

# B H A R A T F O R G E

March 20, 2024

To,

**BSE Limited,**  
1st Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
**BSE SCRIP CODE – 500493**

**National Stock Exchange of India Limited**  
'Exchange Plaza',  
Bandra-Kurla Complex, Bandra (East)  
Mumbai- 400 051  
Symbol: **BHARATFORG**  
Series: **EQ**

Dear Sir/Madam,

**Subject: Intimation under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of rated, listed, unsecured, redeemable, non-convertible debentures**

This is with reference to our intimation dated March 13, 2024 wherein we had informed about the decision taken by the Investment Committee – Strategic Business of the Company (“**Committee**”) to raise funds amounting to Rs. 1,250,000,000/- (Rupees One Thousand Two Hundred and Fifty Million only) by way of issuance of rated, listed, unsecured, redeemable, non-convertible debentures (“**NCDs**”), on a private placement basis.

In furtherance thereof, please note that the Committee has, at its meeting held today i.e., March 20, 2024 at 11:30 a.m. and concluded at 12:00 p.m., approved the allotment of the NCDs bearing a face value of Rs. 1,00,000 each, aggregating to 1,250,000,000/- (Rupees One Thousand Two Hundred and Fifty Million only) to investors identified by the Committee at its meeting held on March 19, 2024.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Bharat Forge Limited**

**Tejaswini Chaudhari**  
**Company Secretary & Compliance Officer**



**KALYANI**