

7/Govt/SE/2024-25/0085

11<sup>th</sup> February, 2025

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block, Bandra-Kurla  
Complex, Bandra (East),  
Mumbai 400 051  
Trading Symbol: PAKKA

**BSE Limited**  
Department of Corporate Service  
Phiroze Jeejeebhoy Towers  
25th Floor, Dalal Street  
Mumbai - 400 001  
Scrip Code: 516030

**Sub: Reporting under Regulation 31 (2) & 31 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

This is in continuation of our Letter dated 28<sup>th</sup> May, 2022 and January 31, 2024 regarding the captioned subject and pursuant to the provisions of the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 31(2) of SEBI (Substantial Acquisition & Takeover) Regulations, 2011, whereby, we informed you that the Consortium Lenders vide Letter No. COMM/AMT/2022-23/25 dated 27.05.2022 and the State Bank of India (Consortium Leader for existing credit facilities as availed by the Company) vide its Letter No. COMM/AMT/2023-24/46 dated 30<sup>th</sup> January, 2024, has communicated approval of Consortium comprising of State Bank of India, Punjab National Bank, Union Bank of India and UCO Bank respectively for release of 1,59,10,156 equity shares of Promoters' and Promoters' Group pledged with them.

We wish to inform you that the Pledgee vide its email dated 5<sup>th</sup> February, 2025 communicated for release of 1,42,06,342 equity shares out of 1,59,10,156 equity shares pledged with the Consortium.

Pursuant to Regulation 31(2) & 31(3) of SEBI (Substantial Acquisition & Takeover) Regulations, 2011, necessary disclosure regarding release of aforesaid equity shares received through email dated 11<sup>th</sup> February, 2025 from the Promoter/Promoter Group is attached herewith.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://www.pakka.com>. Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,  
**for Pakka Limited**

Sachin Kumar Srivastava  
Company Secretary & Legal Head  
**Encl.:** As above

Formerly known as Yash Pakka Limited

Pakka Limited, Yash Nagar, Ayodhya 224135 (U.P.), India  
+91-52782-58174 | [connect@pakka.com](mailto:connect@pakka.com)  
[www.pakka.com](http://www.pakka.com)

Registered Office: 312, Plaza Kalpana  
Society, 24/147, B-49, Birhana Road, Kanpur,  
Uttar Pradesh -208001  
CIN: L24231UP1981PLC005294

**VED KRISHNA**

**Pakka Limited, Yash Nagar, Ayodhya, Uttar Pradesh – 224135, India**

**Date:** 10<sup>th</sup> February, 2024

To

<b>Pakka Limited 312, Plaza Kalpana Society 24/147-B, Birhana Road, Kanpur Uttar Pradesh – 208001 India</b>	<b>National Stock Exchange of India Limited Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Trading Symbol: PAKKA</b>	<b>BSE Limited Department of Corporate Service Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street Mumbai - 400 001 Scrip Code: 516030</b>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of pledged shares**

Pursuant to Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby inform the exchange about the release of pledged equity shares of Pakka Limited by the Pledgee. The details of the released shares are attached herein in **Annexure I**.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,



**Ved Krishna  
Promoter of Pakka Limited  
DIN: 00182260**

**Place:** Portland, U.S.A.  
**Date:** 10/02/2025

**Encl:** As above

**VED**

**KRISHNA**

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by VED KRISHNA

Date: 2025.02.10  
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**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>				Pakka Limited									
<b>Names of the Stock Exchanges where the shares of the target company are listed</b>				1. BSE Limited (BSE) 2. The National Stock Exchange of India Limited (NSE)									
<b>Date of reporting</b>				10 <sup>th</sup> February, 2025									
<b>Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked</b>				Mr. Ved Krishna									
<b>Details of the creation/invocation/release of encumbrance:</b>													
<b>Name of the promoter (s) or PACs with him(**)</b>	<b>Promoter holding in the target company (1)</b>			<b>Promoter holding already encumbered (2)</b>		<b>Details of events pertaining to encumbrance (3)</b>						<b>Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}</b>	
	<b>No. of shares</b>	<b>% of total share capital</b>	<b>% w.r.t diluted share capital (*)</b>	<b>No. of Shares</b>	<b>% of total share capital</b>	<b>Type of event (creation / release / invocation )</b>	<b>Date of creation/ invocation or release of encumbrance</b>	<b>Type of encumbrance (pledge/ lien/ non disposal undertaking/others)</b>	<b>No. of Shares</b>	<b>% of total share capital</b>	<b>Name of the entity in whose favor shares encumbered</b>	<b>No. of shares</b>	<b>% of total share capital</b>
Mr. Ved Krishna	1,38,44,388	30.80%	28.52%	1,10,39,950	79.74%	Release	5 <sup>th</sup> February, 2025	Pledge	98,77,240	21.97%	Punjab National Bank (Earlier known as United	1,16,2710	2.59%

											Bank of India)		
Mrs. Manjula Jhunjhunwala	5,56,743	1.24%	1.15%	5,51,066	98.98%	Release	5 <sup>th</sup> February, 2025	Pledge	9,962	0.02%	Punjab National Bank (Earlier known as United Bank of India)	5,41,104	1.20%
Krishna Kumar Jhunjhunwala – HUF (Karta – Ved Krishna)	16,000	0.04%	0.03%	16,000	100.00%	Release	5 <sup>th</sup> February, 2025	Pledge	16,000	0.04%	Punjab National Bank (Earlier known as United Bank of India)	0	0.00%
Satori Global Limited	33,34,500	7.42%	6.87%	33,34,500	100.00%	Release	5 <sup>th</sup> February, 2025	Pledge	33,34,500	7.42%	Punjab National Bank (Earlier known as United Bank of India)	0	0.00%
Yash Agro Products Limited	9,68,640	2.16%	2.00%	9,68,640	100.00%	Release	5 <sup>th</sup> February, 2025	Pledge	9,68,640	2.16%	Punjab National Bank (Earlier known as United Bank of India)	0	0.00%
<b>GRAND TOTAL</b>	<b>1,87,20,271</b>	<b>41.65%</b>	<b>38.56%</b>	<b>1,59,10,156</b>	<b>84.99%</b>	-	-	-	<b>1,42,06,342</b>	<b>31.61%</b>	-	<b>17,03,814</b>	<b>3.79%</b>

*Krishna*



**Signature of Mr. Ved Krishna**  
**Promoter of Pakka Limited**  
**DIN: 00182260**

**Place:** Portland, U.S.A.  
**Date:** 10/02/2025

**VED**  
**KRISHNA** Digitally signed  
by VED KRISHNA  
Date: 2025.02.10  
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(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC, assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note:**

The Consortium Lenders of the Company have approved the release of pledge on 1,59,10,156 equity shares (41.78% of total paid-up share capital) held by Promoters & Promoters Group of the Company vide Letter No. COMM/AMT/2022-23/25 dated 27.05.2022. The same was duly intimated to the Stock Exchange vide Letter dated 28.05.2022.

1. The State Bank of India (then Consortium Leader for existing credit facilities as availed by the Company) vide its Letter No. COMM/AMT/2023-24/46 dated 30<sup>th</sup> January, 2024, has communicated approval of consortium comprising of State Bank of India, Punjab National Bank, Union Bank of India and UCO Bank respectively for release of 1,59,10,156 equity shares pledge with them.
2. The procedure to release the aforesaid balance encumbered equity shares is in process, and a separate intimation will be made for the release of aforesaid balance pledged shares held by Promoter & Promoter's Group of the Company.