

2nd February, 2024

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 522281

Symbol: RAMRAT

Sub.: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

In Compliance with Regulation 30 of Listing Regulations, we enclose herewith the Investor Presentation on the Business operations and Financial performance of Ram Ratna Wires Limited (“the Company”) for the quarter and nine months ended 31st December, 2023.

In compliance with Regulation 46 of Listing Regulations, the presentation is being hosted on the website of the Company at www.rrshramik.com.

You are requested to take note of the above.

Thanking you,

Yours faithfully,

For Ram Ratna Wires Limited

Saurabh Gupta
Company Secretary & Compliance Officer
M. No.: A53006

Encl: as above



Ram Ratna Wires Limited

Investor Presentation – Feb' 2024

The views expressed here may contain information derived from publicly available sources that have not been independently verified.

Some of the statements made in this presentation are forward-looking statements and are based on the current beliefs, assumptions, expectations, estimates, objectives and projections of the directors and management of Ram Ratna Wires Limited about its business, the industry and markets in which it operates.

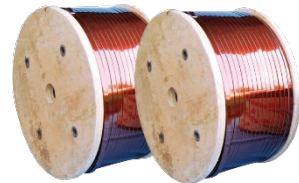
These forward-looking statements include, without limitation, statements relating to revenues and earnings. The words “believe”, “anticipate”, “expect”, “estimate”, “intend”, “project” and similar expressions are also intended to identify forward looking statements.

These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond the control of the Company and are difficult to predict.

Consequently, actual results could differ materially from those expressed or forecast in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks. Ram Ratna Wires Limited does not undertake to update these forward-looking statements to reflect events or circumstances that may arise after publication.

Financial Highlights

Q3 FY' 2023-24





Revenue Growth

YoY: 17.5%

QoQ: -8.2%



EBITDA Growth

YoY: -6.0%

QoQ: -18.0%



PAT Growth

YoY: 7.1%

QoQ: -11.7%

- Revenue & PAT grew by 17.5% & 7.1% respectively on YoY basis. However, EBITDA was down by 6%.
- On a sequential quarter basis, revenue & operating profits were impacted during the quarter due to downtrend in copper prices.

Avg Cu LME price (in USD)

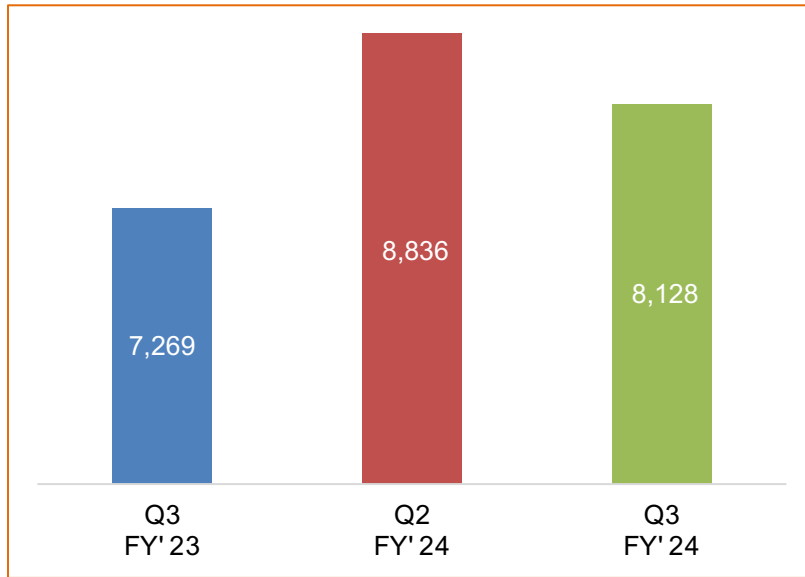
Q3 FY 23-24: 8,169

Q2 FY 23-24: 8,356

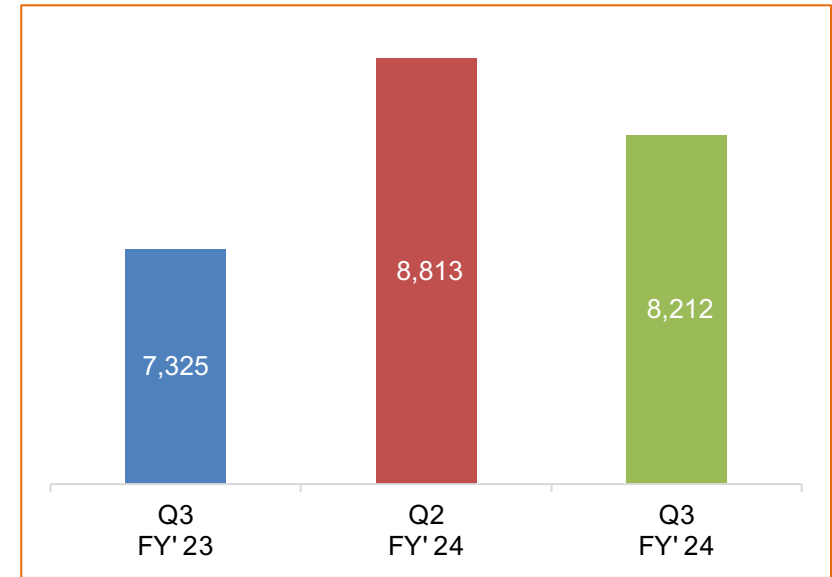
Q3 FY 22-23: 8,006

Quantity in MT

Production



Sales

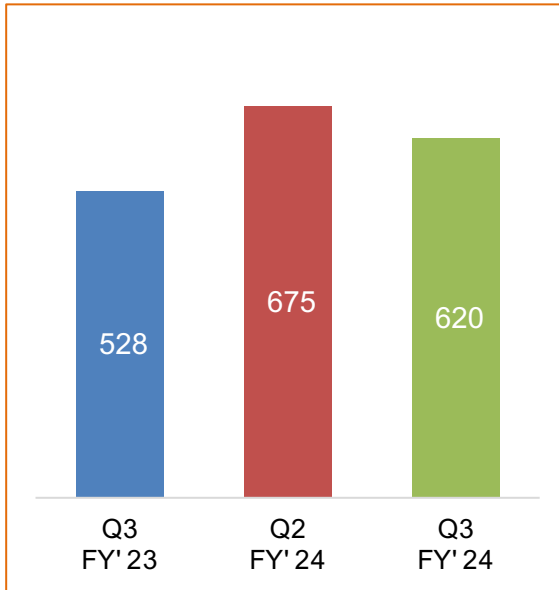


- Production and sales increased by 11.8% & 12.1% respectively on YoY basis.
- However, these were down by 8.0% & 6.8% respectively on sequential quarter basis.

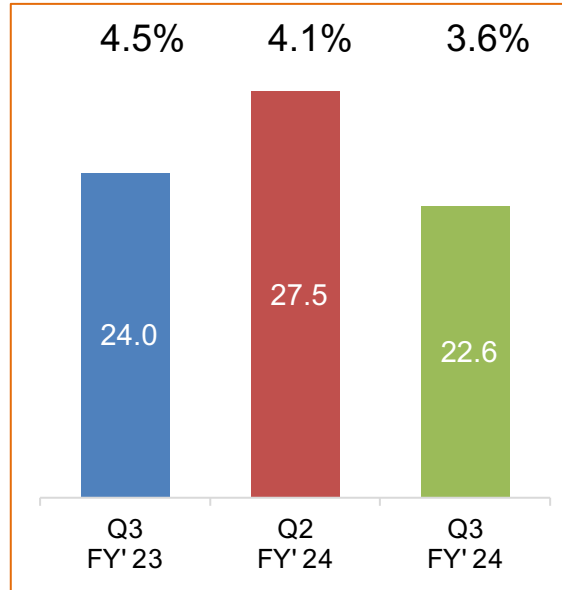
Revenue growing despite reduction in copper prices

INR in Crores

Revenue from Operations



EBITDA & EBITDA Margin



PAT & PAT Margin



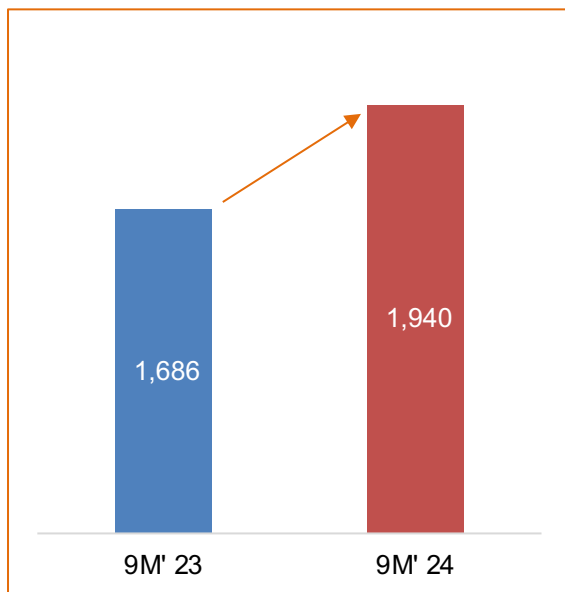
- Strong volume growth and effective procurement strategy lead to a revenue growth of 17.5% on YoY. PAT also grew by 7.1%.
- The degrowth on a sequential quarter basis is mainly on account of reduction in copper prices.

Consistent nine month growth despite lower copper prices

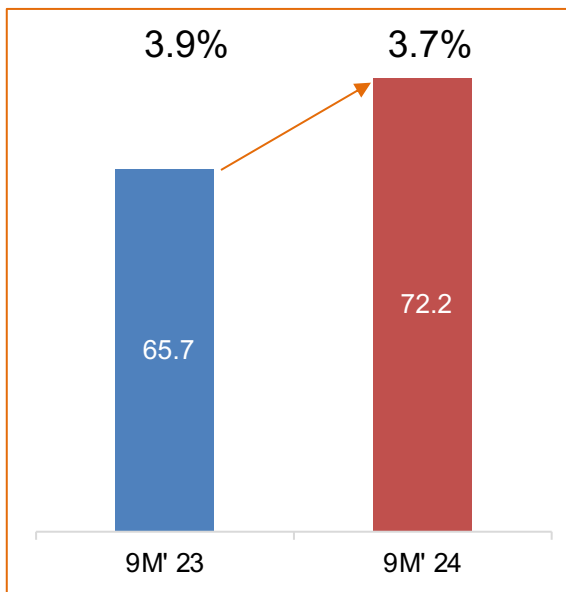


INR in Crores

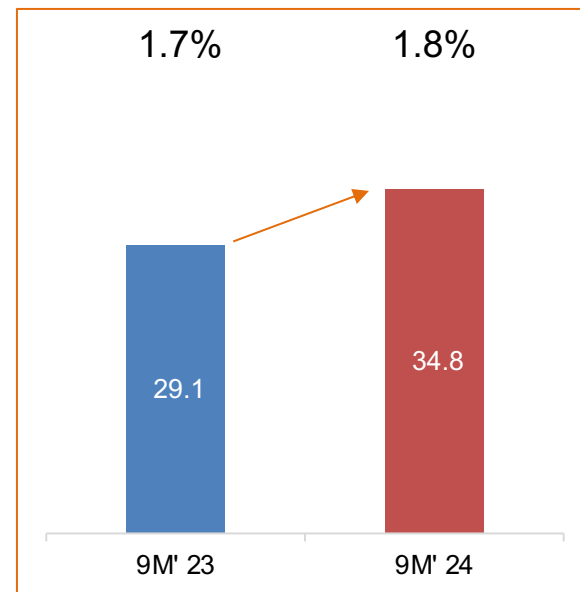
Revenue from Operations



EBITDA & EBITDA Margin



PAT & PAT Margin



15.1%



9.8%

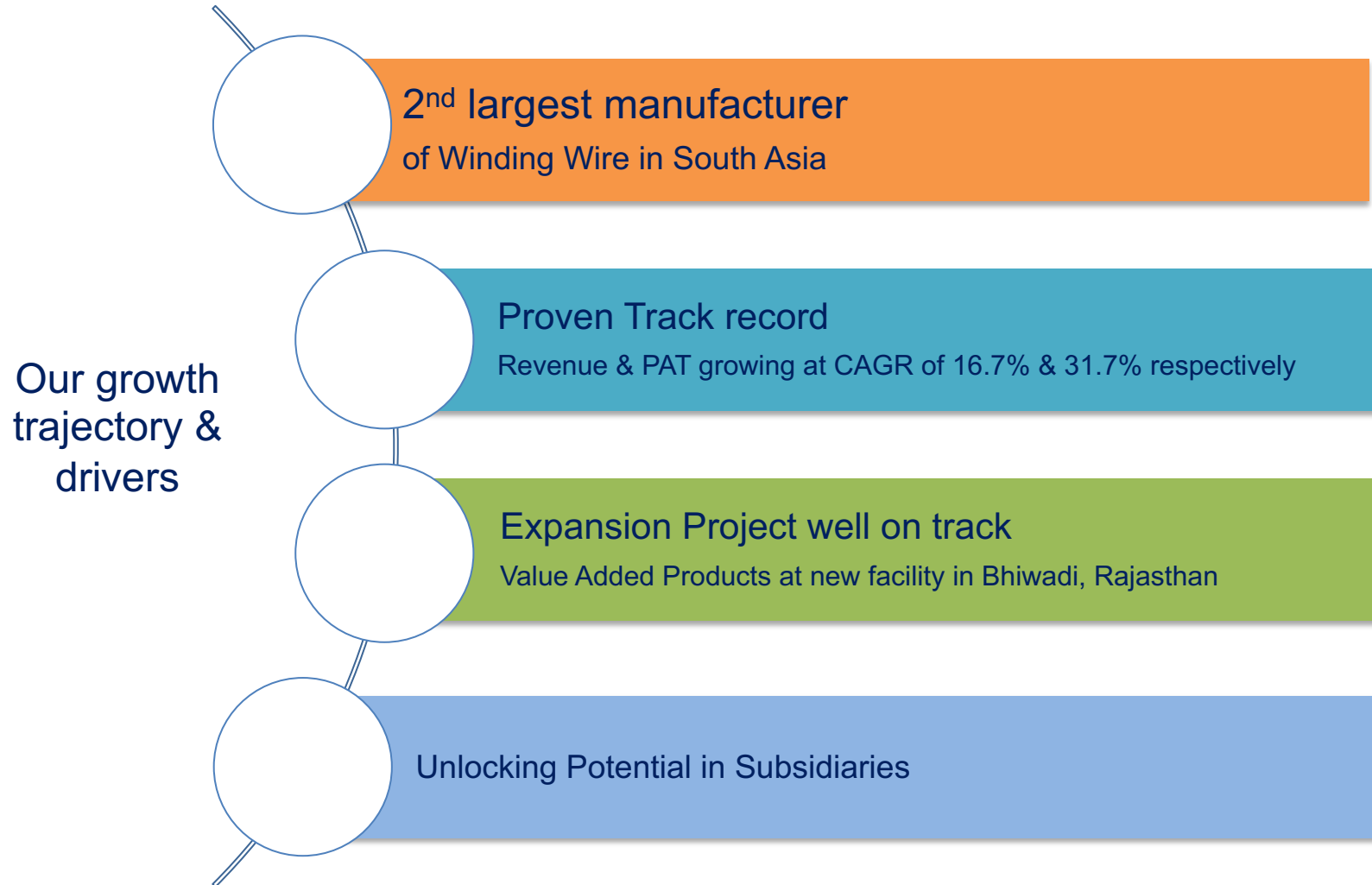


19.7%

Avg Cu LME price (in USD)
9M FY'24- 8,334
9M FY'23- 8,425

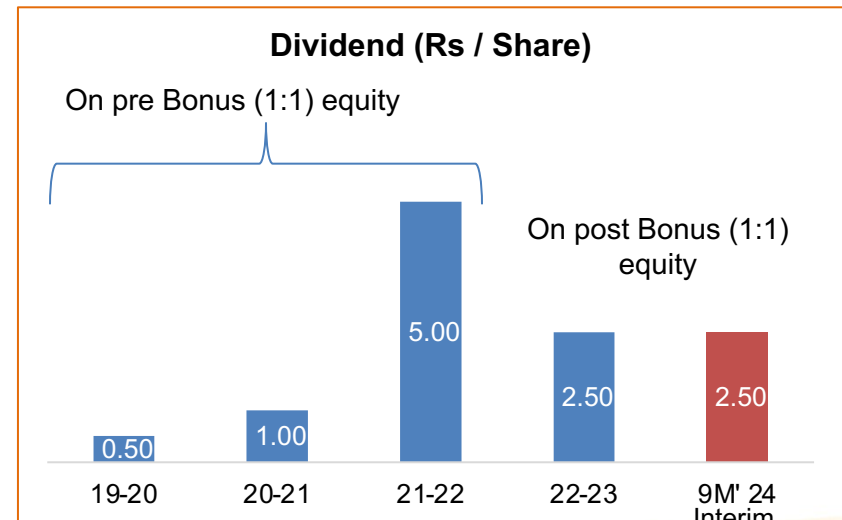
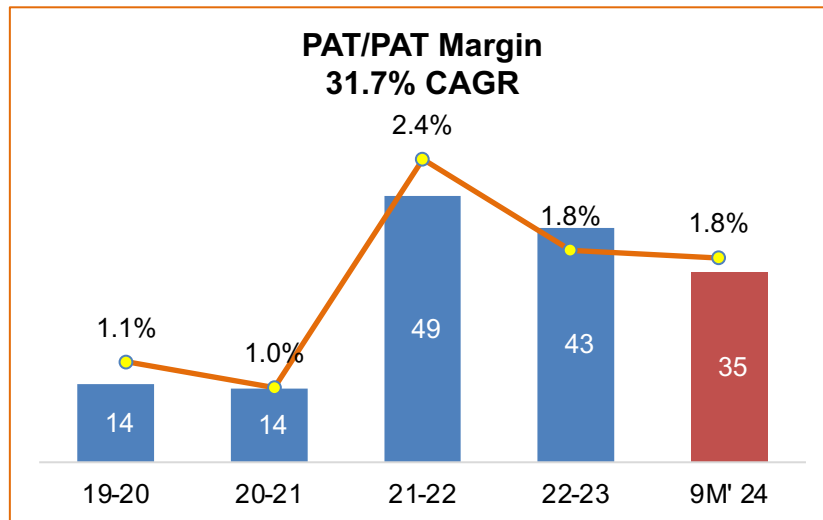
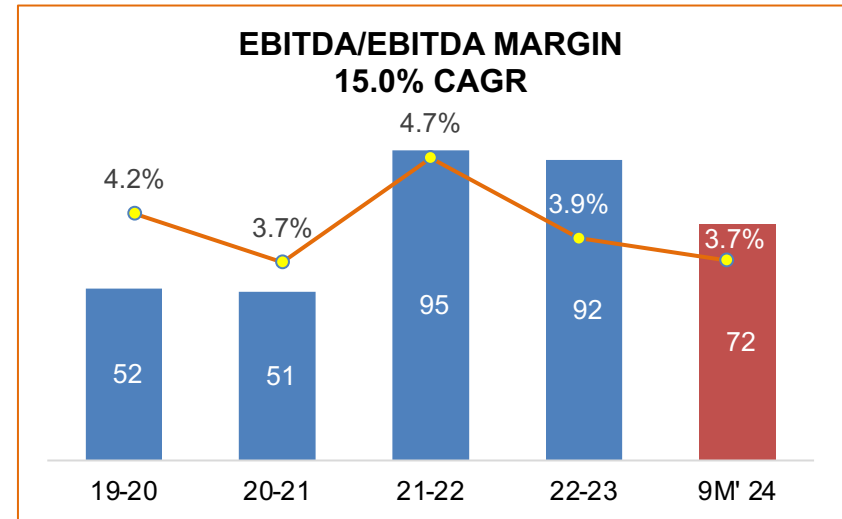
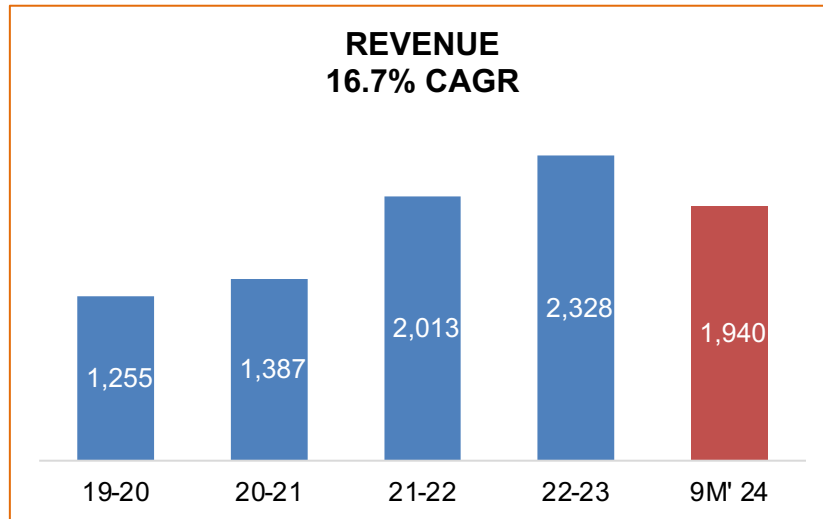
Company Overview



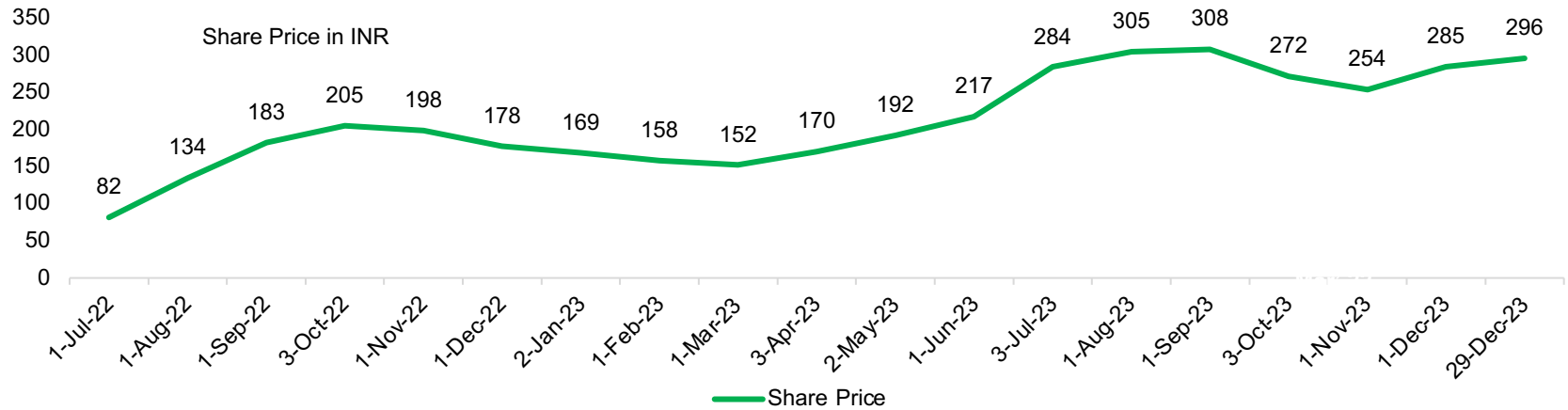


Strong historical performance

INR in Crores

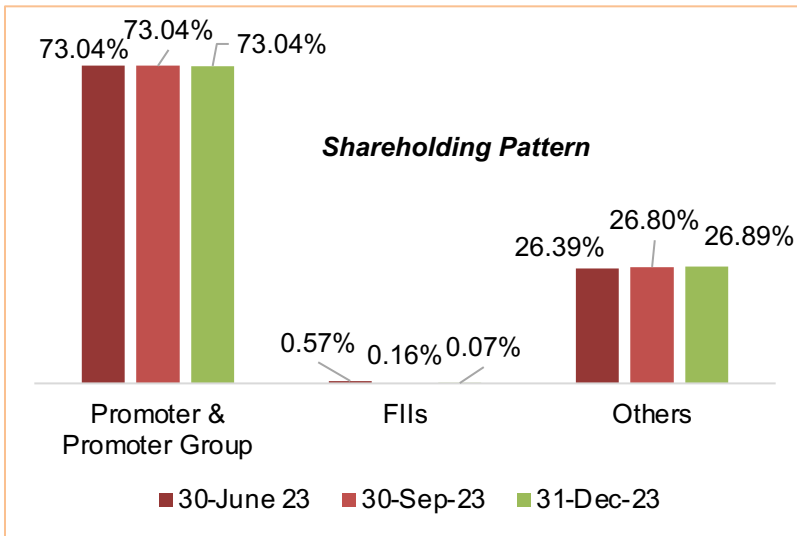


Translating into shareholders' value appreciation

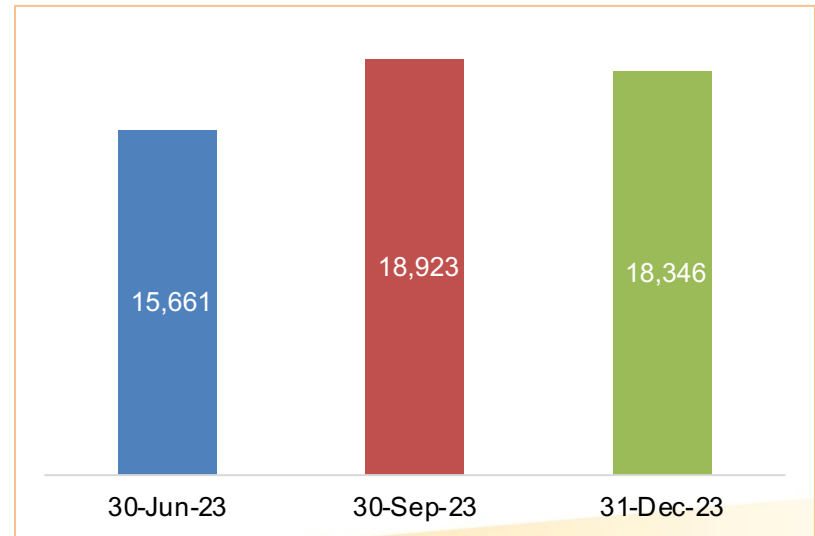


Share price post split pursuant to 1:1 bonus shares on Sep 28, 2022 adjusted for comparison

Partial liquidation by foreign portfolio investors



Increased Shareholders' base further enhance liquidity



Opportunity landscape for exponential business growth

Global Copper

60% Holding

Copper Tubes



74% Holding

BLDC Motor / HUB
Motor / HVLS Fans



Board has approved Scheme of Amalgamation of Global Copper Pvt Ltd on "all stock deal" basis

Our philanthropic activities arm



Imparting Cultural & Moral education through various platforms



HEM-Virtues
A Learning Revolution
eValue Education - Web Portal

23
Values

69
Weeks

3
Weeks
Each Value

3.63
Lacs
Students

8743
Teachers

6422
Schools

HEM 
Disha

Giving Wings to Your Dreams

32
Subjects

8
Life Values

HEMformation



HEM - मंथन
OPEN MINDS | OPEN DOORS

HEM-Shikhar

HEM
अभ्यर्क

HEMharmonize


HEM उद्योष
Giving Voice to Human Values

Thank
You

Registered office:

Ram Ratna House, Victoria Mill Compound (Utopia City),
Pandurang Budha Karm Marg, Worli,
Mumbai - 400 013
CIN : L31300MH1992PLC067802

Corporate office:

Alembic Business Park (W),
Ground Floor, Bhailal Amin Marg, Gorwa,
Vadodara - 390 003

www.rrshramik.com