (Rupees One Hundred and Ten Crores only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	24 months
Date of allotment	April 29, 2021
Date of maturity	April 29, 2023
Interest rate payment	Coupon linked to performance of Reference Index: Government Security: 10 Year G-sec 5.85 GS 2030(ISIN IN0020200294) as per Annexure-A
Security of Issue	Secured
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable



Trustee to the Issue	Catalyst Trusteeship Limited
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Kindly take the same on your record.

Thank you.

Yours Sincerely,

For Spandana Sphoorty Financial Limited

Ramesh Periasamy

Company Secretary and Compliance Officer