

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/183/2018-19

Date: 17.01.2019

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir

Sub: Outcome of Board meeting – Approval of capital raising proposals.

Further to our letter dated 11.01.2019, we inform that the Board of Directors of the Bank approved following proposals at its meeting held on 17th January 2019, subject to necessary statutory/regulatory approvals:

- A. Issue of equity shares on preferential basis to Government of India against capital infusion of Rs. 3076 Crore in accordance with SEBI (ICDR) Regulations, 2018.
- B. Raising of equity capital fund upto Rs.1000 Crore through Qualified Institutions Placement in accordance with SEBI (ICDR) Regulations, 2018
- C. Issue of upto 20,00,00,000 (Twenty Crore) equity shares under Employee Stock Purchase Scheme in accordance with SEBI (Share Based Employee Benefits) Regulations, 2014.
- D. Raising of Tier- II Capital upto Rs.500 Crore.

Above information is furnished pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015.

Yours Faithfully

(N PURNA CHANDRA RAO)
COMPANY SECRETARY

