SKY GOLD
Limited

Date: April 15, 2021

To
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400001

Scrip Code: 541967

Subject: Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 for half year ended on March 31, 2021.

Dear Sir,

With reference to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclosed herewith a Certificate issued by the Mrs. Kumudini Bhalerao, partner of M/s Makarand M Joshi & Co. Practicing Company Secretaries for the period from 01st October, 2020 to 31st March, 2021.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Sky Gold Limited,

SKY GOLD LIMITED MUMBAI

Mangesh Ramesh Chauhan
Managing Director & CFO
DIN: 02138048
Address: Flat No.2301/2302, 23rd Floor,
A Wing Sarvoday Heights,Jain Mandir Road,
Sarvoday Nagar Mulund West 400080

MAKARAND M. JOSHI & CO.

Company Secretaries

Ecstasy, 803/804, 8th Floor, City of Joy, J.S.D Road, Mulund (West), Mumbai- 400080, (T) 022-21678100

CERTIFICATE UNDER REGULATION 40 (9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 31st MARCH, 2021

We have examined Memorandum of Transfers, Registers, files and other documents relating to **M/s. Sky Gold Limited** (" the Company") maintained by M/s Link Intime India Private Limited, Registrars and Transfer Agents of the Company pertaining to transfer of equity shares of the company for the period from 1st October, 2020 to 31st March, 2021 for the purpose of issuing a Certificate as per Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and based on the information provided by the Company and RTA, we hereby certify for the half year ended on 31st March, 2021.

A. There were no Share Transfer requests received during the period from 1st October, 2020 to 31st March, 2021.

B. No request of sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies, deletion of name, transmission and transposition of securities was received during the period from 01st October, 2020 to 31st March, 2021.

Place: Mumbai
Date: 14/04/2021

For Makarand M. Joshi & Co.
Practicing Company Secretaries

Digitally signed by KUMUDINI DINESH BHALERAO
DN: cn=KUMUDINI DINESH BHALERAO, c=IN, st=Maharashtra, o=Personal, serialNumber=2b122ddb4728ef7d84d1f74896bf197d76d5570134b080eb9a673baa4b168cc5
Date: 2021.04.14 20:41:41 +05'30'

Kumudini Bhalerao
Partner
CP No: 6690
FCS No: 6667
UDIN: F006667C000090872