



**BHARAT**  
Financial Inclusion Ltd

Prayaas se pragati

(Formerly known as 'SKS Microfinance Limited')

November 1, 2018

Head Office: 3rd Floor, My Home Tycoon, Block A, 6-3-1192, Kundanbagh  
Begumpet, Hyderabad - 500 016, Telangana, India T: +91 40 4452 6000  
F: +91 40 4452 6001; info@bfil.co.in | www.bfil.co.in

Corporate Identity Number: L65999MH2003PLC250504

Registered Office: Unit No. 410, Madhava, Bandra-Kurla Complex  
Bandra (East), Mumbai - 400 051, Maharashtra, India T: +91 22 2659 2375

Manager - Listing Compliance  
Deputy General Manager,  
National Stock Exchange of India Limited  
'Exchange Plaza', C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Corporate Relationship Department,  
BSE Limited,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building,  
P.J. Towers, Dalal Street, Fort,  
Mumbai - 400 001

Dear Sir/Madam,

**Sub:** Order dated October 31, 2018, of the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") for convening meeting of Equity Shareholders and Creditors of the Company

Disclosure under Regulation 30 (7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is with reference to our intimation dated October 14, 2017, informing you about the decision of the Board of Directors of the Bharat Financial Inclusion Limited ("**Company**") approving the composite Scheme of Arrangement among IndusInd Bank Limited, the Company and IndusInd Financial Inclusion Limited and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013, subject to receipt of applicable regulatory and other approvals.

We would like to inform you that the NCLT vide its order dated October 31, 2018 in Company Scheme Application No. 922 of 2018 ("**Order**") has directed the Company to convene the below mentioned meetings on Tuesday, December 11, 2018, for the purpose of considering and approving the Scheme:

- Meeting of the Equity Shareholders of the Company at First Floor, Boundary Hall, Mumbai Cricket Association, Recreation Centre, Mumbai, Maharashtra - 400 051, at 11 am; and
- Meeting of the Secured Creditors of the Company at Salon Valliere Dubarry, Sofitel Mumbai BKC, C-57, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra - 400051, at 2.30 p.m.

The copy of the said Order was received on November 1, 2018.

We will send the detailed notices for the meetings, in terms of the Order, shortly.

We request you to take the above on record.

Thanking you.

Yours faithfully,

For Bharat Financial Inclusion Limited

**Rajendra Patil**

**Sr. EVP - Legal & Company Secretary**

