

**TULSYAN STEEL**  
TESTED | TRUSTED



To  
**The BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001**

Date: 04/09/2024

Dear Sir / Madam,

**Sub.:** Intimation of the Trading approval received from the BSE Limited on 03.09.2024 for trading of 16,66,666 Equity Shares of Rs.10/- each issued at a premium of Rs. 26/- each to non-promoters on a preferential basis.

**Ref.:** SCRIP CODE: 513629 -Tulsyan NEC Limited

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Schedule III of the SEBI Listing Regulations, we wish to inform you that the Company has received trading approval from the BSE Limited for 16,66,666 equity shares of Rs. 10/- each issued at a premium of Rs.26/- each, on a preferential basis, to India Special Assets Fund III (a scheme of ISAF III) & ISAF III Onshore Fund (a scheme of Edelweiss Credit Opportunities Trust), both advised by Edelweiss Alternative Asset Advisors Limited and both are Category II Alternative Investment Funds ("AIFs"), bearing distinctive numbers from 15000001 to 16666666.

Copy of the Trading Approval Letter received from the BSE Limited dated 03.09.2024 is attached herewith.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,  
For **Tulsyan NEC Limited**

**Parvati Soni**  
**Company Secretary & Compliance Officer**

Encl: As above

**TULSYAN NEC LTD**

**Registered Office :** Apex Plaza, 1st Floor, No.3, Nungambakkam High Road, Chennai - 600 034. Tamil Nadu

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GSTIN 33AABCT3720E1ZW | CIN L28920TN1947PLC007437



1786

375

7887

An ISO 45001:2018 Certified

An ISO 14001:2015 Certified

LOD / PREF / SV / 444/ 2024-2025

"E - Letter "

Tuesday, September 03, 2024

The Company Secretary

**TULSYAN NEC LTD**

Apex Plaza, 1st Floor, Old No. 3,  
New No. 77, Nungambakkam High Road,  
Chennai, Tamil Nadu, 600034

Dear Sir / Madam,

**Re: Trading of 16,66,666 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 26/- bearing distinctive numbers from 15000001 to 16666666 issued to non-promoters on a preferential basis.**

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday, September 04, 2024**, the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240903-11** dated **September 03, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

**SD/-**

**Sabah Vaze**

**Senior Manager**

## NOTICES

<b>Notice No.</b>	20240903-11	<b>Notice Date</b>	03 Sep 2024
<b>Category</b>	Company related	<b>Segment</b>	Equity
<b>Subject</b>	Listing of new securities of TULSYAN NEC LTD		
<b>Content</b>			

Trading members of the Exchange are hereby informed that the under-mentioned new securities of TULSYAN NEC LTD. (Scrip Code - 513629) are listed and permitted to trade on the Exchange with effect from **Wednesday, September 04, 2024**.

Security Details	16,66,666 equity shares of Rs. 10/- each issued at a premium of Rs.26/- to non-promoter on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	15000001 to 16666666		
Date of Allotment	31/03/2023		
Issue Price	Rs. 36/-		
ISIN	INE463D01016		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	16,66,666	15000001 to 16666666	04/03/2025

Sd/-

**Sabah Vaze**

**Senior Manager**