

November 30, 2019

The Secretary,  
Listing Department,  
BSE Limited,  
1st Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
Scrip Code: 540065

The Manager,  
Listing Department,  
The National Stock Exchange of India Limited,  
'Exchange Plaza', C-1 Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051  
Scrip Symbol: RBLBANK

**Sub.: Outcome of the Board Meeting**

**Ref.: In accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”).**

Dear Sir/Madam,

In furtherance to our letter dated November 27, 2019, and pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, we would like to inform you that a meeting of the Board of Directors of the Bank was held today i.e. November 30, 2019, pursuant to which the following were inter-alia considered and approved:

- i. Approved raising of funds by issuing of equity shares of the Bank on a private placement basis in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and such other acts, rules and regulations as may be applicable, subject to approval of the Shareholders of the Bank; and

The information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as **Annexures – I** to this letter.

- ii. Pursuant to Regulation 17(1) and 30 of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of the Bank based on the recommendation of the Nomination Committee have appointed Ms. Ranjana Agarwal (DIN: 03340032) as an Additional and Independent Director of the Bank w.e.f. November 30, 2019 for a term of 5 years subject to the approval of the shareholders of the Bank. Enclosed herewith are the brief details of her appointment as prescribed in **Annexure - II**, the content of which is self-explanatory.

Further, Ms. Ranjana Agarwal is not related to any of the Directors/ Key Managerial Personnel of the Bank and is also not debarred from holding the office of Director by virtue of any SEBI order or any other regulatory/statutory authority. Brief Profile of Ms. Ranjana Agarwal is enclosed as **Annexure - III**.

[www.rblbank.com](http://www.rblbank.com)



**RBL Bank Limited**

Controlling Office: One Indiabulls Centre, Tower 2B, 6th Floor, 841, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India | Tel: +91 22 43020600 | Fax: +91 22 43020520

Registered Office: 1st Lane, Shahupuri, Kolhapur- 416 001, India. | Tel. : +91 231 6650214 | Fax : +91 231 2657386

CIN: L65191PN1943PLC007308 • E-mail: [customercare@rblbank.com](mailto:customercare@rblbank.com)


The Board meeting commenced at 12:15 p.m. and concluded at 1:20 p.m.

We request you to take the aforesaid intimation on record.

Thanking you,

Yours faithfully,

For **RBL Bank Limited**

  
**Niti Arya**  
**Company Secretary**



**Annexure - I**

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

**Issuance of Securities:**

Details	Disclosure																																		
Type of securities proposed to be issued	Equity shares of face value of Rs. 10 each of the Bank (" <b>Equity Shares</b> ")																																		
Type of issuance	Preferential Allotment																																		
Total number of securities proposed to be issued and the total amount for which the securities will be issued	Upto 24,238,310 Equity Shares aggregating upto Rs. 8,25,79,92,217.00																																		
Name of the Investors	<ol style="list-style-type: none"> <li>1. Bajaj Finance Limited ("<b>BFL</b>")</li> <li>2. East Bridge Capital Master Fund I Ltd ("<b>EBCMFL</b>")</li> <li>3. FEG Mauritius FPI Limited ("<b>FMFL</b>")</li> <li>4. Ishana Capital Master Fund ("<b>ICML</b>")</li> <li>5. WF Asian Reconnaissance Fund Limited ("<b>WFARFL</b>"), having investment decision control with Ward Ferry Management (BVI) Limited</li> </ol>																																		
Post allotment of securities – outcome of the subscription, issue price / allotted price, number of investors	<p>a) Outcome of allotment</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of investor</th> <th colspan="2">Pre-Preferential Allotment</th> <th colspan="2">Post Preferential Allotment</th> </tr> <tr> <th>No.</th> <th>%</th> <th>No.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>BFL</td> <td>0</td> <td>0</td> <td>4,402,700</td> <td>0.97%</td> </tr> <tr> <td>EBCMFL</td> <td>0</td> <td>0</td> <td>4,402,700</td> <td>0.97%</td> </tr> <tr> <td>FMFL</td> <td>0</td> <td>0</td> <td>2,527,140</td> <td>0.56%</td> </tr> <tr> <td>ICML</td> <td>0</td> <td>0</td> <td>6,310,530</td> <td>1.39%</td> </tr> <tr> <td>WFARFL</td> <td>0</td> <td>0</td> <td>6,595,240</td> <td>1.45%</td> </tr> </tbody> </table> <p>b) Equity shares at a price of Rs. 340.70 each; c) Number of investors: 5</p>	Name of investor	Pre-Preferential Allotment		Post Preferential Allotment		No.	%	No.	%	BFL	0	0	4,402,700	0.97%	EBCMFL	0	0	4,402,700	0.97%	FMFL	0	0	2,527,140	0.56%	ICML	0	0	6,310,530	1.39%	WFARFL	0	0	6,595,240	1.45%
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**Annexure - II**

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015.

Sr. No.	Particulars	Details
1	Reason for change viz. appointment, resignation, removal, death or otherwise;	Appointment
2	Date of appointment/Cessation (as applicable) & term of appointment;	November 30, 2019. Appointed as an Additional and Independent Director for a tenure of 5 years, subject to shareholders approval.
3	Brief profile (in case of appointment);	Attached as <b>Annexure III</b>
4	Disclosure of relationships between directors (in case of appointment of a Director).	Nil



**Annexure - III****Brief Profile of Ms. Ranjana Agarwal**

Ms. Agarwal holds a bachelor's degree in arts from the University of Delhi and is a member of the Institute of Chartered Accountants of India. She is currently on the board of a listed rating company i.e ICRA Limited and few other listed companies i.e. KDDL Limited, Indo Rama Synthetics (India) Ltd, UGRO Capital Ltd and a partner at Vaish and Associates, chartered accountants.



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