

March 27, 2024

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot no. C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai 400051 Stock Code: BAJAJHIND
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Dear Sirs,

Sub: Credit Ratings for Bank Facilities

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we would like to inform that CARE Ratings Limited has reviewed the credit rating for Company's bank facilities vide their letter Ref. No. **CARE/NRO/RL/2023-24/3528** dated March 26, 2024 as follows:-

Sl. No.	Facilities	Amount (Rs. crore)	Ratings	Rating Action
1	Long Term – Optionally Convertible Debentures	3,483.25	CARE BB-; Stable (Double B Minus; Outlook: Stable)	Assigned
2	Long Term Bank Facilities - 1	315.71 (Reduced from 4,234.00)	CARE BB-; Stable (Double B Minus; Outlook: Stable)	Revised from CARE D (Single D); Stable outlook assigned
3	Short Term Bank Facilities	223.59 (Reduced from 235.57)	CARE A4 (A Four)	Revised from CARE D (Single D)
4	Long Term Bank Facilities - 2	0.00		Withdrawn

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Bajaj Hindusthan Sugar LimitedKausik Adhikari
Company Secretary & Compliance Officer
(Membership no. ACS 18556)