

**Format for disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	LKP Securities Limited		
Name(s) of the seller acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Seller:</p> <p>1. LKP Finance Limited</p> <p>Persons acting in concert:</p> <p>1. Mr. Mahendra V. Doshi 2. Mr. Mahendra V. Doshi (On behalf of L.K.Pandey, Partnership firm) 3. Mr. Pratik M. Doshi 4. Miss Ira Pratik Doshi 5. Miss Samaya Pratik Doshi 6. Mrs. Shital A. Sonpal 7. Sea Glimpse Investments Private Limited 8. Bhavana Holdings Private Limited</p>		
Whether the seller belongs to Promoter/Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
1. Mr. Mahendra V. Doshi	92,58,107	11.30	11.30
2. Mr. Mahendra V. Doshi (On behalf of L.K.Pandey, Partnership firm)	1,31,67,854	16.07	16.07
3. Mr. Pratik M. Doshi	23,04,332	2.81	2.81
4. Miss Ira Pratik Doshi	6,00,000	0.73	0.73
5. Miss Samaya Pratik Doshi	6,00,000	0.73	0.73
6. Mrs. Shital A. Sonpal	1,00,350	0.12	0.12
7. Bhavana Holdings Private Limited	99,19,635	12.10	12.10
8. Sea Glimpse Investments Private Limited	1,60,05,864	19.53	19.53
9. LKP Finance Limited	65,21,725	7.96	7.96
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c+d)	5,84,77,867	71.36	71.36
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold LKP Finance Limited	65,21,725	7.96	7.96

b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	65,21,725	7.96	7.96
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
1. Mr. Mahendra V. Doshi	92,58,107	11.30	11.30
2. Mr. Mahendra V. Doshi (On behalf of L.K.Pandey, Partnership firm)	1,96,89,579	24.03	24.03
3. Mr. Pratik M. Doshi	23,04,332	2.81	2.81
4. Miss Ira Pratik Doshi	6,00,000	0.73	0.73
5. Miss Samaya Pratik Doshi	6,00,000	0.73	0.73
6. Mrs. Shital A. Sonpal	1,00,350	0.12	0.12
7. Bhavana Holdings Private Limited	99,19,635	12.10	12.10
8. Sea Glimpse Investments Private Limited	1,60,05,864	19.53	19.53
9. LKP Finance Limited	0	0	0
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	5,84,77,867	71.36	71.36
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 13, 2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 16,38,98,058/- divided into 8,19,49,029 Equity Shares of Rs 2/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 16,38,98,058/- divided into 8,19,49,029 Equity Shares of Rs 2/- each.		
Total diluted share/voting capital of the TC after the said acquisition/Sale	Rs. 16,38,98,058/- divided into 8,19,49,029 Equity Shares of Rs 2/- each.		

For LKP Finance Limited

Mahendra V Doshi
DIN: 00123243

Place: Mumbai
Date: March 13, 2025

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.