

March 4, 2025

OCL/SE/2024-25/83

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001

**National Stock Exchange of India Limited**

“Exchange Plaza”, Plot No. C-1, Block G  
Bandra – Kurla Complex, Bandra (East)  
Mumbai – 400 051

**Scrip Code: 535754**

**Symbol: ORIENTCEM**

Dear Sir/ Madam

**Sub: Disclosure under Regulation 30 and other applicable provisions under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We refer to our disclosure dated October 22, 2024 among others intimating that the members of the promoter group of Orient Cement Limited (“**Company**”) namely, Amita Birla, Chandrakant Birla, Nirmala Birla, Avani Birla, Avanti Birla, Amer Investments (Delhi) Limited, Hindusthan Discounting Company Limited, India Silica Magnesite Works Limited, Jaipur Finance and Dairy Products Pvt. Ltd., National Engineering Industries Limited, Universal Trading Company Limited, Bengal Rubber Company Limited, Central India Industries Limited, Gwalior Finance Corporation Limited, Rajasthan Industries Limited, Ashok Investment Corporation Limited, and Shekhavati Investments and Traders Limited (“**PG Members**”), entered into a share purchase agreement dated October 22, 2024 (“**SPA**”) with Ambuja Cements Limited (“**Purchaser**”) for sale of all equity shares of the Company held by them (i.e., 7,76,49,413 equity shares (“**Sale Shares**”) to the Purchaser at a price of INR 395.40/- (Indian Rupees Three Hundred Ninety Five and Forty Paise only) per Sale Share.

This is to inform you that the Purchaser has received an approval from the Competition Commission of India (*vide* its communication dated March 4, 2025) *inter-alia*, in relation to the acquisition of the: (i) Sale Shares from the PG Members; and (ii) equity shares of the Company that are validly tendered in the open offer, made by the Purchaser in accordance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

This intimation is also being disseminated on Company’s website at <https://orientcement.com/disclosure-reg-46/material-events/>.

You are requested to take the same on record.

Thanking you,

**For Orient Cement Limited**

**Diksha Singh**

**Company Secretary**

Email- [investors@orientcement.com](mailto:investors@orientcement.com)

Orient Cement Limited

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