

Ref: ISD/19-20/297

November 30, 2019

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code- 532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Dear Madam /Sir,

Subject: Disclosures under Regulation 29(1) & 29(2) of SEBI (SAST) Regulations, 2011

We submit herewith disclosures under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as per the prescribed format issued by SEBI.

Thanking you.

Yours faithfully,



(Mangesh Mandrekar)
Company Secretary

Encl: as above.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Union Bank of India		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (i.e. The President of India)		
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Promoter		
Name (s) of the Stock Exchange(s) where The shares of TC are listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	1,30,94,77,239	74.27%	74.27%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
(c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
(e) Total (a+b+c+d)	1,30,94,77,239	74.27%	74.27%
Details of acquisition			
(a) Shares carrying voting rights acquired	1,65,98,02,538	12.48%	12.48%
(b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.

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(e) Total (a+b+c+/-d)	1,65,98,02,538	12.48%	12.48%
After the acquisition, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	2,96,92,79,777	86.75%	86.75%
(b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
(e) Total (a+b+c+d)	2,96,92,79,777	86.75%	86.75%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30.11.2019		
Equity share capital / total voting capital of the TC before the said acquisition	1,76,30,16,314 equity shares of Rs.10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	3,42,28,18,852 equity shares of Rs.10 each		
Total diluted share/voting capital of the TC after the said acquisition	3,42,28,18,852 equity shares of Rs.10 each		

Place: Mumbai
Date: 30.11.2019

Mangesh Mandrekar
(Mangesh Mandrekar)
Company Secretary

Part-B***

Name of the Target Company: Union Bank of India

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Government of India (i.e. The President of India)	Promoter	Not Applicable

Place: Mumbai
Date: 30.11.2019

Mangesh Mandrekar
(Mangesh Mandrekar)
Company Secretary

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Union Bank of India		
Name(s) of the acquirer and persons acting In concert (PAC) with the acquirer	Government of India (i.e., The President of India - Promoter)		
Whether the acquirer belongs to promoter/ Promoter group	Yes		
Name (s) of the Stock Exchange(s) whereThe shares of TC are listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition /disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number of Shares	%w.r.t total Share /voting Capital Wherever Applicable(*)	% w.r.t Total diluted Share/voting Capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying Voting Rights	1,30,94,77,239	74.27%	74.27%
b) Shares in the nature of encumbrance(pledge/lien/non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,30,94,77,239	74.27%	74.27%
Details of Acquisition / Sale:			
a) Shares carrying voting rights acquired/sold	1,65,98,02,538	12.48%	12.48%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d) Shares encumbered/invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying Voting Rights	2,96,92,79,777	86.75%	86.75%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities / any other instrument that	-	-	-

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entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2,96,92,79,777	86.75%	86.75%
Mode of acquisition/sale (e.g. Open market / off-market / public issue/ rights issue/ preferential Allotment/ inter-se transfers etc).	Preferential allotment		
Date of acquisition/sale of shares / VR or date of Receipt of intimation of allotment of shares, whichever is applicable	30.11.2019		
Equity share capital/total voting capital of the TC before the said acquisition/sale			
Equity Share Capital	1,76,30,16,314 equity shares of Rs.10 each		
Total Voting Capital	1,76,30,16,314 equity shares		
Equity share capital/total voting capital of The TC after the said acquisition / sale			
Equity Share Capital	3,42,28,18,852 equity shares of Rs.10 each		
Total Voting Capital	3,42,28,18,852 equity shares		
Total diluted share/voting capital of the TC After the said acquisition/sale			
Equity Share Capital	3,42,28,18,852 equity shares of Rs.10 each		
Total Voting Capital	3,42,28,18,852 equity shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai
Date: 30.11.2019


(Mangesh Mandrekar)
Company Secretary