



November 01, 2018

<p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL</p>
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Dear Sir/Madam,

Sub: Update on Scheme of Arrangement.

In continuation with our letter dated October 01, 2018, we wish to inform that National Company Law Tribunal, Mumbai bench (NCLT) has ordered convening a meeting of Shareholders of the Company on December 12, 2018 for approving Composite Scheme of Arrangement amongst the Company, India Infoline Media and Research Services Limited, IIFL Securities Limited ("Formerly India Infoline Limited"), IIFL Wealth Management Limited, India Infoline Finance Limited, IIFL Distribution Services Limited, and their respective shareholders, under Sections 230 - 232 and other applicable provisions of the Companies Act, 2013 ("Scheme"). Necessary notice in this regard will be sent in due course.

This is for your information and records.

Thanking You,
Yours faithfully,

For IIFL Holdings Limited

Gajendra Thakur
Company Secretary & Compliance Officer
Email Id: csteam@iifl.com
Encl: as above



IIFL Holdings Limited

CIN No.: L74999MH1995PLC093797

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