

February 22, 2023

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400001

Scrip Code: 506522

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in respect of intimation of change in floor price as determined in accordance with provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations").

Re: Initial public announcement dated 17th February, 2023 issued in accordance with Regulation 8 of the Delisting Regulations.

Dear Sir,

This is in continuation of our letter dated 20th February, 2023 wherein it was informed that the Floor Price for the delisting offer is Rs. 1802.50 per equity share with reference date as 17th February, 2023.

The company has received a letter dated 22nd February 2023 from Sumedha Fiscal Services Limited, Manager to the offer, for and on behalf of the Rasoi Limited and Leaders Healthcare Limited (collectively referred to as "Acquirers") informing that under the BSE checklist for seeking in-principle approval for delisting, a confirmation is required that there is no change in the Floor Price as on the date of board meeting of the Company. Accordingly, the Floor Price has been recalculated by taking the reference date as the date of the board meeting of the Company (i.e. 22nd February, 2023) and the revised Floor Price is arrived at Rs. 1800.50 per equity share in accordance with the Delisting Regulations ("Revised Floor Price").

In support of the aforesaid, the letter was accompanied with a copy of the certificate dated 22nd February, 2023 issued by BDS & Co., Chartered Accountants (ICAI FRN: 326264E), certifying the Revised Floor Price assuming the reference date to be the date of the board meeting of the Company to consider the Delisting Proposal. i.e., 22nd February, 2023. The Revised Floor Price has been arrived at on the basis of valuation undertaken by Mr. Huned Contractor, Partner of M/s. Walker Chandiook & Co LLP (Firm Registration No. 001076N/N500013), Chartered Accountants on 22nd February, 2023 in accordance with Delisting Regulations.



J. L. MORISON (INDIA) LTD.



Peninsula Business Park, Tower "A"
8th Floor, Senapati Bapat Marg,
Lowerparel, Mumbai - 400013



Regd. Office : Rasoi Court, 20, Sir R.N.
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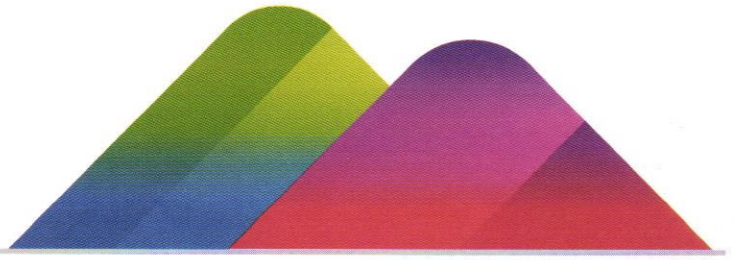
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Further, the Acquirers have informed that since the Revised Floor Price is lesser than the originally computed Floor Price of Rs. 1802.50 per equity share, they have decided to retain the originally computed Floor Price of Rs. 1802.50 per equity share. As such, please note that, the Floor Price stands at Rs. 1802.50 per equity share.

The aforesaid letter will be placed before the board of directors of the Company at its meeting scheduled to be held today i.e. 22nd February, 2023.

Kindly take the above on record.

Thanking you,
For J. L. Morison (India) Limited

Ravi Vaishnav
Company Secretary & Compliance Officer
Membership No.: A34607



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