



McLEOD RUSSEL  
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November 6, 2018

The Secretary  
BSE Limited  
P. J. Towers, 25<sup>th</sup> Floor  
Dalal Street,  
MUMBAI -400 001  
Scrip Code:532654

The Secretary  
National Stock Exchange  
of India Ltd, Listing Dept.  
Exchange Plaza, 5<sup>th</sup> Fl.  
Plot No. C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI - 400 051  
Scrip Code: MCLEODRUSS

The Secretary  
The Calcutta Stock -  
Exchange Ltd  
7, Lyons Range  
KOLKATA 700001  
Scrip Code:10023930

Dear Sir/ Madam,

**ISIN: INE942G01012 / Company Code (Physical): 541485**

**Sub: Buyback of equity shares of face value of Rs. 5/- each ("Equity Shares") by McLeod Russel India Limited (the "Company") from the open market through stock exchanges ("Buyback") in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended.**

This is in reference to the buyback undertaken by the Company for an amount not exceeding ₹ 100,00,00,000/- (Rupees One Hundred Crore only) (the "**Maximum Buyback Size**"), and at a price not exceeding ₹ 210/- (Rupees Two Hundred Ten only) per Equity Share ("**Maximum Buyback Price**") from the open market through stock exchanges ("**Buyback**") in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("**Buyback Regulations**"). The Maximum Buyback Size represents 8.41% of the aggregate of the Company's paid-up Equity Share capital and free reserves based on the standalone audited financial statements of the Company as at March 31, 2018 (being the latest available audited financial statements of the Company).

During the course of the Buyback, for the month ended October 31, 2018, the Company has extinguished 12,16,934 (Twelve Lakhs Sixteen Thousand Nine Hundred Thirty Four) Equity Shares (in dematerialized form) and in accordance with Regulation 12 (2) of the Buyback Regulations, the said 12,16,934 Equity Shares held in demat form have been extinguished in the manner specified in the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, as amended, during the month of October, 2018.

We are enclosing herewith the following documents:

1. Debit confirmation letters dated October 05, 2018, October 15, 2018 and October 26, 2018 issued by Central Depository Services (India) Limited;
2. Certificate of Extinguishment of Equity Shares dated November 02, 2018 issued by the Company
3. Certificate of Extinguishment of Equity Shares dated November 02, 2018 issued by the Registrar and Transfer Agent.
4. Certificate of Extinguishment of Equity Shares dated November 05, 2018 issued by the Statutory Auditor

This is for your information and record.

Thanking you,

Yours faithfully,

**McLEOD RUSSEL INDIA LIMITED**

  
**(A. GUHA SARKAR)**  
**SENIOR VICE PRESIDENT**  
**& COMPANY SECRETARY**

Encl: As above

Registered Office :

**McLEOD RUSSEL INDIA LIMITED**

Corporate Identity Number (CIN) : L51109WB1998PLC087076  
FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001  
TELEPHONE : 033-2210-1221, 2248-9434 / 35, FAX : 91-33-2248-8114 / 6265  
E-mail : administrator@mcleodrussel.com Website : www.mcleodrussel.com



**A Williamson Magor Group Enterprise**



McLEOD RUSSEL  
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Date: 5<sup>th</sup> November, 2018

To,

**The Securities and Exchange Board of India**

Plot No. C4 A, 'G' Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051, India

Dear Sir/Madam,

**Sub: Certificate of Extinguishment for the Buyback of equity shares of face value of Rs. 5 each ("Equity Shares") by McLeod Russel India Limited (the "Company") from the open market through stock exchanges ("Buyback") in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("Buyback Regulations")**

This is reference to the buyback undertaken by the Company for an amount not exceeding ₹ 100,00,00,000/- (Rupees One Hundred Crore only) (the "Maximum Buyback Size"), and at a price not exceeding ₹ 210/- (Rupees Two Hundred Ten only) per Equity Share ("Maximum Buyback Price") from the open market through stock exchanges ("Buyback") in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("Buyback Regulations"). The Maximum Buyback Size represents 8.41% of the aggregate of the Company's paid-up Equity Share capital and free reserves based on the standalone audited financial statements of the Company as at March 31, 2018 (being the latest available audited financial statements of the Company). In accordance with the provisions of the Buyback Regulations, please find enclosed herewith the following Certificates of Extinguishment of 12,16,934 Equity Shares:

1. Certificate of Extinguishment of Equity Shares dated 2<sup>nd</sup> November, 2018 from the Company duly signed by Mr. Aditya Khaitan (Vice Chairman and Managing Director) and Mr. K. K. Baheti (Whole-time Director) (enclosed herewith as Annexure A).
2. Certificate of Extinguishment of Equity Shares dated 2<sup>nd</sup> November, 2018 duly signed by Maheshwari Datamatics Private Limited, Registrar to the Buyback (enclosed herewith as Annexure B).

Registered Office :

**McLEOD RUSSEL INDIA LIMITED**

Corporate Identity Number (CIN) : L51109W81998PLC087076  
FOUR MANGO LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001  
TELEPHONE : 033-2210-1221, 2248-9434 / 35, FAX : 91-33-2248-8114 / 6265  
E-mail : administrator@mcleodrusssel.com Website : www.mcleodrusssel.com



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3. Certificate of Extinguishment of Equity Shares dated 5<sup>th</sup> November, 2018 duly signed by the Statutory Auditors of the Company, M/s. Deloitte Haskins & Sells LLP, Chartered Accountants (enclosed herewith as Annexure C).

We are also enclosing copies of debit confirmation letters dated 05-Oct-18, 15-Oct-18 and 26-Oct-18 issued by Central Depository Services (India) Limited.

This is for your information and record.

Thanking you,  
Yours sincerely,

**McLEOD RUSSEL INDIA LIMITED**

**A. GUHA SARKAR**  
**SENIOR VICE PRESIDENT &**  
**COMPANY SECRETARY**  
Place: Kolkata



Cc:

Ambit Capital Private Limited  
Ambit House,  
449, Senapati Bapat Marg,  
Lower Parel, Mumbai - 400 013

*Registered Office :*

**McLEOD RUSSEL INDIA LIMITED**

Corporate Identity Number (CIN) : L51109WB1998PLC087076

FOUR MANGO LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001

TELEPHONE : 033-2210-1221, 2248-9434 / 35, FAX : 91-33-2248-8114 / 6265

E-mail : administrator@mcleodrusel.com Website : www.mcleodrusel.com



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Annexure A

**STATEMENT OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY MCLEOD RUSSEL INDIA LIMITED (the "Company")**

**Sub:** Buyback of equity shares of face value of Rs. 5 each ("Equity Shares") by McLeod Russel India Limited (the "Company") from the open market through stock exchanges ("Buyback") in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("Buyback Regulations")

Pursuant to the Public Announcement ("PA") dated 7 June, 2018, the Company commenced the buyback of the equity shares from the open market through stock exchange mechanism from 19 June, 2018. The following are the details of the Equity Shares so bought back and extinguished in the month of October, 2018.

**A. SHARES IN DEMATERIALIZED FORM**

Name of Depository	DP Name and DP ID	Company's Account No.	CDSL Reference No	Date of Extinguishment	No. of Equity Shares Extinguished
Central Depository Services Limited (CDSL)	Ambit Capital Private Limited 12047500	00023350	CDSL/OPS/IPO-CA/2018-19/CA-322630.009	04 <sup>th</sup> October, 2018	3,68,976
			CDSL/OPS/IPO-CA/2018-19/CA-322630.010	12 <sup>th</sup> October, 2018	4,64,466
			CDSL/OPS/IPO-CA/2018-19/CA-322630.011	25 <sup>th</sup> October, 2018	3,83,492
<b>TOTAL</b>					<b>12,16,934</b>

**B. SHARES IN PHYSICAL FORM**

Sr. No.	Date of extinguishment	Folio No.	No. of Equity Shares	Certificate Nos.	Distinctive Nos.
1.	Nil	Nil	Nil	Nil	Nil
<b>Total</b>			Nil		



**McLEOD RUSSEL INDIA LIMITED**

Corporate Identity Number (CIN) : L51009IN1998PLC087076

FOUR MANGO LANE, SURENDRA NARAYAN GUPTA SARANI, KOLKATA - 700 001

TELEPHONE : 033-2210-1221, 2248-9434 / 35, FAX : 91-33-2248-8114 / 6265

E-mail : administrator@mcleodrusssel.com Website : www.mcleodrusssel.com



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**C. TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED/DESTROYED (A+B) : 12,16,934**

It is certified that the above Equity Shares of McLeod Russel India Limited were extinguished in compliance with, and according to the provisions of sub regulation 1 and 2 of Regulation 12 of Securities and Exchange Board of India (Buyback of Securities), 1998, and Securities and Exchange Board of India (Depository and Participants) Regulations 1996 and the bye laws framed thereunder

Thanking you,

Yours sincerely,

McLeod Russel India Limited

**Aditya Khaitan**  
*Vice Chairman and Managing Director*

Place: Kolkata

Date: 2<sup>nd</sup> November, 2018



**K. K. Baheti**  
*Whole-time Director*

For Maheshwari Datamatics Private Limited

Name: *Vinay Kumar*  
Designation: *Vice President*  
Authorised Signatory



*Registered Office :*

**McLEOD RUSSEL INDIA LIMITED**

Corporate Identity Number (CIN) : L51109WB1998PLC087076  
FOUR MANGO LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001  
TELEPHONE : 033-2210-1221, 2248-9434 / 35, FAX : 91-33-2248-8114 / 6265  
E-mail : administrator@mcleodrusssel.com Website : www.mcleodrusssel.com



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## Annexure B

### CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES

**Sub:** Buyback of equity shares of face value of Rs. 5 each ("Equity Shares") by McLeod Russel India Limited (the "Company") from the open market through stock exchanges ("Buyback") in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended ("Buyback Regulations")

We, Maheshwari Datamatics Private Limited, Registrar to the Buyback have verified the details of the Equity Shares bought back and the extinguishment of Equity Shares mentioned in the Annexure - A and found the same to be in accordance with the Buyback Regulations.

This certificate is being issued in compliance with the requirements of Regulation 16 read with Regulation 12(2) and Regulation 12(3) of Buyback Regulations read with Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 (as amended).

Thanking you,

Yours sincerely,  
For Maheshwari Datamatics Private Limited

(S. Rajagopal)  
(Vice President)



Place: Kolkata  
Date: 2<sup>nd</sup> November, 2018

Ref: AB/89

To,  
The Board of Directors,  
McLeod Russel India Limited  
Four Mangoe Lane,  
Surendra Mohan Ghosh Sarani,  
Kolkata -700 001  
India

**AUDITOR'S CERTIFICATE WITH RESPECT TO EXTINGUISHMENT OF  
12,16,934 EQUITY SHARES OF Rs. 5 EACH ("EQUITY SHARES") BOUGHT  
BACK BY MCLEOD RUSSEL INDIA LIMITED ("THE COMPANY") IN THE  
MONTH OF OCTOBER, 2018**

1. This certificate is issued in accordance with the terms of our engagement letter dated 1 August, 2018.
2. We, Deloitte Haskins & Sells LLP, Chartered Accountants (Firm Registration No. 117266W/W-100018), the statutory auditors of the Company, having its registered office at Four Mangoe Lane, Surendra Mohan Ghosh Sarani, Kolkata - 700 001, for the purpose of issuing this certificate have verified the particulars contained in the attached "Statement of Extinguishment of Equity Shares bought back by McLeod Russel India Limited" (the "Statement"), prepared by the Company based on confirmation received from the Company's Registrar and Transfer Agents - Maheshwari Datamatics Private Limited, which we have initialed for identification purpose only.
3. In connection with the aforesaid, we have been requested by the Management of the Company to provide a certificate for submission to the Securities and Exchange Board of India ("SEBI") as per the sub-regulation 1 and 2 of Regulation 12 set out in the SEBI (Buy back of Securities) Regulations, 1998 ("**Buyback Regulations**")

**Management's Responsibility for the Statement**

4. The Management of the Company is responsible for the preparation of the said Statement and the maintenance of relevant records and documents including obtaining confirmation from Central Depository Services Limited ("CDSL") for extinguishment of 12,16,934 shares in dematerialised form.

**Auditor's Responsibility**

5. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in the Statement on the basis of verification of relevant records and documents maintained and obtained by the Company and furnished to us for the purpose.
6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India ("ICAI") and the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, which include concept of test checks and materiality. This Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Review Historical Financial Information, and Other Assurance and Related Services Engagements.

**Opinion**

8. Based on our verification, as stated above, and according to the information, explanations and representations provided to us by the Management of the Company, we certify that the particulars furnished by the Company in the said Statement, are in agreement with the relevant records and documents maintained by the Company as on the date of the certificate and extinguishment is in compliance and in accordance with the provisions of sub-regulation 1 and 2 of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulation, 1998 and Securities and Exchange Board of India (Depository and Participants) Regulation, 1996, and the by-laws framed thereunder.






**Restriction on Use**

9. This certificate is solely for the purpose of submission to SEBI in terms of the aforesaid Regulations and should not be used for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Deloitte Haskins & Sells LLP  
Chartered Accountants  
(ICAI Registration No. 117366W/W-100018)

  
Arunabha Bhattacharya  
Partner  
Membership No. 054110

KOLKATA, 05 November, 2018





# Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2018-19/CA-322630.009

October 05, 2018

**The Company Secretary,  
Meleod Russel India Limited**  
Four Mangoe Lane  
Surendra Mohan Ghosh Sarani  
Kolkata, West Bangal,  
India - 700001

Dear Sir,

## Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
322630.009	Debit ISIN INE942G01012	Meleod Russel India Limited - Equity Shares	04-Oct-2018	1	368976

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Vinifer T Kodia**  
Sr. Manager – Operations

c.c Maheshwari Datamatics Pvt. Limited



Digitally signed by Vinifer Tehmon Kodia  
Date: 2018.10.05 12:22:20 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443  
Website : [www.cdslindia.com](http://www.cdslindia.com)



# Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2018-19/CA-322630.010

October 15, 2018

**The Company Secretary,  
Meleod Russel India Limited**  
Four Mangoe Lane  
Surendra Mohan Ghosh Sarani  
Kolkata, West Bangal,  
India - 700001

Dear Sir,

### Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
322630.010	Debit ISIN INE942G01012	Meleod Russel India Limited - Equity Shares	12-Oct-2018	1	464466

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Vinifer T Kodia**  
Sr. Manager – Operations

c.c Maheshwari Datamatics Pvt. Limited



Digitally signed by Vinifer Tehmtan Kodia  
Date: 2018.10.15 10:47:04 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013.  
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443  
Website : [www.cdslindia.com](http://www.cdslindia.com)





CDSL/OPS/IPO-CA/2018-19/CA-322630.011

October 26, 2018

The Company Secretary,  
Meleod Russel India Limited  
Four Mangoe Lane  
Surendra Mohan Ghosh Sarani  
Kolkata, West Bangal,  
India - 700001

Dear Sir,

**Sub:- Buyback**

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
322630.011	Debit ISIN INE942G01012	Meleod Russel India Limited - Equity Shares	25-Oct-2018	1	383492

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

Vinifer T Kodia  
Sr. Manager – Operations

c.c Maheshwari Datamatics Pvt. Limited

18  
10/26/2018



Digitally signed by Vinifer Tehmtan Kodia  
Date: 2018.10.26 10:44:17 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443  
Website : [www.cdslindia.com](http://www.cdslindia.com)