

July 7, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **RELIANCE**

Dear Sirs,

Please find attached the public notice released by Reliance Retail Limited, subsidiary of the Company.

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

Savithri Parekh

Company Secretary and Compliance Officer

Copy to:

The Luxembourg Stock Exchange
35A Boulevard Joseph II
L-1840 Luxembourg

Singapore Exchange Limited
2 Shenton Way,
#02-02 SGX Centre 1, Singapore 068804



Notice to Public

Date: July 7, 2023

This is to bring the following to the attention of the members of the public who are holding and/or trading in the equity shares of Reliance Retail Limited.

The Board of Directors of the Company at its meeting held on July 4, 2023 has approved a proposal to reduce the equity share capital to the extent held by shareholders other than its Promoter and holding company, namely, Reliance Retail Ventures Limited. Upon such reduction, these shares held by such shareholders shall stand cancelled and extinguished. The capital reduction shall be pursuant to Section 66 of the Companies Act, 2013 and shall be subject to approval by members of the Company by way of special resolution and obtaining the sanction and confirmation from the National Company Law Tribunal, Mumbai bench. The Company will be sending notice to its shareholders for this purpose.

A consideration of Rs. 1,362 per share, determined on the basis of valuation obtained from two reputed independent registered valuers, shall be paid towards the capital reduction.

Members of the public are requested to note the above.

For **Reliance Retail Limited**

Sd/-

K. Sridhar
Company Secretary

Reliance Retail Limited

CIN: U01100MH1999PLC120563 Phone: +91 22 35553800

Registered Office: 3rd Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai-400 002, India.
www.relianceretail.com