

The Deputy General Manager, Corporate Relationships Dept. <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,

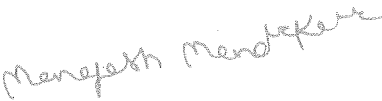
**Subject: Allotment of Equity Shares to Government of India on preferential basis**

In continuation to our letter no. ISD/19-20/289 dated November 14, 2019 regarding submission of Voting Results on Postal Ballot and E-voting under SEBI (LODR) Regulations, 2015, we wish to inform you that the Committee of Directors for Raising of Capital Funds (CDRCF) of the Bank at its meeting held on **Saturday, November 30, 2019, *inter alia***, considered and approved the allotment of **1,65,98,02,538** (One Hundred Sixty Five Crores Ninety Eight Lakhs Two Thousand Five Hundred Thirty Eight) equity shares of face value of Rs.10 each of the Bank at an issue price of **Rs. 70.90** (including a premium of Rs. 60.90) per equity share aggregating to **Rs. 1,17,67,99,99,944.20** (Rupees Eleven Thousand Seven Hundred Sixty Seven Crores Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred Forty Four and Twenty Paise Only) to Government of India in accordance with the applicable provisions.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

  
(Mangesh Mandrekar)  
Company Secretary