

CO:MBD:2019-20:620

26th November, 2019

National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No.C/1, 'G' Block Bandra-Kurla Complex Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
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Dear Sir/Madam,

Re : Allotment of 158,38,45,063 Equity Shares to President of India (Government of India) on preferential basis

We are pleased to inform you that Capital Raising Committee of the Board of Directors of the Bank at its meeting held today i.e. 26.11.2019 has allotted 158,38,45,063 equity shares of the face value of Rs.10.00 each at the issue price of Rs.21.17 per equity share including premium of Rs.11.17 per equity share determined as per SEBI ICDR Regulations,2018 to President of India (Government of India) aggregating upto Rs.3353 crore subsequent to passing of the Special Resolution by shareholders at Extraordinary General Meeting held on 26.11.2019 and the approval of Government of India under Section 3(2B)(c) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 to increase the paid-up capital by way of preferential allotment of equity shares to Government of India to the extent of Rs.3353 crore vide letter dated 05.11.2019. With this allotment, shareholding of President of India (Government of India) has increased from 89.46% to 92.39%.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA



ANAND KUMAR DAS
DEPUTY GENERAL MANAGER /
COMPANY SECRETARY

