



SEC/SE/012/23-24
Chennai, May 9, 2023

BSE Limited,
Phiroze Jeejeebhoy Towers,
P J Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 533121

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Scrip Code: EXPLEOSOL

Sub: Allotment of equity shares pursuant to Scheme of Amalgamation between Expleo India Infosystems Private Limited (“**Transferor Company 1**”) and Expleo Technologies India Private Limited (“**Transferor Company 2**”) and Expleo Engineering India Private Limited (“**Transferor Company 3**”) and Silver Software Development Centre Private Limited (“**Transferor Company 4**”) with Expleo Solutions Limited (“**Transferee Company**”) and their respective shareholders and creditors.

Dear Sir/Madam,

This is with reference to our earlier disclosure dated April 11, 2023 in connection with fixing of the “Record Date” under Scheme of Amalgamation of Expleo India Infosystems Private Limited (“**Transferor Company 1**”) and Expleo Technologies India Private Limited (“**Transferor Company 2**”) and Expleo Engineering India Private Limited (“**Transferor Company 3**”) and Silver Software Development Centre Private Limited (“**Transferor Company 4**”) with Expleo Solutions Limited (“**Transferee Company**”) and their respective shareholders and creditors pursuant to Sections 230-232 and other applicable provisions of the Companies Act, 2013 (“**Scheme**”) as approved by Hon’ble National Company Law Tribunal (“**NCLT**”), Mumbai Bench, NCLT, Bengaluru Bench and NCLT, Chennai Bench.

Upon the Scheme becoming effective and in consideration for the amalgamation, the Transferee Company was required to issue and allot, to those shareholders who were holding shares in the now amalgamated Transferor Company 1 as on the Record Date, i.e., April 24, 2023, in the ratio of 459 (Four Hundred and Fifty Nine) fully paid-up equity shares of face value Rs. 10/- (Rupees Ten only) each of the Transferee Company, for every 10 (Ten) fully paid-up equity shares of face value Rs. 10/- (Rupees Ten only) held in the Transferor Company 1.

In view of the above and pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Transferee Company, today, through circular resolution, approved the allotment of 52,67,254 (Fifty Two Lakh Sixty Seven Thousand Two Hundred and Fifty Four) equity shares of face value Rs. 10/- (Rupees ten only) each to the shareholders who were holding shares of the Transferor Company 1 as on the aforesaid Record Date. These shares are proposed to be listed and traded in the Stock Exchanges where the equity shares of the Transferee Company are listed i.e. BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).



In accordance with the Scheme, please note that the equity shares of the Transferor Company 2, Transferor Company 3 & Transferor Company 4 stand cancelled as an integral part of the Scheme and no equity shares of the Transferee Company will be allotted in respect of such equity shares.

You are requested to take the above on record and oblige.

Thanking you,

Yours faithfully,
For Expleo Solutions Limited

S. Sampath Kumar
Company Secretary and Compliance Officer
Membership No. FCS 3838