

18th August, 2018

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Bandra-Kurla Complex,
Mumbai – 400 051

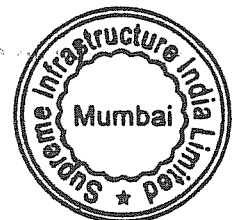
Dear Sir,

Subject: Outcome of Board Meeting - Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Scrip code: 532904/ SUPREMEINFRA

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“Listing Regulations”), this is to inform you that the meeting of the Board of Directors of the Company was held today on Saturday, 18th August, 2018 and inter-alia, considered and approved the following:

1. Raising of additional funds through issuance of securities in addition to the limits of issuance of securities approved by the Board of Directors at their meeting held on 24th July, 2018, on preferential basis to promoter/ promoter group upto Rs. 225 Crores (Rupees Two Hundred Twenty Five Crores) including issuance of equity shares and warrants to any/all of Mr. Bhawanishankar H. Sharma, Mr. Vikram B. Sharma, Mr. Vikas Sharma, Mrs. Rita B Sharma, Mrs. Barkha Vikram Sharma, Mrs. Shweta V Sharma, Mrs. Phool Kanwar H Sharma, BHS Housing Private Limited, BVB Infracorp Private Limited, VSB Infracorp Private Limited, BVR Infracorp Private Limited, Supreme Innovative Building Projects Private Limited, being the promoter(s)/ members of the promoter group of the Company.
2. The issuance of securities in addition to the limits of issuance of securities approved by the Board of Directors at their meeting held on 24th July, 2018 includes issuance of Equity Shares, Cumulative Redeemable Preference Shares (CRPS), Optionally Convertible Debentures (OCD), Optionally Convertible Redeemable Preference Shares (OCRPS), Compulsorily Convertible Preference Shares (CCPS) by way of preferential allotment for conversion of debt in to permissible securities for an amount not exceeding Rs. 2100 Crores (Rupees Two Thousand One Hundred Crores) in terms of the proposed ‘Resolution Plan’ under the ‘Resolution of Stressed Assets – Revised Framework’, issued by the Reserve Bank of India in relation to restructuring of the debts of the Company in terms of RBI circular dated 12th February, 2018, being under process of consideration, to the lenders of the Company including State Bank of India, Union Bank of India, Punjab National Bank, Bank of India, Central Bank of India, Syndicate Bank, Canara Bank, ICICI Bank Limited, JM Financial ARC limited, Axis Bank Limited, SREI Infrastructure Finance Limited, SREI Equipment Finance Limited, L&T Finance Co. Ltd., Indian Overseas Bank, HDFC Bank Limited



SUPREME INFRASTRUCTURE INDIA LTD.
(AN ISO-9001/14001/OHSAS-18001 CERTIFIED COMPANY)

Necessary corrigendum in respect of the above will be published in newspapers and the said corrigendum notice shall also be placed before the ensuing Extra-ordinary General Meeting (“EGM”) of the Company which is scheduled to be held on Friday, 24th August, 2018 and Notice in respect of the said EGM is already sent to the shareholders and stock exchanges.

Further, please note that in relation to the proposed preferential allotment, all other terms and conditions set out in the resolution of the Board at their meeting dated July 24, 2018 shall apply mutatis mutandis.

We request you to kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY

