



# SIMRAN FARMS LIMITED

CIN: L01222MP1984PLC002627

Reg. Office: 1-B, Vikas Rekha Complex, Tower Square,  
Khatiwala Tank, Indore (M.P.)- 452001

Tel No.: 0731-4255900; Fax: 0731-4255949

Email- [compliance@simranfarms.com](mailto:compliance@simranfarms.com)

Website: [www.simranfarms.com](http://www.simranfarms.com)

SFL/BSE/39/2024-25

13<sup>th</sup> September, 2024

Online filing at [www.listing.bseindia.com](http://www.listing.bseindia.com)

To,

**The Secretary,  
BSE Limited**

Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001

**Subject: Continuous disclosure of material events or information in pursuance of Regulation 30 read with Sub Para 2.1 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time.**

**Ref: SIMRAN FARMS LIMITED (BSE Scrip Code: 519566; ISIN: INE354D01017)**

Dear Sir/Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, and with reference to the Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023 Continuous Disclosure Requirement for Listed Entities, we are enclosing disclosure as required under Sub Para 2.1 of Para A of Part A of Schedule III regarding issuance of securities for which consent of the members of the company be and are hereby granted in Annual General Meeting held on 12<sup>th</sup> September, 2024.

The Annual General Meeting of the Company commenced at 11:38 A.M. and concluded at 11.57 AM. The above information will also be available on website of Company at [www.simranfarms.com](http://www.simranfarms.com)

Further, we have also been submitting this continuous disclosure in prescribed format in XBRL mode (Excel Template provided by Exchange) along with the submission in PDF mode.

You are requested to please take on record the above said information for your reference and further needful.

Thanking You,

Yours faithfully

**FOR SIMRAN FARMS LIMITED**

**CS TANU PARMAR**

**CS & COMPLIANCE OFFICER**

**M. NO. A34769**



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## CONSENT OF THE MEMBERS OF THE COMPANY BE AND ARE HEREBY ACCORDED FOR ISSUANCE OF 10,18,300 WARRANTS CONVERTIBLE INTO EQUIVALENT NUMBER OF EQUITY SHARES OF THE COMPANY ON PREFERENTIAL BASIS

The details relating to issuance of warrants on preferential basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 further amended vide SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Description
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Warrants convertible into equivalent number of Equity Shares of the Company
2	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment of warrants convertible into equivalent number of equity shares
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 10,18,300 (Ten Lacs Eighteen Thousand Three Hundred) warrants convertible into equivalent number of Equity Shares of the Company having face value of INR 10/- (Rupees Ten Only) {"Equity Share(s)"} each at a price of INR 155/- (Rupees One Hundred Fifty Five Only) each payable in cash ("Warrant Issue Price"), aggregating up to INR 15,78,36,500/- (Rupees Fifteen Crores Seventy Eight Lacs Thirty Six Thousand Five Hundred only) ("Total Issue Size").
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investor(s)	As provided in <b>Annexure I</b> below
	Issue Price and Size	Each Convertible Warrant will be issued at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of INR 155/- (Rupees One Hundred Fifty Five Only) payable in cash ("Warrant Issue Price"), aggregating up to INR 15,78,36,500/- (Rupees Fifteen Crores Seventy Eight Lacs Thirty Six Thousand Five Hundred only)
	Nature of consideration	Cash
ii.	Post allotment of securities - outcome of	Attached in <b>Annexure I</b> below

	the subscription, issue price / allotted price (in case of convertibles), number of investors	
iii.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>a) Each of the warrants are convertible into equivalent number of Equity Shares within a period of eighteen months from the date of allotment.</p> <p>b) An amount equivalent to 25% of the consideration shall be payable at the time of subscription and allotment of warrants and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>c) In the event that the Proposed Allottees does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottees shall be forfeited by the Company.</p>
6	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

**For, SIMRAN FARMS LIMITED**

**CS TANU PARMAR  
CS & COMPLIANCE OFFICER  
M. NO. A34769**



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## Annexure I

(Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles)

S.No	Name of the proposed allottees	Category (promoter /non promoter)	Pre-Issue Equity holding		No. of warrants proposed for allotment	Total Consideration Amount In INR	Post preferential allotment and conversion of warrants into Equity Shares (assuming issue of maximum number of Warrants and their full conversion)	
			No. of shares	% of holding			No. of shares	% of holding
1	Harender Singh Bhatia (HUF)	Member of Promoter Group	2,51,700	6.64	42,507	65,88,585	2,94,207	6.12
2	Amarjeet Kaur Bhatia	Member of Promoter Group	1,37,293	3.62	45,957	71,23,335	1,83,250	3.81
3	Avneet Singh Bhatia	Member of Promoter Group	14,600	0.39	50,000	77,50,000	64,600	1.34
4	Sumeet Singh Bhatia	Member of Promoter Group	14,300	0.38	50,000	77,50,000	64,300	1.34
5	Dilraj Singh Bhatia	Member of Promoter Group	9,600	0.25	78,636	1,21,88,580	88,236	1.83
6	Amarjit Singh Bhatia	Member of Promoter Group	8,100	0.21	60,500	93,77,500	68,600	1.43
7	Kawaljeet Singh Bhatia	Member of Promoter Group	84,400	2.23	77,132	1,19,55,460	1,61,532	3.36
8	Gurmeet Singh Bhatia	Member of Promoter Group	65,100	1.72	60,183	93,28,365	1,25,283	2.60
9	Harpal Singh Bhatia	Member of Promoter Group	22,000	0.58	1,53,385	2,37,74,675	1,75,385	3.65
10	Hemantkumar Satishbhai	Non Promoter	-	-	1,00,000	1,55,00,000	1,00,000	2.08

	Patel							
11	Toralben Hemantkumar Patel	Non Promoter	-	-	1,00,000	1,55,00,000	1,00,000	2.08
12	Ashwani Chowdhry	Non Promoter	-	-	2,00,000	3,10,00,000	2,00,000	4.16

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