

Veer Global Infraconstruction Ltd.

12/01/2022

L45309MH2012PLC225939

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Re: Script Code- 543241

Subject: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations")

Dear Sir,

This is in furtherance to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") held on October 26, 2021 followed by 11.01.2022 approving the issue of fully paid -up equity shares of face value of Rs.10 each ("Equity Shares") and other connected activity , by way of a rights issue to the eligible shareholders of the Company for an amount not exceeding Rs. 487.20 Lacs ("the Issue"), in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, read with the relevant circulars issued by the SEBI, in this regard, from time to time (hereinafter referred to as "SEBI ICDR Regulations" and the issue "Rights Issue").

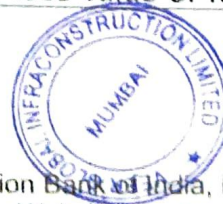
This is to inform you that as per consent extended by the Board of Directors in its meeting held on January 11, 2022, the company has fixed the record date for the purpose of determining the shareholders who will be eligible to apply for the Rights Issue as 21st January, 2022.

As per the consent extended by the Board of Directors the following is the schedule for the Rights Issue:

Sr. No.	Particulars	Details
1	Type of securities proposed to be Issued	Fully paid-up Equity Shares of face value of Rs. 10/- each ("Rights Equity Shares")
2	Type of Issuance	Rights Issue of fully paid-up Equity Shares
3	Total number of securities	Upto 8,12,000 fully paid-up Equity Shares of face value of Rs. 10/- each

For Veer Global Infraconstruction Ltd

(Signature)
Authorised Signatory



Veer Global Infraconstruction Ltd.

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Sr. No.	Particulars	Details
2	Type of Issuance	Rights Issue of fully paid-up Equity Shares
3	Total number of securities proposed to be issued	Upto 8,12,000 fully paid-up Equity Shares of face value of Rs. 10/- each for an amount aggregating Rs. 487.20 Lacs.
4	Issue Price	Rs. 60.00/- per Rights Equity Share
5	Record Date	January 21, 2022 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")
6	Right Issue Period	<p>Rights Issue Opening Date: January 31, 2022</p> <p>*Last Date of Market Renunciations: February 09, 2022</p> <p>**Rights Issue Closing Date: February 14, 2022</p> <p>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</p> <p>**Our Board thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</p>
7	Rights Entitlement (RE) Ratio	1 Equity Share for every 8 Equity Shares held by Eligible Equity Shareholders in the Company as on the record date

For Veer Global Infraconstruction Ltd

 Vijay V. Bhargava
 Authorised Signatory



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Sr. No.	Particulars	Details
		with the right to renounce.
8	Outstanding Equity Shares prior to the Rights Issue	64,97,710 fully paid-up Equity Shares of face value of Rs. 10/- each
9	Outstanding Equity Shares post Rights Issue (assuming full subscription)	73,09,710 fully paid-up Equity Shares of face value of Rs. 10/- each
10	Terms of Payment	Full amount of Rs. 60.00 per Equity Share payable on application.

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited ("BSE") for record purpose only.

This intimation is issued in terms of Regulation 30 and 42 of SEBI Listing Regulations.

The meeting commenced at 10:30 a.m. and concluded at 11:05 a.m.

You are requested to take the information on record and oblige.

Thanking you,

Yours faithfully,

For Veer Global Infraconstruction Limited

For Veer Global Infraconstruction Ltd

Vijay V. Bhansali
Authorized Signatory

Vijaybhai Vagjibhai Bhansali

Managing Director

DIN: 05122207

