

Ports and Logistics

Ref No: APSEZL/SECT/2019-20/98

August 27, 2019

BSE Limited

Floor 25, P J Towers, Dalal Street,

Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Scrip Code: ADANIPORTS

Sub: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") of settlement of the redemption of Adani Ports and Special Economic Zone Limited's ("Company") outstanding 3.50% Senior Notes due 2020

Dear Sir.

This is in furtherance to our letter dated August 20, 2019, intimating you of the Redemption Price determined by the Company in respect of US\$369,188,000 3.50% Senior Notes due 2020 ("**Notes**"), which were listed on the Singapore Exchange Securities Trading Limited. This is to inform you that the Redemption Price has been paid on August 26, 2019, New York time and the Notes have been cancelled in accordance with their terms and conditions.

Capitalized terms used and not defined in this intimation have the meanings set forth in the notice of redemption dated July 24, 2019.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia Company Secretary

Adani Ports and Special Economic Zone Ltd Adani House Nr Mithakhali Circle, Navrangpura Ahmedabad 380 009

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