

REF:NS:SEC:
13th June, 2024

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

Sub: SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 - Presentation(s) made to the Analyst/Institutional Investor Meeting

This is further to our letter bearing REF:NS:SEC dated 7th June, 2024 wherein we had given you an advance intimation of the Schedule of Analyst or Institutional Investor Meeting(s) with the Company in terms of Regulation 30(6) read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our letter bearing REF:NS:SEC dated 12th June, 2024 wherein we had submitted a Presentation which would be made during the **Morgan Stanley Investor Conference - Keynote Address**.

We wish to inform you that the Company today physically participated in **Morgan Stanley Investor Conference - Keynote Address in Mumbai** with Several Funds/Investors and the Presentation which was sent to the Stock Exchanges vide our letter dated 12th June, 2024 was shared with them. The aforesaid **Morgan Stanley Investor Conference - Keynote Address** concluded at 10.00 a.m. IST.

The aforesaid Presentation is also available on the Website of the Company at the Weblink: https://www.mahindra.com/sites/default/files/2024-06/Investor-Dec-Morgan-Stanley-Conference-Keynote-address---13-June-2024_0.pdf

Please note that the Company has referred to publicly available documents for discussions and no unpublished price sensitive information has been shared during the aforesaid Conference/Keynote Address.

Kindly take the same on record.

Yours faithfully,
For **MAHINDRA & MAHINDRA LIMITED**

NARAYAN SHANKAR
COMPANY SECRETARY