

Suprajit Engineering Limited

Registered Office : #100 & 101, Bommasandra Industrial Area, Bengaluru - 560 099. Tel: +91-80-43421100 . Fax : +91-80-27833279 E-mail: info@suprajit.com Web: www.suprajit.com Corporate Identity Number (CIN) : L29199KA1985PLC006934

> June 21, 2023 SEL/SEC/ 2023-2024/27

BSE Limited Department of Corporate Services P. J. Towers, 25th Floor, Dalal Street, Mumbai- 400 001 Ref: 532509 National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Ref: SUPRAJIT

Dear Sirs,

Sub: Investor Presentation dated June 19, 2023

Please find enclosed an updated Investors' Presentation PPT, which may be presented to various investors analysts while meeting and also while attending investor conferences, if any, from time to time. These presentations are also available in our website at <u>www.suprajit.com</u>.

This is for your Information and records.

This may be considered as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully, For Suprajit Engineering Limited

Medappa Gowda J CFO & Company Secretary

Encl: as above

Suprajit Enabling A World In Motion

Investor Presentation

June 19, 2023





15 Suprajit

Global Scale Local Focus Technology Driven





Core Product Business Leadership

- > Full Global Product Range in our Core Products
- > Frequent replacement products with strong spares requirement
- > Leader by far in India. #2 Globally in Control Cables & #3 Globally in Halogen Lamps
- > Scale across industries, geographies and aftermarket

Applications per Vehicle

Core Product	Part Numbers	Passenger Vehicles (PV)	2/3 Wheelers	Off-Highway (OFH) Agri, Powersports
Push/Pull/Push- Pull Control Cables	15000+	15+	3-6	3-6
Vehicle Lighting Halogen Lamps	80+	2	2	2



Global R&D & Sales

- **USA** Supports PV & OFH
- **UK** Supports PV & OFH
- Germany Supports PV & OFH
- **China** Supports All Verticals
- India Supports All Verticals

R&D Backbone in India through Suprajit Technology Center:

- Innovate in India disrupt globally
- Products that enhance or replace existing products
- Deploy proven innovations across industries and Geographies

Product Portfolio



EV Agnostic Products through Innovation & Acquisitions



Friction

Products

LED Retrofit

High Power

Cluster









LED Retrofit Eco



Digital & EV Clusters





Lever + Cable Assemblies



Valve

Controllers



Motor Actuation (EMA)



LDC Actuation Technology





Mechatronic Control Mechanisms

Suprajit Technology Center (STC)

- > Focuses on building core design competencies and new product introduction.
- > New products falls into 3 categories Allied Products, Product Upgradation and Innovation.
- > STC's belief in working from fundamentals has resulted in multiple patents, most of which are already commercialized.

Suprajit 🌑

	Products	Customers	Price (INR)	Growth Potential
Clusters & Displays		Image: Strategy of the strategy	700-7500	PV + 2W + OFH
Electromechanical Actuation Systems			400-15000	PV + 2W + OFH
Braking & Brake Release Systems		ALSTOM	3000 - 20000	2W + OFH + Rail
Throttle & Rotary Sensors			200-1500	2W + OFH 5



Suprajit Electronics Division (SED)

Launched as a standalone division for FY24 to cater to strong traction from customers and with focus on driving the EV revolution and support Suprajit Group's ambition to be a global provider of actuation and display technologies



* This list is not exhaustive. All names, images and logos are copyright of their respective owners.

Innovative Products





Steering Lock Actuators



Electronic Hand Throttle & Rotary Sensors

State of the Art Facilities

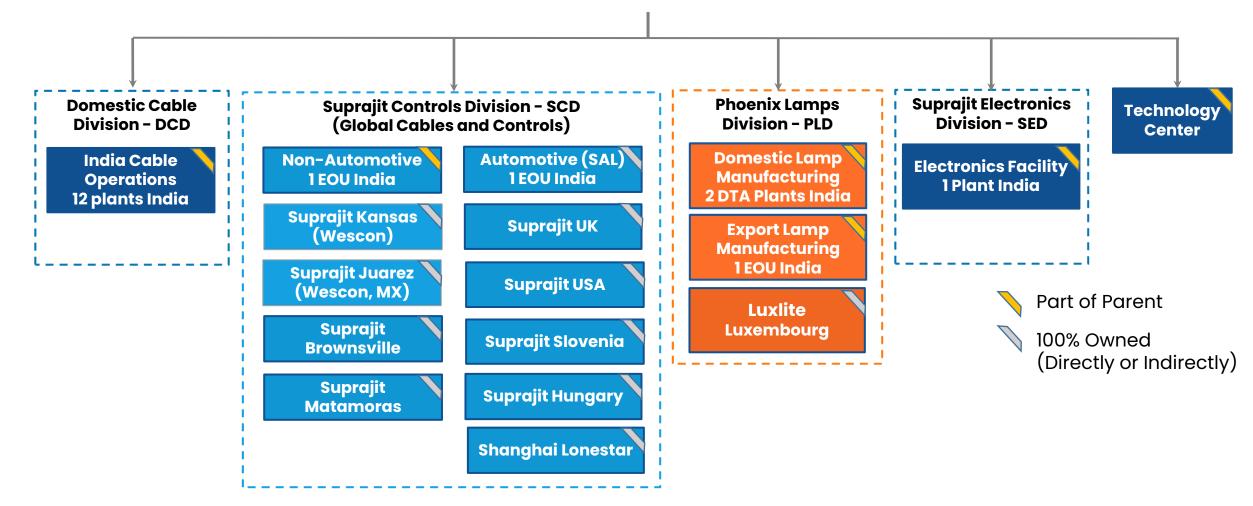


- IATF 16949 2016 Certified
- Integrated SMT Line
- In-house Injection Moulding
- Automated Testing



Suprajit Group

Suprajit Engineering Limited





Strong Leadership Team



Ajith Rai Chairman, Founder Suprajit Group 38 years building Suprajit



Mohan N.S. CEO, MD Suprajit Group 29 years with Bosch, Visteon, ZF 10 years with Suprajit



Akhilesh Rai Chief Strategy Officer Suprajit Group MBA London Business School 12 years with Suprajit



Medappa Gowda CFO & CS Suprajit Group 27+ years with Suprajit



Ashutosh Rai CTO Suprajit Tech Center 15 patents granted 9 years with Suprajit



Narayanshankar COO Suprajit DCD 35+ years with Suprajit



Jim Ryan President Suprajit SCD 30 years of Global Cable Experience (Teleflex, Kongsberg, Leggett& Platt)



Neil Collis Managing Director SEU Europe Ltd 25 Years Automotive Experience 3 Years with Suprajit



Akhilesh Goel COO Phoenix PLD 32+ years experience including Phillips. 8 years with Suprajit



Steve Fricker President and CEO SENA/Wescon 35 years in the cable industry 6 years with Suprajit



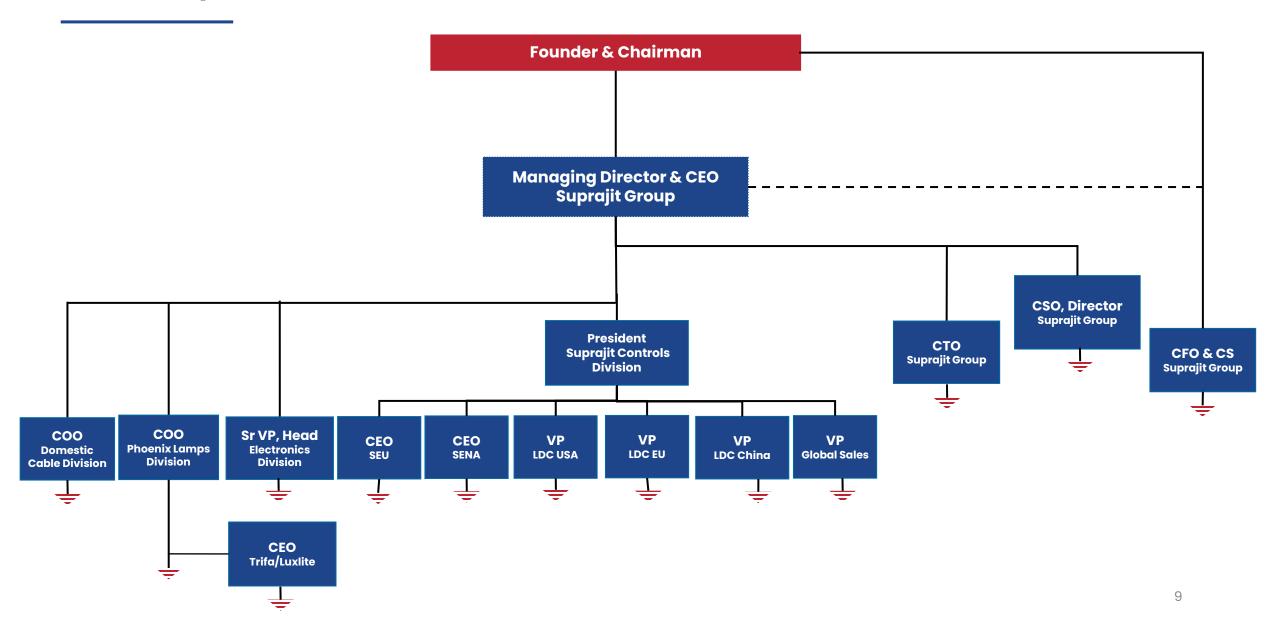
Gopal Doraiswamy VP Sales SCD 20 years Tier I Automotive 7 years with Suprajit



Praveen Rao SVP, Head SED Suprajit SED 20+ years at Tier 1 Automotives. 5+ years with Suprajit



Leadership Team





Customers



Top 10 Customers span all verticals

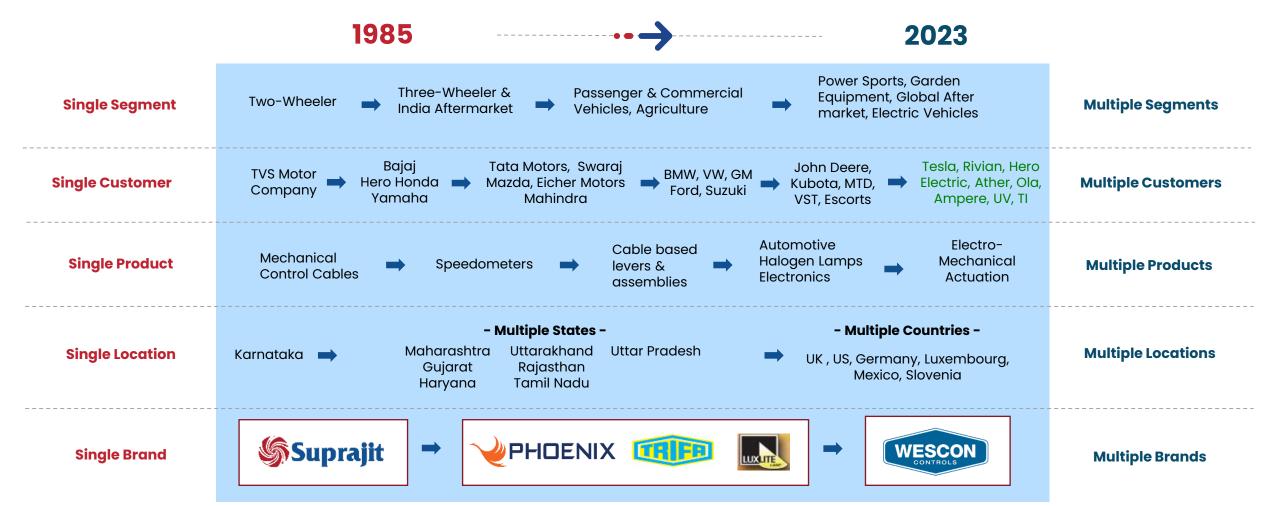
Extensive Global Customer Base **40+** PV OEMs and Tier 1s **10+** 2W OEMs and Tier 1s **20+** OFH OEMs and Tier 1s **10+** Lighting Tier 1s

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Strategy - Derisk & Grow Profitably

> Through Strong Organic Growth, Capacity Expansion, Product Innovation, and Strategic Acquisitions



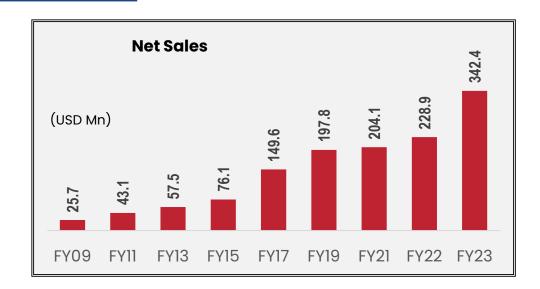


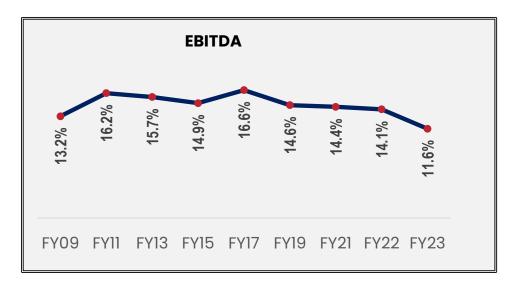
A Global Footprint – Ready for the shift to Global OEM Platforms

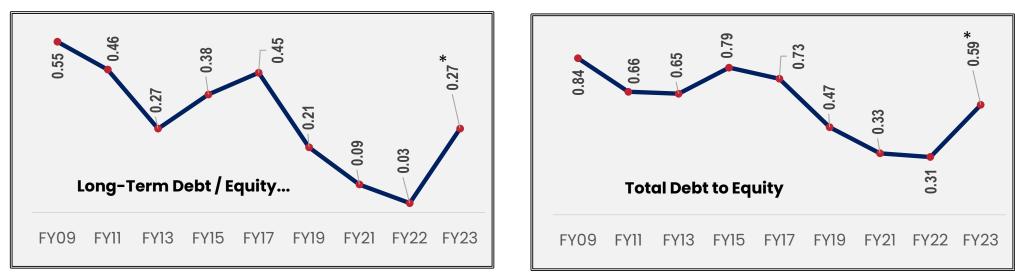




Group Financials



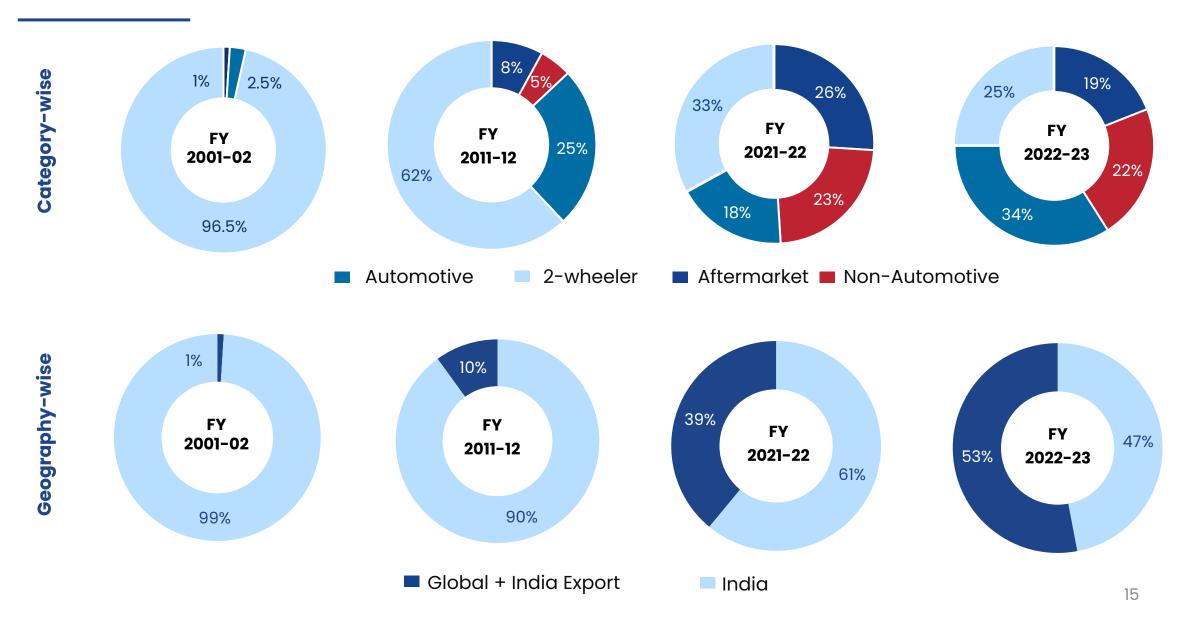




* FY23 increase in debt due to acquisition of LDC



Segmental and Geographic Synergies





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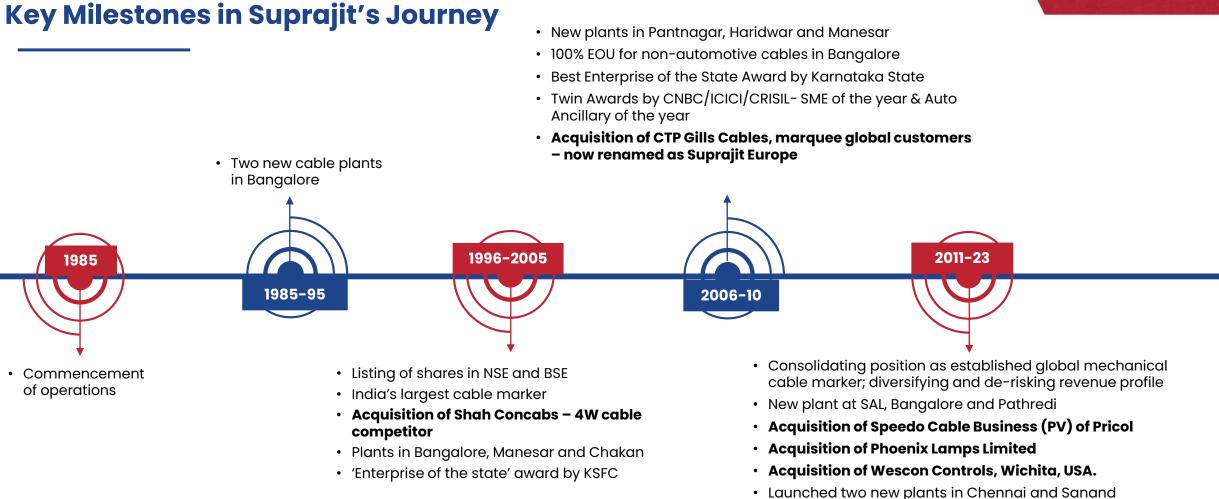
Launched capex of Rs.100 crores to expand cable capacity to

Acquisition of Cable Division (LDC) of Kongsberg Automotive
Inauguration of Suprajit Electronics Division and Experience

Acquisition of Osram Karnai Plant (Phoenix Division)

300 million with 2 new plants.

Centre.



- > 7 acquisitions 5 in cable space / 2 in Halogen bulbs space
- > Proven track record of integration
- Strong Organic growth



Environment & Social Initiatives



Suprajit Foundation (SF) sponsoring scholarships for students in rural areas for education beyond SSLC



SF supporting mid-day Meals for underprivileged schools



SF helps renovate rural Anganwardis (care centers for women & children)



SF supports dialysis projects through its association with Rotary



Suprajit Mexico supporting local communities with food, clothes, and healthcare facilities



Rooftop Solar installed and commissioned at 9 manufacturing plants



Suprajit Strengths

- > Global Top 3 in both control cables and halogen bulbs manufacturing.
- > Close to OEMs globally with flexible cost supply chain based on OEM needs ideal for OEM Global Platforms.
- > Excellent customer rapport with strong localized supply chain.
- Proprietary class `B' items, giving a strategic relationship advantage.
- Ability to setup modular capacities at low capex for dynamic growth.
- > Industry beating operational and financial costs.
- > Excellent management team, motivated and focused.
- "Value for Money Supplier" with best QCDD rating.
- > World-class manufacturing with operations IATF 16949 certified.
- Preferred Supplier to both Domestic and Overseas Customers (OEMs and Aftermarket).
- Exports to 50+ countries.
- Strong presence in global aftermarket and non-automotive cable segment in US/North American.
- Suprajit Technology Center brings new technology to Agri, Powersports, PV, and EV 2-Wheeler Customers.



Awards and Recognitions

Recent Recognitions





Customer Awards and Recognitions

- **BMW** India Best Delivery Performance.
- Maruti Suzuki Green Supplier Status Award.
- > TVS Motors Best Supplier of the Year Award.
- Volkswagen 'A' Grade Supplier Quality Performance Award.
- Mahindra MSES and SBCB Award.
- > Honda Motorcycles & Scooters Quality & Delivery Achievement.
- General Motors Supplier Quality Excellence Award (3 years running)
- John Deere Accelerated Global Sourcing Award.
- Brose Key Supplier Award.
- Bajaj Auto Limited TPM Excellence Award.
- Tata Motors Green Card for '0' PPM.
- Hero MotoCorp Limited Direct Online Supply (DOL) Award.
- Bajaj Auto Limited Quality Consistency Gold Award.
- Yamaha Cost Reduction & VA/VE & 'A Grade' Excellence Award.
- TVS, Bajaj and Mahindra various Awards.
- Kubota Certificate of Excellence.
- Honda Cars Quality and Delivery Performance.
- Yamaha Supplier Award, China.

Other Awards

- **X**SFC: Entrepreneur of the year for the promoter, 1995.
- > CNBC/ICICI/CRISIL: SME & Auto Ancillary of the Year, 2006.
- NASSCOM: Best IT user Award in Automotive Sector, 2007.
- KSFC: Outstanding Enterprise of the State, 2010.
- BMA Entrepreneur of the Year, 2017.



The Global Leader in Control Cables and Halogen Bulbs. One Goal – Customer Satisfaction.

🔊 Suprajit

Thank You

Investor Relations: investors@suprajit.com